



4 February 2020

NOTICE UNDER SECTION 708A(5)(e) OF THE CORPORATIONS ACT

This notice is given by Whitehawk Limited (**Company**) under section 708(5)(e) of the Corporations Act 2001 (Cth) (**Corporations Act**).

Further to the announcement of WhiteHawk Limited (**Company**) on 30 January 2020 in relation to the loan agreement entered into between the Company and RiverFort Global Opportunities PCC Ltd (**RiverFort**), the Company confirms that it has issued 485,065 fully paid ordinary shares (**Shares**) to RiverFort in lieu of cash payment of Drawdown Fee in accordance with the terms of the loan agreement.

The Company hereby gives notice pursuant to section 708A(5)(e) of the Corporations Act that:

1. the Company issued the Shares without disclosure under Part 6D.2 of the Corporations Act;
2. as at the date of this notice, the Company has complied with:
 - a) the provisions of Chapter 2M of the Corporations Act as they apply to the Company; and
 - b) section 674 of the Corporations Act; and
3. as at the date of this notice, there is no 'excluded information' of the type referred to in sections 708A(7) or 708A(8) of the Corporations Act.

This announcement has been authorised for lodgement to ASX by Terry Roberts, Chief Executive Officer and Executive Chair, WhiteHawk Limited.

Regards

Kevin Kye
Company Secretary
for Whitehawk Limited