

Form 603
Corporations Act 2001
Section 671B

Notice of initial substantial holder

To Company Name/Scheme Electro Optic Systems Holdings Limited (**Company**)

ACN/ARSN 092 708 364

1. Details of substantial holder (1)

Name Electro Optic Systems Holdings Limited ACN 092 708 364, Electro Optic Systems Pty Limited ACN 008 587 451, EOS Defence Systems Pty Limited ACN 052 193 192, EOS Space Systems Pty Limited ACN 100 248 253, EOS UAE Holdings Pty Limited ACN 605 214 319, FCS Technology Holdings Pty Limited ACN 052 193 245, EM Solutions Pty Ltd ACN 082 157 846, EOS Defense Systems USA, Inc., EOS Technologies, Inc., EOS USA, Inc., EOS Defense Systems, Inc., EOS Optronics GmbH, EOS Defense Systems Pte Limited (together, the **Relevant Entities**).

ACN/ARSN (if applicable) See above

☐ The holder became a substantial holder on 19/05/2020

2. Details of voting power

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate (2) had a relevant interest (3) in on the date the substantial holder became a substantial holder are as follows:

Class of securities (4)	Number of securities	Person's votes (5)	Voting power (6)
Ordinary shares in the Company	7,450,000	7,450,000	5.10%

3. Details of relevant interests

The nature of the relevant interest the substantial holder or an associate had in the following voting securities on the date the substantial holder became a substantial holder are as follows:

Holder of relevant interest	Nature of relevant interest (7)	Class and number of securities
The Relevant Entities	Restrictions on disposal of ordinary shares issued under the Company's Loan Funded Share Plan gives the Company a 'relevant interest' in its own ordinary shares under section 608(1)(c) of the <i>Corporations Act 2001</i> (Cth). However, the Company has no right to control the voting rights attaching to shares issued under its Loan Funded Share Plan (a copy of which is available at https://www.eos-aus.com/wp-content/uploads/2020/04/EOS-LFSP-Rules-Amendments-22-April-2020-Final.pdf)	7,450,000 fully paid ordinary shares in the Company

4. Details of present registered holders

The persons registered as holders of the securities referred to in paragraph 3 above are as follows:

Holder of relevant interest	Registered holder of securities	Person entitled to be registered as holder (8)	Class and number of securities
The Relevant Entities	EOS Loan Plan Pty Limited ACN 637 891 144	The holders listed in Annexure A to this Form 603	7,450,000 fully paid ordinary shares in the Company

5. Consideration

The consideration paid for each relevant interest referred to in paragraph 3 above, and acquired in the four months prior to the day that the substantial holder became a substantial holder is as follows:

Holder of relevant interest	Date of acquisition	Consideration (9)	Class and number of securities
		Cash Non-cash	

The Relevant Entities	19 May 2020	No consideration was paid by the Company. The Company has not acquired the shares the subject of this Form 603 – it simply has the right to control their disposal.	7,450,000 fully paid ordinary shares in the Company
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6. Associates

The reasons the persons named in paragraph 3 above are associates of the substantial holder are as follows:

Name and ACN/ARSN (if applicable)	Nature of association
Electro Optic Systems Pty Limited ACN 008 587 451	Wholly-owned subsidiary of the Company.
EOS Defence Systems Pty Limited ACN 052 193 192	Wholly-owned subsidiary of the Company.
EOS Space Systems Pty Limited ACN 100 248 253	Wholly-owned subsidiary of the Company.
EOS UAE Holdings Pty Limited ACN 605 214 319	Wholly-owned subsidiary of the Company.
FCS Technology Holdings Pty Limited ACN 052 193 245	Wholly-owned subsidiary of the Company.
EM Solutions Pty Ltd ACN 082 157 846	Wholly-owned subsidiary of the Company.
EOS Defense Systems USA, Inc.	Wholly-owned subsidiary of the Company.
EOS USA, Inc.	Wholly-owned subsidiary of the Company.
EOS Technologies, Inc.	Wholly-owned subsidiary of the Company.
EOS Defense Systems, Inc.	Wholly-owned subsidiary of the Company.
EOS Optronics GmbH	Wholly-owned subsidiary of the Company.
EOS Defense Systems Pte Limited	Wholly-owned subsidiary of the Company.

7. Addresses

The addresses of persons named in this form are as follows:

Name	Address
Electro Optic Systems Pty Limited ACN 008 587 451	Suite 3, Level 12, 75 Elizabeth Street, Sydney NSW 2000
EOS Defence Systems Pty Limited ACN 052 193 192	90 Sheppard Street Hume ACT 2620
EOS Space Systems Pty Limited ACN 100 248 253	90 Sheppard Street Hume ACT 2620
EOS UAE Holdings Pty Limited ACN 605 214 319	90 Sheppard Street Hume ACT 2620
FCS Technology Holdings Pty Limited ACN 052 193 245	90 Sheppard Street Hume ACT 2620
EM Solutions Pty Ltd ACN 082 157 846	55 Curzon Street, Tennyson, QLD 4105
EOS Defense Systems USA, Inc.	2865 Wall Triana Highway SW, Huntsville AL 35824 USA
EOS USA, Inc.	2865 Wall Triana Highway SW, Huntsville AL 35824 USA
EOS Technologies, Inc.	2865 Wall Triana Highway SW, Huntsville AL 35824 USA
EOS Defense Systems, Inc.	2865 Wall Triana Highway SW, Huntsville AL 35824 USA
EOS Advanced Technologies LLC	Tawazun Industrial Park (TIP), Zone 2, Facility 15, Al Ajban Area, ABU Dhabi, UAE
EOS Optronics GmbH	Ulrichsberger Str. 17, S-94469 Deggendorf, Germany
EOS Defense Systems Pte Limited	10 Pandon Crescent, #06-01 Singapore 128466

