

**Form 603**  
**Corporations Act 2001**  
**Section 671B**

**Notice of initial substantial holder**

To Company Name/Scheme

Convenience Retail REIT No. 1 (ARSN 101 227 614) (CRR1), Convenience Retail REIT No. 2 (ARSN 619 527 829) (CRR2) and Convenience Retail REIT No. 3 (ARSN 619 527 856) (CRR3 and together with CRR1 and CRR2, the APN Convenience Retail REIT) (AQR)

ACN/ARSN

As above

**1. Details of substantial holder (1)**

Name

MOELIS AUSTRALIA LIMITED (**MAL**) and the entities listed in Annexure A

ACN/ARSN (if applicable)

MAL 142 008 428

The holder became a substantial holder on

19/06/2020

**2. Details of voting power**

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate (2) had a relevant interest (3) in on the date the substantial holder became a substantial holder are as follows:

Class of securities (4)	Number of securities	Person's votes (5)	Voting power (6)
Ordinary fully paid securities ( <b>Ordinary</b> )	6,420,422	6,420,422	5.85%

**3. Details of relevant interests**

The nature of the relevant interest the substantial holder or an associate had in the following voting securities on the date the substantial holder became a substantial holder are as follows:

Holder of relevant interest	Nature of relevant interest (7)	Class and number of
MA Visa Fund Manager Pty Ltd ACN 142 008 482 ( <b>MAVFM</b> )	Relevant interest pursuant to section 608(1) as investment manager of MA SIV Public Investment Fund ( <b>PIF</b> ) and MA SIV Property Fund ( <b>SPF</b> ) due to the power to exercise, or control the exercise of, a right to vote attached to the securities and the power to dispose of, or control the exercise of a power to dispose of the securities	6,420,422 Ordinary
MA Asset Management Ltd ACN 142 008 535 ( <b>MAAM</b> )	Relevant interest pursuant to section 608(1) as trustee of PIF and SPF due to the power to exercise, or control the exercise of, a right to vote attached to the securities and the power to dispose of, or control the exercise of a power to dispose of the securities	6,420,422 Ordinary
MAL	Relevant interest pursuant to section 608(3) due to holding voting power of above 20% in MAVFM and MAAM	6,420,422 Ordinary

**4. Details of present registered holders**

The persons registered as holders of the securities referred to in paragraph 3 above are as follows:

Holder of relevant interest	Registered holder of securities	Person entitled to be registered as holder (8)	Class and number of securities
MAVFM	J.P. Morgan Nominees Australia Pty Ltd ACN 002 899 961 ( <b>JPM</b> )	MAAM	4,673,669 Ordinary
MAVFM	The Trust Company (Australia) Limited ACN 000 000 993 ( <b>TCA</b> )	MAAM	1,746,753 Ordinary
MAAM	JPM	MAAM	4,673,669 Ordinary
MAAM	TCA	MAAM	1,746,753 Ordinary
MAL	JPM	MAAM	4,673,669 Ordinary
MAL	TCA	MAAM	1,746,753 Ordinary

## 5. Consideration

The consideration paid for each relevant interest referred to in paragraph 3 above, and acquired in the four months prior to the day that the substantial holder became a substantial holder is as follows:

Holder of relevant interest	Date of acquisition	Consideration (9)		Class and number of securities
		Cash	Non-cash	
Refer to Annexure B				

## 6. Associates

The reasons the persons named in paragraph 3 above are associates of the substantial holder are as follows:

Name and ACN/ARSN (if applicable)	Nature of association
MAVFM	Wholly owned subsidiary of a wholly owned subsidiary
MAAM	Wholly owned subsidiary

## 7. Addresses

The addresses of persons named in this form are as follows:

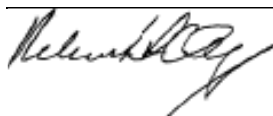
Name	Address
Refer to Annexure A	

## Signature

print name REBECCA ONG

capacity COMPANY SECRETARY

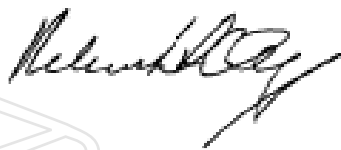
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date 22/06/2020

**ANNEXURE A TO FORM 603 NOTICE OF INITIAL SUBSTANTIAL HOLDER**

*This is annexure A of two pages referred to in Form 603 Notice of initial substantial holder dated 22 June 2020.*



