



ASX RELEASE

20 April 2020

Notice under section 708A(5)(e) of the Corporations Act 2001 (Cth)

This notice is given by Southern Cross Media Group Limited (ASX: SXL) (**SCA**) under section 708A(5)(e) of the *Corporations Act 2001 (Cth) (Act)*, as modified by applicable legislative instruments including ASIC Corporations (Non-Traditional Rights Issues) Instrument 2016/84 and ASIC Corporations (Trading Suspensions Relief) Instrument 2020/289 (the **Legislative Instruments**).

On 20 April 2020, SCA issued 527,317,211 fully paid ordinary shares pursuant to the placement announced on 6 April 2020 (**Placement Shares**).

SCA confirms that:

1. SCA issued the Placement Shares without disclosure to investors under Part 6D.2 of the Act;
2. this notice is being given under paragraph 708A(5)(e) of the Act, as modified by the Legislative Instruments;
3. as at the date of this notice, SCA has complied with:
 - (a) the provisions of Chapter 2M of the Act as they apply to SCA; and
 - (b) section 674 of the Act; and
4. as at the date of this notice, there is no excluded information of the type referred to in sections 708A(7) and 708A(8) of the Act that is required to be set out in this notice under section 708A(6) of the Act.

Approved for release by SCA's board of directors.

For further information, please contact:

Southern Cross Media Group Limited

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