Signature


ME_171842145_1

print name Ian Alistair Dennis

capacity

Authorised officer of
each of the Relevant
Entities

sign here



date

19/05/2020

DIRECTIONS

- (1) If there are a number of substantial holders with similar or related relevant interests (eg. a corporation and its related corporations, or the manager and trustee of an equity trust), the names could be included in an annexure to the form. If the relevant interests of a group of persons are essentially similar, they may be referred to throughout the form as a specifically named group if the membership of each group, with the names and addresses of members is clearly set out in paragraph 7 of the form.
- (2) See the definition of "associate" in section 9 of the Corporations Act 2001.
- (3) See the definition of "relevant interest" in sections 608 and 671B(7) of the Corporations Act 2001.
- (4) The voting shares of a company constitute one class unless divided into separate classes.
- (5) The total number of votes attached to all the voting shares in the company or voting interests in the scheme (if any) that the person or an associate has a relevant interest in.
- (6) The person's votes divided by the total votes in the body corporate or scheme multiplied by 100.
- (7) Include details of:
- (a) any relevant agreement or other circumstances by which the relevant interest was acquired. If subsection 671B(4) applies, a copy of any document setting out the terms of any relevant agreement, and a statement by the person giving full and accurate details of any contract, scheme or arrangement, must accompany this form, together with a written statement certifying this contract, scheme or arrangement; and
 - (b) any qualification of the power of a person to exercise, control the exercise of, or influence the exercise of, the voting powers or disposal of the securities to which the relevant interest relates (indicating clearly the particular securities to which the qualification applies).
- See the definition of "relevant agreement" in section 9 of the Corporations Act 2001.
- (8) If the substantial holder is unable to determine the identity of the person (eg. if the relevant interest arises because of an option) write "unknown."
- (9) Details of the consideration must include any and all benefits, moneys and other, that any person from whom a relevant interest was acquired has, or may, become entitled to receive in relation to that acquisition. Details must be included even if the benefit is conditional on the happening or not of a contingency. Details must be included of any benefit paid on behalf of the substantial holder or its associate in relation to the acquisitions, even if they are not paid directly to the person from whom the relevant interest was acquired.

ELECTRO OPTIC SYSTEMS HOLDINGS LIMITED

ANNEXURE A

This is Annexure A, of 1 page, referred to in the Form 603 – Notice of Initial Substantial Holder

	Name of registered holder of securities
1.	<i>Ben Greene</i>
2.	Fred Bart
3.	Ian Dennis
4.	Peter Leahy
5.	Geoffrey Brown
6.	Kate Lundy
7.	Grant Sanderson
8.	Peter Short
9.	Craig Smith
10.	Scott Lamond
11.	Craig Burman
12.	Warwick Holloway
13.	Scott Hicks
14.	Marguerite Wilson
15.	Gregory Clark
16.	Rowan Gilmore
17.	Peter Bradley
18.	John Ness
19.	John Logan
20.	Makris Georgios
21.	Gary Shmith
22.	Jason Henry
23.	Morgan Bryant
24.	Chary Chigurala
25.	Jo Ramsay
26.	Tahr Kahn
27.	Hanna Heikkila
28.	Nadeeka Bandarra
29.	James Bennett
30.	Mark Blundell
31.	James Webb
32.	Yue Gao
33.	Alex Pollard
34.	Ian Ritchie
35.	Matthew Pearson
36.	Rod Brister
37.	Amy Chan
38.	Robert Fisher
39.	Andrew Grey
40.	Janjie Wang
41.	Chris Moore
42.	Aaron Klassens
43.	Julie Cassie
44.	Justin Olde
45.	Paul McGauley
46.	Nathan Habermehl
47.	Iain Watt
48.	Paul Andel
49.	Kavita Gahlawat
50.	Douglas Hamilton
51.	Michael Blaha
52.	Sabahaddin Carkir
53.	Anthony McWilliams
54.	Daniel Thet Zaw Min
55.	Jessica Tatham

GUIDE

This guide does not form part of the prescribed form and is included by ASIC to assist you in completing and lodging form 603.

Signature

This form must be signed by either a director or a secretary of the substantial holder.

Lodging period

Nil

Lodging Fee

Nil

Other forms to be completed

Nil

Additional information

- (a) If additional space is required to complete a question, the information may be included on a separate piece of paper annexed to the form.
- (b) This notice must be given to a listed company, or the responsible entity for a listed managed investment scheme. A copy of this notice must also be given to each relevant securities exchange.
- (c) The person must give a copy of this notice:
 - (i) within 2 business days after they become aware of the information; or
 - (ii) by 9.30 am on the next trading day of the relevant securities exchange after they become aware of the information if:
 - (A) a takeover bid is made for voting shares in the company or voting interests in the scheme; and
 - (B) the person becomes aware of the information during the bid period.

Annexures

To make any annexure conform to the regulations, you must

- 1 use A4 size paper of white or light pastel colour with a margin of at least 10mm on all sides
- 2 show the corporation name and ACN or ARBN
- 3 number the pages consecutively
- 4 print or type in BLOCK letters in dark blue or black ink so that the document is clearly legible when photocopied
- 5 identify the annexure with a mark such as A, B, C, etc
- 6 endorse the annexure with the words:
This is annexure (mark) of (number) pages referred to in form (form number and title)
- 7 sign and date the annexure.

The annexure must be signed by the same person(s) who signed the form.