



ASX Announcement

15 April 2020

NOTIFICATION OF EXPIRY OF LISTED OPTIONS & CHAKETMA UPDATE

Celamin Holdings Ltd

ASX Code: CNL / CNLO

ACN 139 255 771

ABN 82 139 255 771

Board and Management:

Robin Widdup Chairman
Simon Eley Managing Director
Taz Aldaoud Non-Exec Director
Tim Markwell Alternate Director
to Robin Widdup

Company Secretary

Melanie Leydin

Securities on Issue

164,675,314	ordinary shares
56,591,857	listed options
8,656,616	unlisted options
135,027	unlisted options
2,000,000	unlisted options
12,000,000	unlisted options
500,000	unlisted options

Contact

Phone: +61 (0)3 9692 7222
Fax: +61 (0)3 9077 9233
info@celamin.com

Registered Office Address

Level 4, 100 Albert Road
South Melbourne VIC 3205

Website

www.celaminholdingsltd.com

Phosphate and mineral exploration and development company Celamin Holdings Limited (ASX: **CNL**, **CNLO**) ("**Celamin**" or the "**Company**") advises of the following:

Notification of Expiry of Listed Options

The attached letter has been sent to holders of listed options (ASX: CNLO) exercisable at \$0.05 (5 cents) each, on or before 18 May 2020, as notification of the expiry of their options on 18 May 2020.

The last date of quotation of CNLO options on the ASX will be Tuesday, 12 May 2020.

Chaketma Update

As announced on 20 March 2020, the hearing for the urgent application to compel the return of the Company's interest in Chaketma originally scheduled for 18 March 2020 was delayed due to the Coronavirus. Based on recent advice, Celamin expects this hearing may now occur in late April/early May subject to restrictions being lifted and courts in Tunis re-opening. Celamin will notify the market as soon as it becomes aware of the date of the hearing.

This announcement is authorised for release to the market by the Board of Directors of Celamin Holdings Limited.

For further information, please contact:

Simon Eley

Managing Director
T: +61 (03) 9692 7222
E: info@celamin.com

15 April 2020

Dear Option Holder,

EXPIRY OF LISTED OPTIONS

We are writing to you as a registered holder of CNLO listed options in Celamin Holdings Limited to remind you that the options will expire at 5:00pm (AEST) on Monday, 18 May 2020.

Your option holding may be exercised in whole or in part by payment of \$0.05 (5 cents) for each option by no later than 5:00pm (AEST) on Monday, 18 May 2020. If payment is not received by 5:00pm (AEST) on Monday, 18 May 2020, the options will lapse and all rights under the options will cease at that time. On exercise, each CNLO option entitles the holder to receive one fully paid ordinary share in the Company.

Some of the courses of action available to you as a holder of these soon to expire options are:

- a) Exercise the options on or before 5:00pm (AEST) on Monday, 18 May 2020.
- b) Sell your options. Quotation of the options will cease at the close of trading on Tuesday, 12 May 2020.
- c) Do nothing (i.e. allow your options to expire). If you do not exercise or sell your options, they will expire at 5:00pm (AEST) on Monday, 18 May 2020 and your right to subscribe for ordinary shares in Celamin Holdings Limited at \$0.05 (5 cents) per share will lapse.

There is no obligation on option holders to exercise their options. However, under paragraph 5.2 of Appendix 6A of the Australian Securities Exchange (**ASX**) Listing Rules, the Company is required to advise option holders of the information contained in this notice.

The market sale price of ordinary shares in Celamin Holdings Limited on ASX was \$0.09 (9 cents) on Tuesday, 14 April 2020, being the last trading day prior to the date of this notice.

During the three (3) months preceding the date of this notice:

- the highest market sale price of ordinary shares on ASX was \$0.14 (14 cents) on 14 January 2020; and
- the lowest market sale price of ordinary shares on ASX was \$0.08 (8 cents) on 27 March 2020

If you wish to exercise your options then you must complete the instructions set out on your "Notice of Exercise of Options" form on the reverse of this notice. A payment of \$0.05 (5 cents) per option exercised must be received no later than 5:00pm (AEST) on Monday, 18 May 2020.

Due to the Government's direction for people to remain in their residence and other restrictions under the Public Health (COVID-19 Restrictions on Gathering and Movement) Order 2020 and for the purposes of public health and safety, Celamin Holdings Limited will not be accepting cheque payments.

If you have any further questions please do not hesitate to contact our Registry on telephone 1300 288 664 or +61 2 9698 5414, or e-mail hello@automic.com.au.

Yours faithfully,



Melanie Leydin
Company Secretary



CELAMIN HOLDINGS LIMITED | ACN 139 255 771

All Registry Communication to:



GPO Box 5193, Sydney NSW 2001
1300 288 664 (within Australia)
+61 2 9698 5414 (international)
corporate.actions@automicgroup.com.au
www.automicgroup.com.au

SRN/HIN:

Security Code: CNLO

Number of Options held:

Option Expiry Date: 18/05/2020

Exercise Price: \$0.05

NOTICE OF EXERCISE OF OPTIONS

I/we hereby exercise the following number of options and make payment in Australian currency for the amount payable. Please allot me/us Ordinary Shares calculated on the basis of one Ordinary Share for every one Option which I/we exercise.

I/We agree to accept such Shares subject to the Constitution of Celamin Holdings Limited.

Number of Options Exercised	Total payment required
1. (Enter all or part of CNLO options)	(multiply box 1 by \$0.05 per option)
<input type="text"/> <input type="text"/> <input type="text"/> , <input type="text"/> <input type="text"/> <input type="text"/> , <input type="text"/> <input type="text"/> <input type="text"/>	A\$ <input type="text"/> <input type="text"/> <input type="text"/> , <input type="text"/> <input type="text"/> <input type="text"/> , <input type="text"/> <input type="text"/> <input type="text"/> . <input type="text"/> <input type="text"/>

2. Payment: You can pay either by BPAY, EFT or cheque

Option A – BPAY



Bill Code: 236257

Ref No:

Contact your financial institution to make your payment from your cheque or savings account.

Note: You do not need to return this form if you have made payment via BPAY®. Your BPAY® reference number will process your payment to your options exercise electronically.

Option B – Electronic Funds Transfer (EFT)

The unique reference number which has been assigned to your Application is: CNLO

Funds are to be deposited directly to following bank account:

Account name:

Account BSB:

Account number:

Swift Code:

IMPORTANT: You must quote your unique reference number as your payment reference/description when processing your EFT payment. Failure to do so may result in your funds not being allocated to your application and shares subsequently not issued.

Please email your completed Application Form and payment receipt to the Share Registry at corporate.actions@automicgroup.com.au

Due to the Government's direction for people to remain in their residence and other restrictions under the Public Health (COVID-19 Restrictions on Gathering and Movement) Order 2020 and for the purposes of public health and safety, Celamin Holdings Limited will not be accepting cheque payments.

3. Contact details

Telephone Number

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Email Address

Contact Name (PLEASE PRINT)

SUPPORT YOUR COMPANY: By providing your email address, you elect to receive all communications despatched by the Company electronically (where legally permissible).

4. Please sign below and return the form to Automic

Securityholder 1

Sole Director and Company Secretary

Securityholder 2

Director / Company Secretary

Securityholder 3

Director / Company Secretary