

#### Announcement Summary

Entity name

IMMURON LIMITED

# Announcement Type

New announcement

Date of this announcement Monday June 22, 2020

The Proposed issue is: ☑ A placement or other type of issue

Total number of +securities proposed to be issued for a placement or other type of issue

	ASX +Security Code	+Security Description	Maximum Number of +securities to be issued
1	IMC	ORDINARY FULLY PAID	56,440

# Proposed +issue date

Monday June 22, 2020

Refer to next page for full details of the announcement



## Part 1 - Entity and announcement details

## 1.1 Name of +Entity

## **IMMURON LIMITED**

We (the entity named above) give ASX the following information about a proposed issue of +securities and, if ASX agrees to +quote any of the +securities (including any rights) on a +deferred settlement basis, we agree to the matters set out in Appendix 3B of the ASX Listing Rules.

1.2 Registered Number Type

ABN

**Registration Number** 

80063114045

1.3 ASX issuer code

IMC

#### **1.4 The announcement is** ☑ New announcement

New announcement

# 1.5 Date of this announcement

Monday June 22, 2020

# 1.6 The Proposed issue is:

C A placement or other type of issue



Part 7 - Details of proposed placement or other issue

Part 7A - Conditions

7A.1 - Are any of the following approvals required for the placement or other type of issue?

- +Security holder approval
- Court approval
- Lodgement of court order with +ASIC
- ACCC approval
- FIRB approval
- · Another approval/condition external to the entity

🕑 No

Part 7B - Issue details

Is the proposed security a 'New class' (+securities in a class that is not yet quoted or recorded by ASX) or an 'Existing class' (additional securities in a class that is already quoted or recorded by ASX)? © Existing class Will the proposed issue of this +security include an offer of attaching +securities? ☑ No

Details of +securities proposed to be issued

**ASX +Security Code and Description** 

IMC : ORDINARY FULLY PAID

Maximum Number of +securities proposed to be issued

56,440

#### Purpose of the issue

Shares issued in lieu of cash for services rendered (not related to Director fee announcement of 27 April 2020).

#### Offer price details for retail security holders

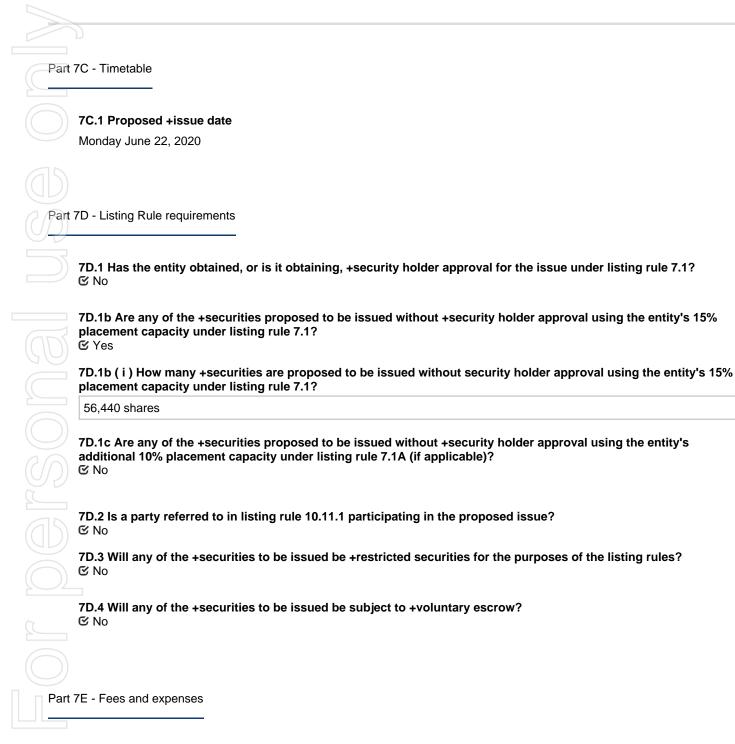
In what currency is the cash<br/>consideration being paid?What is the issue price per<br/>+security?AUD - Australian DollarAUD 0.29500

Will these +securities rank equally in all respects from their issue date with the existing issued +securities in that class? ☑ Yes



## **Oversubscription & Scale back details**

May a scale back be applied to this event? Solution No



7E.1 Will there be a lead manager or broker to the proposed issue? ⓒ No

7E.2 Is the proposed issue to be underwritten?  $\ensuremath{\mathfrak{C}}$  No



# 7E.4 Details of any other material fees or costs to be incurred by the entity in connection with the proposed issue

7F.1 Will the entity be changing its dividend/distribution policy if the proposed issue proceeds? 🕑 No

7F.2 Any other information the entity wishes to provide about the proposed issue	