

## Appendix 3Y

### Change of Director's Interest Notice

*Information or documents not available now must be given to ASX as soon as available. Information and documents given to ASX become ASX's property and may be made public.*

Introduced 30/09/01 Amended 01/01/11

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|--|
| <b>Name of entity</b> Electro Optic Systems Holdings Limited |
| <b>ABN</b> 95 092 708 364                                    |

We (the entity) give ASX the following information under listing rule 3.19A.2 and as agent for the director for the purposes of section 205G of the Corporations Act.

|                            |                                   |
|----------------------------|-----------------------------------|
| <b>Name of Director</b>    | Lt General Peter Francis Leahy AO |
| <b>Date of last notice</b> | 15 May 2020                       |

#### Part 1 - Change of director's relevant interests in securities

*In the case of a trust, this includes interests in the trust made available by the responsible entity of the trust*

Note: In the case of a company, interests which come within paragraph (i) of the definition of "notifiable interest of a director" should be disclosed in this part.

| Direct or indirect interest   | Indirect  |
|---|---|
| <b>Nature of indirect interest (including registered holder)</b><br><small>Note: Provide details of the circumstances giving rise to the relevant interest.</small> | Peter Francis Leahy is a director of Leahy Super Pty Ltd which acts as trustee for the Leahy Family Super Fund of which he is a member. (50,077) Ordinary shares registered in the name of Leahy Super Pty Ltd.<br><br>Shares held by EOS Loan Plan Pty Ltd as trustee for the Electro Optic Systems Holdings Limited Share Plan Trust under the terms of the Electro Optic Systems Holdings Limited Loan Funded Share Plan |
| <b>Date of change</b>   | 15 May 2020   |
| <b>No. of securities held prior to change</b>   | 50,077 Ordinary shares<br><br>200,000 Sharers held by Electro Optic Systems Holdings Limited Share Plan Trust under the terms of the Electro Optic Systems Holdings Limited Loan Funded Share Plan  |

+ See chapter 19 for defined terms.

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|   |  |
|---|--|
| <b>Class</b>  | 50,077 Fully paid ordinary shares<br><br>200,000 Ordinary - restricted under the Electro Optic Systems Holdings Limited Loan Funded Share Plan |
| <b>Number acquired</b>  | 100,000 Ordinary restricted shares   |
| <b>Number disposed</b>  | -  |
| <b>Value/Consideration</b><br>Note: If consideration is non-cash, provide details and estimated valuation   | \$492,000 pursuant to a loan from the Electro Optic Systems Holdings Limited Loan Funded Share Plan  |
| <b>No. of securities held after change</b>  | 50,077 Ordinary shares<br><br>300,000 Ordinary shares restricted   |
| <b>Nature of change</b><br>Example: on-market trade, off-market trade, exercise of options, issue of securities under dividend reinvestment plan, participation in buy-back | Issue of restricted shares under the Electro Optic Systems Holdings Limited Loan Funded Share Plan subject to performance hurdles.             |

**Part 2 – Change of director's interests in contracts**

Note: In the case of a company, interests which come within paragraph (ii) of the definition of "notifiable interest of a director" should be disclosed in this part.

|  |  |
|--|--|
| <b>Detail of contract</b>  |  |
| <b>Nature of interest</b>  |  |
| <b>Name of registered holder (if issued securities)</b>  |  |
| <b>Date of change</b>  |  |
| <b>No. and class of securities to which interest related prior to change</b><br>Note: Details are only required for a contract in relation to which the interest has changed |  |
| <b>Interest acquired</b>   |  |
| <b>Interest disposed</b>   |  |
| <b>Value/Consideration</b><br>Note: If consideration is non-cash, provide details and an estimated valuation   |  |
| <b>Interest after change</b>   |  |

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**Part 3 – <sup>+</sup>Closed period**

|   |    |
|---|----|
| <b>Were the interests in the securities or contracts detailed above traded during a <sup>+</sup>closed period where prior written clearance was required?</b> | No |
| <b>If so, was prior written clearance provided to allow the trade to proceed during this period?</b>  |    |
| <b>If prior written clearance was provided, on what date was this provided?</b>   |    |

2 June 2020

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<sup>+</sup> See chapter 19 for defined terms.

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