

FOR IMMEDIATE RELEASE 10 January 2020

Notice under ASX Listing Rule 3.10A

In accordance with ASX Listing Rule 3.10A and as set out in the announcement entitled 'Restricted Securities Schedule' released to ASX on 22 January 2018, WhiteHawk Limited confirms that the following securities will be released from ASX imposed escrow on 24 January 2020:

- 13,374,751 Ordinary Fully Paid Shares
- 10,000,000 Unlisted Options with an exercise price of A\$0.20 and expiry date of 23 January 2023
- 8,333 Unlisted Options with an exercise price of A\$0.25 and expiry date of 23 January 2020
- 15,400,000 Performance Rights and any Ordinary Fully Paid Shares converted from the Performance Rights

-ENDS-

Authorised for release by Terry Roberts (Chief Executive Officer and Executive Chair).

For more information:

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