Rule 3.19A.2

Appendix 3Y

Change of Director's Interest Notice

Information or documents not available now must be given to ASX as soon as available. Information and documents given to ASX become ASX's property and may be made public.

Introduced 30/09/01 Amended 01/01/11

Name of entity Electro Optic Systems Holdings Limited
ABN 95 092 708 364

We (the entity) give ASX the following information under listing rule 3.19A.2 and as agent for the director for the purposes of section 205G of the Corporations Act.

Name of Director	Fred Bart
Date of last notice	16 December 2019

Part 1 - Change of director's relevant interests in securities
In the case of a trust, this includes interests in the trust made available by the responsible entity of the trust

Note: In the case of a company, interests which come within paragraph (i) of the definition of "notifiable interest of a director" should be disclosed in this part.

Direct or indirect interest	Direct and indirect
Nature of indirect interest (including registered holder) Note: Provide details of the circumstances giving rise to the relevant interest.	Fred Bart is a director of N & J Properties Pty Limited, 4F Investments Pty Limited, Landed Investments (NZ) Limited, Bart Superannuation Pty Limited and Security & Equity Resources Limited. Fred Bart is a member of Bart Superannuation Pty Limited as trustee for 4F Investments Pty Limited Superannuation Fund. Shares held by EOS Loan Plan Pty Ltd as trustee for the Electro Optic Systems Holdings Limited Share Plan Trust under the terms of the Electro Optic Systems Holdings Limited Loan Funded Share Plan.
Date of change	27 May 2020

+ See chapter 19 for defined terms.

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No. of securities held prior to change	4,090,000 Ordinary shares – N & J Properties Pty Limited 1,010,000 Ordinary shares – Landed Investments (NZ) Limited 25 Ordinary shares – 4F Investments Pty Limited 25 Ordinary shares – direct shareholding 218,684 Ordinary shares – Security & Equity Resources Limited 5,276 Ordinary shares – Bart Superannuation Pty Limited 200,000 Ordinary shares restricted
Class	5,319,506 Fully paid ordinary shares 200,000 Ordinary – restricted under the Electro Optic Systems Holdings Limited Loan Funded Share Plan.
Number acquired	-
Number disposed	-
Value/Consideration Note: If consideration is non-cash, provide details and estimated valuation	-
No. of securities held after change	5,100,000 Ordinary shares – N & J Properties Pty Limited 25 Ordinary shares – 4F Investments Pty Limited 25 Ordinary shares – direct shareholding 218,684 Ordinary shares – Security & Equity Resources Limited 5,276 Ordinary shares – Bart Superannuation Pty Limited 200,000 Ordinary shares restricted

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Nature of change Example: on-market trade, off-market trade, exercise of options, issue of securities under dividend reinvestment plan, participation in buy-back	Off market trade from Landed Investments NZ Limited to N & J Properties Pty Limited, both beneficially owned by Fred Bart

Part 2 – Change of director's interests in contracts

Note: In the case of a company, interests which come within paragraph (ii) of the definition of "notifiable interest of a director" should be disclosed in this part.

Detail of contract	
Nature of interest	
Name of registered holder (if issued securities)	
Date of change	
No. and class of securities to which interest related prior to change Note: Details are only required for a contract in relation to which the interest has changed	
Interest acquired	
Interest disposed	
Value/Consideration Note: If consideration is non-cash, provide details and an estimated valuation	
Interest after change	

Part 3 – +Closed period

Were the interests in the securities or contracts detailed above traded during a +closed period where prior written clearance was required?	No
If so, was prior written clearance provided to allow the trade to proceed during this period?	
If prior written clearance was provided, on what date was this provided?	

28 May 2020

+ See chapter 19 for defined terms.

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