

Form 605

Corporations Act 2001
Section 671B

Notice of ceasing to be a substantial holder

To Company Name/Scheme Constellation Resources Limited

ACN/ARSN 153 144 211

1. Details of substantial holder (1)

Name Croesus Mining Pty Ltd <Steinepreis Super Fund A/c> and <The Second Super Fund A/c>, Mansmar Investments Pty Ltd, Mark David Steinepreis, Carly Louise McGowan, Elizabeth Louise Steinepreis, Judith Elizabeth Steinepreis

ACN/ARSN (if applicable) 009 328 143, 009 082 606

The holder ceased to be a substantial holder on 28/05/2020

The previous notice was given to the company on 05/08/2019

The previous notice was dated 05/08/2019

2. Changes in relevant interests

Particulars of each change in, or change in the nature of, a relevant interest (2) of the substantial holder or an associate (3) in voting securities of the company or scheme, since the substantial holder was last required to give a substantial holding notice to the company or scheme are as follows:

Date of change	Person whose relevant interest changed	Nature of change (4)	Consideration given in relation to change (5)	Class (6) and number of securities affected	Person's votes affected
	See Annexure A	Purchases and Sales on Market		Residual holding of 4.09% (1,430,000 fully paid shares)	

3. Changes in association

The persons who have become associates (3) of, ceased to be associates of, or have changed the nature of their association (7) with, the substantial holder in relation to voting interests in the company or scheme are as follows:

Name and ACN/ARSN (if applicable)	Nature of association

4. Addresses

The addresses of persons named in this form are as follows:

Name	Address
All Parties	Level 1, 33 Ord Street, West Perth WA 6005

Signature

print name Linda Steinepreis capacity Director

sign here  date 02/06/2020

DIRECTIONS

- (1) If there are a number of substantial holders with similar or related relevant interests (eg. a corporation and its related corporations, or the manager and trustee of an equity trust), the names could be included in an annexure to the form. If the relevant interests of a group of persons are essentially similar, they may be referred to throughout the form as a specifically named group if the membership of each group, with the names and addresses of members is clearly set out in paragraph 4 of the form.
- (2) See the definition of "relevant interest" in sections 608 and 671B(7) of the Corporations Act 2001.
- (3) See the definition of "associate" in section 9 of the Corporations Act 2001.
- (4) Include details of:
 - (a) any relevant agreement or other circumstances because of which the change in relevant interest occurred. If subsection 671B(4) applies, a copy of any document setting out the terms of any relevant agreement, and a statement by the person giving full and accurate details of any contract, scheme or arrangement, must accompany this form, together with a written statement certifying this contract, scheme or arrangement; and
 - (b) any qualification of the power of a person to exercise, control the exercise of, or influence the exercise of, the voting powers or disposal of the securities to which the relevant interest relates (indicating clearly the particular securities to which the qualification applies).

See the definition of "relevant agreement" in section 9 of the Corporations Act 2001.


- (5) Details of the consideration must include any and all benefits, money and other, that any person from whom a relevant interest was acquired has, or may, become entitled to receive in relation to that acquisition. Details must be included even if the benefit is conditional on the happening or not of a contingency. Details must be included of any benefit paid on behalf of the substantial holder or its associate in relation to the acquisitions, even if they are not paid directly to the person from whom the relevant interest was acquired.
- (6) The voting shares of a company constitute one class unless divided into separate classes.
- (7) Give details, if appropriate, of the present association and any change in that association since the last substantial holding notice.

Signature

print name Linda Louise Steinepreis

capacity Director

sign here



date 02/06/2020

2. Changes in relevant interests

Particulars of each change in, or change in the nature of, a relevant interest (2) of the substantial holder or an associate (3) in voting securities of the company or scheme, since the substantial holder was last required to give a substantial holding notice to the company or scheme are as follows:


Date of change	Person whose relevant interest changed	Nature of change (4)	Consideration given in relation to change (5)	Class (6) and number of securities affected	Person's votes affected
26/08/2019	Croesus Mining Pty Ltd <Steinepreis Super Fund A/c>	On Market Sale	\$(17,494)	Ordinary (80,000)	(80,000)
28/08/2019	Croesus Mining Pty Ltd <Steinepreis Super Fund A/c>	On Market Sale	\$(10,394)	Ordinary (50,000)	(50,000)
16/10/2019	Cetacean Petroleum Pty Ltd	Off Market Transfer	\$(4,200)	Ordinary (20,000)	(20,000)
16/10/2019	Mansmar Investments Pty Ltd	Off Market Transfer	\$4,200	Ordinary 20,000	20,000
06/12/2019	Croesus Mining Pty Ltd <Steinepreis Super Fund A/c>	On Market Sale	\$(27,392)	Ordinary (100,612)	(100,612)
19/12/2019	Croesus Mining Pty Ltd <Steinepreis Super Fund A/c>	On Market Sale	\$(15,719)	Ordinary (79,030)	(79,030)
23/12/2019	Croesus Mining Pty Ltd <Steinepreis Super Fund A/c>	On Market Sale	\$(285)	Ordinary (1,500)	(1,500)
27/12/2019	Croesus Mining Pty Ltd <Steinepreis Super Fund A/c>	On Market Sale	\$(285)	Ordinary (1,500)	(1,500)
02/01/2020	Croesus Mining Pty Ltd <Steinepreis Super Fund A/c>	On Market Sale	\$(285)	Ordinary (1,500)	(1,500)
16/01/2020	Croesus Mining Pty Ltd <Steinepreis Super Fund A/c>	On Market Sale	\$(285)	Ordinary (1,500)	(1,500)
17/01/2020	Croesus Mining Pty Ltd <Steinepreis Super Fund A/c>	On Market Sale	\$(299)	Ordinary (1,572)	(1,572)
20/01/2020	Croesus Mining Pty Ltd <Steinepreis Super Fund A/c>	On Market Sale	\$(2,482)	Ordinary (12,518)	(12,518)
21/01/2020	Croesus Mining Pty Ltd <Steinepreis Super Fund A/c>	On Market Sale	\$(3,000)	Ordinary (15,082)	(15,082)
28/02/2020	Carly Louise McGowan	On Market Purchase	\$400	Ordinary 1,547	1,547
28/02/2020	Elizabeth Louise Steinepreis	On Market Purchase	\$8,638	Ordinary 50,000	50,000

Signature

print name Linda Louise Steinepreis

capacity Director

sign here



date 02/06/2020

2. Changes in relevant interests (cont'd)

Particulars of each change in, or change in the nature of, a relevant interest (2) of the substantial holder or an associate (3) in voting securities of the company or scheme, since the substantial holder was last required to give a substantial holding notice to the company or scheme are as follows:

Date of change	Person whose relevant interest changed	Nature of change (4)	Consideration given in relation to change (5)	Class (6) and number of securities affected	Person's votes affected
28/02/2020	Judith Elizabeth Steinepreis	On Market Purchase	\$8,638	Ordinary 50,000	50,000
12/03/2020	Carly Louise McGowan	On Market Purchase	\$8,254	Ordinary 48,453	48,453
18/03/2020	Croesus Mining Pty Ltd <The Second Super Fund A/c>	On Market Purchase	\$3,138	Ordinary 20,000	20,000
19/03/2020	Croesus Mining Pty Ltd <Steinepreis Super Fund A/c>	On Market Purchase	\$7,605	Ordinary 50,000	50,000
19/03/2020	Croesus Mining Pty Ltd <The Second Super Fund A/c>	On Market Purchase	\$4,517	Ordinary 30,000	30,000
21/04/2020	Croesus Mining Pty Ltd <The Second Super Fund A/c>	On Market Sale	\$(216)	Ordinary (751)	(751)
22/04/2020	Croesus Mining Pty Ltd <The Second Super Fund A/c>	On Market Sale	\$(25,649)	Ordinary (99,249)	(99,249)
14/05/2020	Croesus Mining Pty Ltd <Steinepreis Super Fund A/c>	On Market Sale	\$(12,860)	Ordinary (50,000)	(50,000)
19/05/2020	Croesus Mining Pty Ltd <Steinepreis Super Fund A/c>	On Market Sale	\$(14,236)	Ordinary (47,933)	(47,933)
25/05/2020	Croesus Mining Pty Ltd <Steinepreis Super Fund A/c>	On Market Sale	\$(605)	Ordinary (2,067)	(2,067)
26/05/2020	Croesus Mining Pty Ltd <Steinepreis Super Fund A/c>	On Market Sale	\$(15,850)	Ordinary (50,000)	(50,000)
26/05/2020	Croesus Mining Pty Ltd <Steinepreis Super Fund A/c>	On Market Sale	\$(10,925)	Ordinary (34,000)	(34,000)
27/05/2020	Croesus Mining Pty Ltd <Steinepreis Super Fund A/c>	On Market Sale	\$(5,400)	Ordinary (16,000)	(16,000)
28/05/2020	Croesus Mining Pty Ltd <Steinepreis Super Fund A/c>	On Market Sale	\$(14,850)	Ordinary (50,000)	(50,000)
28/05/2020	Croesus Mining Pty Ltd <The Second Super Fund A/c>	On Market Sale	\$(10,363)	Ordinary (35,000)	(35,000)