



**FOR IMMEDIATE RELEASE**

**18 May 2020**

## **Notice of Annual General Meeting Update**

Further to the Notice of Annual General Meeting (AGM) despatched and released to ASX dated 17 April 2020, WhiteHawk Limited (ASX:WHK) ("WhiteHawk" or "the Company"), today advises the following:

1. Resolution 7 seeks Shareholder approval for the issue of 1,500,939 options.
2. Resolution 8 seeks Shareholder approval for the issue of up to 28,142,590 shares, at a price no less than A\$0.0533 per share within 3 month of shareholder approval.

-ENDS-

Authorised for release by Terry Roberts (Chief Executive Officer and Executive Chair).

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### **About WhiteHawk**

Launched in 2016, WhiteHawk began as a cyber risk advisory service with a vision to develop the first online self-service, cyber security exchange, simplifying how companies and organizations discover, decide, and purchase cyber security solutions that directly mitigate their key cyber business risks. Today, we help US companies to connect to content, solutions, and service providers through evolving our rich data and user experience. WhiteHawk is a cloud-based cyber security exchange platform that delivers virtual consultations, Artificial Intelligence Cyber Risk Profile's that immediately match customers to tailored 'solutions on demand. The platform enables customers to leverage their tailored Security Story to find affordable and impactful cyber tools, content, and relevant services through our algorithms and expertise, to better understand how to improve and stay ahead of today's cyber threats. The Platform enables companies to fill their needs on an ongoing basis with demonstrated cost and time savings. For more information, visit [www.whitehawk.com](http://www.whitehawk.com).