

Market Announcement

12 June 2020

Windlab Limited (ASX: WND) – Suspension from Official Quotation

Description

The securities of Windlab Limited ('WND') will be suspended from quotation at the close of trading today, Friday, 12 June 2020, in accordance with Listing Rule 17.2, following lodgement of the Orders of the Supreme Court of New South Wales with the Australian Securities and Investments Commission approving the scheme of arrangement by which Wind Acquisition 2 Pty Ltd will acquire all of the issued shares in WND.

Issued by

Neel Bhowmick

Adviser, Listings Compliance (Sydney)



ASX RELEASE

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Attention Neel Bhowmick

By email Neel.Bhowmick@asx.com.au

Dear Neel

Windlab Limited (Windlab) - suspension in trading Windlab Limited ordinary shares

As announced today, the Supreme Court of New South Wales has made orders (**Orders**) approving the scheme of arrangement between Windlab and its shareholders by which Windlab will be acquired by Wind Acquisition 2 Pty Ltd (**Scheme**).

Windlab confirms it has lodged a copy of the orders with ASIC today and the Scheme has become legally effective.

In accordance with ASX listing rule 17.2, Windlab requests the suspension of trading in Windlab ordinary shares effective from close of trading today, 12 June 2020.

The following information is provided in accordance with ASX listing rule 17.2:

1. Windlab requests suspension from official quotation of its securities following lodgement with ASIC of the Orders, to facilitate implementation of the Scheme;
2. Windlab requests the suspension of its securities from official quotation until Windlab requests to be removed from the official list of ASX;
3. The request for removal from the official list is expected to be made following implementation of the Scheme, which is expected to occur on 26 June 2020. That request will specify a date shortly thereafter for the removal to take effect;
4. Windlab is not aware of any reason why its securities should not be suspended in accordance with this request; and
5. Windlab is not aware of any other information necessary to inform the market about the suspension.

Yours sincerely

Andrew J. Cooke
Company Secretary
Windlab Limited

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