



# ASX RELEASE

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12 June 2020

## Court approves Scheme of Arrangement

Windlab Limited (ASX Code: WND) is pleased to confirm that the Supreme Court of New South Wales (**Court**) has today made orders approving the scheme of arrangement (**Scheme**) to effect the acquisition of Windlab by Wind Acquisition 2 Pty Ltd.

The Scheme was overwhelmingly approved by Windlab shareholders at the Scheme Meeting held on Friday, 5 June 2020.

Windlab expects to lodge a copy of the Court's orders approving the Scheme with the Australian Securities and Investments Commission later today, at which time the Scheme will become legally effective.

Other key dates for implementing the Scheme are set out in the Scheme Booklet sent to shareholders and are as follows:

Effective Date – Scheme Order lodged with ASIC, and expected last day of trading in Windlab Shares on the ASX (with Windlab Shares suspended from close of trading)	Friday, 12 June 2020
Scheme Record Date – for determining entitlement to receive payment of the Scheme Consideration	7.00pm (Sydney time) Friday, 19 June 2020
Implementation Date – payment of the Scheme Consideration to Scheme Shareholders, and transfer of Scheme Shares to the Bidder	Friday 26 June 2020

Any changes to the above timetable will be announced on the ASX.

### ENDS

Authorised by the Chairman. For further information please contact:

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