



FOR IMMEDIATE RELEASE
21 May 2020

Results of the Annual General Meeting

Perth, WA and Alexandria, VA – WhiteHawk Limited (ASX:WHK) (“WhiteHawk or “the Company”), held the Annual General Meeting of Shareholders today 9:00 am 21 May 2020 (AEST) by Webcast from 515 King Street, Suite 450, Alexandria VA 22314 United States of America. All resolutions were passed and decided by a poll. Resolution 3 and Resolution 6 were passed by the requisite majority as a special resolution. The Company received 75 valid proxies representing 49,014,210 ordinary shares, being 30.8% of the Company’s issued capital.

As required by section 251AA(2) of the *Corporations Act 2001* (Cth) and ASX Listing Rule 3.13.2, the statistics and details of proxy votes received¹ are provided in respect to each resolutions are set out below:

Resolution	Resolution Type	For	Against	Discretionary	Abstain	Resolution Results
Resolution 1 – Adoption of Remuneration Report	Ordinary	39,727,877 97.14%	884,730 2.16%	285,448 0.70%	533,000	Carried
Resolution 2 – Re-Election of Director – Louise McElvogue	Ordinary	47,952,805 97.83%	800,327 1.63%	261,078 0.53%	-	Carried
Resolution 3 – Approval of 10% Placement Capacity	Special	47,337,420 96.66%	1,375,930 2.81%	261,078 0.53%	39,782	Carried
Resolution 4 – Adoption of Incentive Performance Rights and Option Plan	Ordinary	39,620,482 96.68%	1,099,495 2.68%	261,078 0.64%	450,000	Carried
Resolution 5 – Ratification of prior issue of shares	Ordinary	45,377,303 96.53%	1,316,092 2.80%	313,448 0.67%	400,000	Carried
Resolution 6 – Replacement of Constitution	Special	47,403,996 96.90%	1,201,984 2.46%	313,448 0.64%	94,782	Carried
Resolution 7 – Approval to issue options under Riverfort Loan Agreement	Ordinary	45,276,205 95.61%	1,819,560 3.84%	261,078 0.55%	50,000	Carried
Resolution 8 – Approval to issue shares under Share Purchase Agreement	Ordinary	45,244,053 95.57%	1,785,495 3.77%	313,448 0.66%	63,847	Carried

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Authorised for release by Terry Roberts (Chief Executive Officer and Executive Chair).

¹ note that votes that relate to a voting exclusion (Key Management Personnel exclusions etc) are not displayed.



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About WhiteHawk

Launched in 2016, WhiteHawk began as a cyber risk advisory service with a vision to develop the first online self-service, cyber security exchange, simplifying how companies and organizations discover, decide, and purchase cyber security solutions that directly mitigate their key cyber business risks. Today, we help US companies to connect to content, solutions, and service providers through evolving our rich data and user experience. WhiteHawk is a cloud-based cyber security exchange platform that delivers virtual consultations, Artificial Intelligence Cyber Risk Profile's that immediately match customers to tailored 'solutions on demand. The platform enables customers to leverage their tailored Security Story to find affordable and impactful cyber tools, content, and relevant services through our algorithms and expertise, to better understand how to improve and stay ahead of today's cyber threats. The Platform enables companies to fill their needs on an ongoing basis with demonstrated cost and time savings. For more information, visit www.whitehawk.com.