

Announcement Summary

Entity name

IMMURON LIMITED

Announcement Type

New announcement

Date of this announcement Monday June 22, 2020

The Proposed issue is: ☑ A placement or other type of issue

Total number of +securities proposed to be issued for a placement or other type of issue

	ASX +Security Code	+Security Description	Maximum Number of +securities to be issued
1	IMC	ORDINARY FULLY PAID	86,240

Proposed +issue date

Tuesday June 23, 2020

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of +Entity

IMMURON LIMITED

We (the entity named above) give ASX the following information about a proposed issue of +securities and, if ASX agrees to +quote any of the +securities (including any rights) on a +deferred settlement basis, we agree to the matters set out in Appendix 3B of the ASX Listing Rules.

1.2 Registered Number Type

ABN

Registration Number

80063114045

1.3 ASX issuer code

IMC

1.4 The announcement is ☑ New announcement

New announcement

1.5 Date of this announcement

Monday June 22, 2020

1.6 The Proposed issue is:

C A placement or other type of issue



Part 7 - Details of proposed placement or other issue

Part 7A - Conditions

7A.1 - Are any of the following approvals required for the placement or other type of issue?

- +Security holder approval
- Court approval
- Lodgement of court order with +ASIC
- ACCC approval
- FIRB approval
- Another approval/condition external to the entity

🕑 No

Part 7B - Issue details

Is the proposed security a 'New class' (+securities in a class that is not yet quoted or recorded by ASX) or an 'Existing class' (additional securities in a class that is already quoted or recorded by ASX)? © Existing class Will the proposed issue of this +security include an offer of attaching +securities? ☑ No

Details of +securities proposed to be issued

ASX +Security Code and Description

IMC : ORDINARY FULLY PAID

Maximum Number of +securities proposed to be issued

86,240

Purpose of the issue

Exercise of Warrants.

Offer price details for retail security holders

In what currency is the cash	
consideration being paid?	

AUD - Australian Dollar

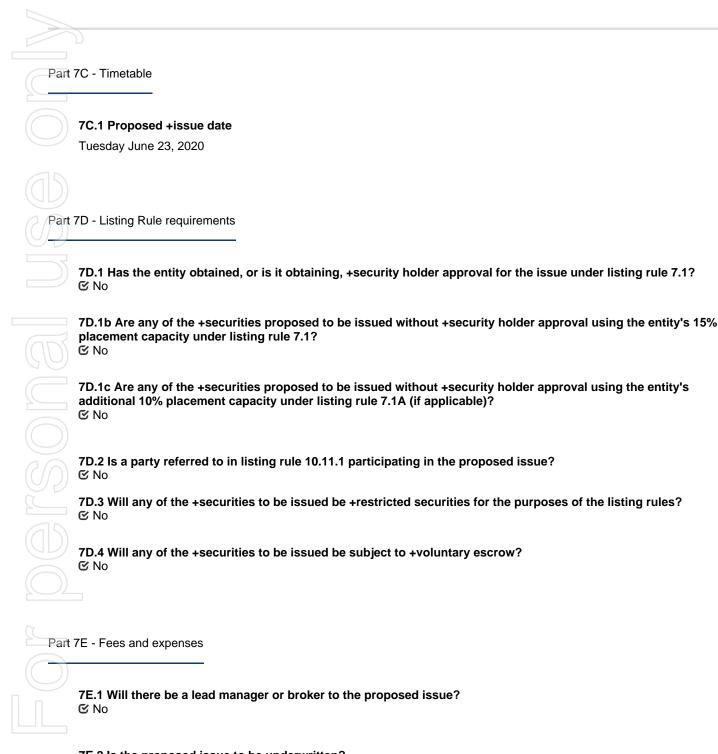
What is the issue price per +security? AUD 0.29500

Will these +securities rank equally in all respects from their issue date with the existing issued +securities in that class? ☑ Yes



Oversubscription & Scale back details

May a scale back be applied to this event? $\ensuremath{\mathfrak{C}}$ No



7E.2 Is the proposed issue to be underwritten? ⓒ No



7E.4 Details of any other material fees or costs to be incurred by the entity in connection with the proposed issue

N/A

Part 7F - Further Information

7F.1 Will the entity be changing its dividend/distribution policy if the proposed issue proceeds? No

7F.2 Any other information the entity wishes to provide about the proposed issue