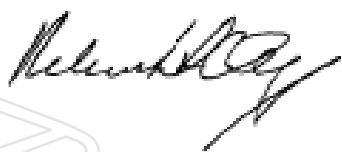
REBECCA ONG, COMPANY SECRETARY

Name	Address
ACN 167 316 109 Pty Ltd ACN 167 316 109	Level 27, Governor Phillip Tower, 1 Farrer Place, Sydney NSW 2000
Armada Funds Management Pty Ltd ACN 124 754 847	Level 27, Governor Phillip Tower, 1 Farrer Place, Sydney NSW 2000
Eastern Credit Management Pty Ltd ACN 623 243 336	Level 27, Governor Phillip Tower, 1 Farrer Place, Sydney NSW 2000
Global Wealth Aged Care Pty Ltd ACN 610 989 994	Level 27, Governor Phillip Tower, 1 Farrer Place, Sydney NSW 2000
Global Wealth Residential Pty Ltd ACN 607 039 216	Level 27, Governor Phillip Tower, 1 Farrer Place, Sydney NSW 2000
KC Finance Pty Ltd ACN 623 242 900	Level 27, Governor Phillip Tower, 1 Farrer Place, Sydney NSW 2000
KCF ST Pty Ltd ACN 623 251 196	Level 27, Governor Phillip Tower, 1 Farrer Place, Sydney NSW 2000
MAAM GP Pty Ltd ACN 164 411 607	Level 27, Governor Phillip Tower, 1 Farrer Place, Sydney NSW 2000
MAAM Holdings Pty Ltd ACN 621 215 450	Level 27, Governor Phillip Tower, 1 Farrer Place, Sydney NSW 2000
MAAM TT Pty Ltd ACN 629 587 560	Level 27, Governor Phillip Tower, 1 Farrer Place, Sydney NSW 2000
MACDF TT Pty Ltd ACN 169 652 742	Level 27, Governor Phillip Tower, 1 Farrer Place, Sydney NSW 2000
MAF Credit Pty Ltd ACN 623 716 503	Level 27, Governor Phillip Tower, 1 Farrer Place, Sydney NSW 2000
Mendoza Limited ACN 135 855 186	Level 27, Governor Phillip Tower, 1 Farrer Place, Sydney NSW 2000
Moelis Australia Advisory Pty Ltd ACN 142 008 446	Level 27, Governor Phillip Tower, 1 Farrer Place, Sydney NSW 2000
MA Asset Management Ltd ACN 142 008 535	Level 27, Governor Phillip Tower, 1 Farrer Place, Sydney NSW 2000
Moelis Australia Finance Pty Ltd ACN 621 554 845	Level 27, Governor Phillip Tower, 1 Farrer Place, Sydney NSW 2000
Moelis Australia Foundation Pty Ltd ACN 622 860 904	Level 27, Governor Phillip Tower, 1 Farrer Place, Sydney NSW 2000
MA Investment Management Pty Ltd ACN 621 552 896	Level 27, Governor Phillip Tower, 1 Farrer Place, Sydney NSW 2000
MA Hotel Management Pty Ltd ACN 619 297 228	Level 27, Governor Phillip Tower, 1 Farrer Place, Sydney NSW 2000
Moelis Australia Operations Pty Ltd ACN 138 030 289	Level 27, Governor Phillip Tower, 1 Farrer Place, Sydney NSW 2000
Moelis Australia Securities Pty Ltd ACN 122 781 560	Level 27, Governor Phillip Tower, 1 Farrer Place, Sydney NSW 2000
Moelis Australia Share Plan Pty Ltd ACN 610 383 590	Level 27, Governor Phillip Tower, 1 Farrer Place, Sydney NSW 2000
ACN 167 316 109 Pty Ltd ACN 167 316 109	Level 27, Governor Phillip Tower, 1 Farrer Place, Sydney NSW 2000
Armada Funds Management Pty Ltd ACN 124 754 847	Level 27, Governor Phillip Tower, 1 Farrer Place, Sydney NSW 2000
Eastern Credit Management Pty Ltd ACN 623 243 336	Level 27, Governor Phillip Tower, 1 Farrer Place, Sydney NSW 2000
Global Wealth Aged Care Pty Ltd ACN 610 989 994	Level 27, Governor Phillip Tower, 1 Farrer Place, Sydney NSW 2000
Global Wealth Residential Pty Ltd ACN 607 039 216	Level 27, Governor Phillip Tower, 1 Farrer Place, Sydney NSW 2000

Name	Address
MA Visa Fund Manager Pty Ltd ACN 142 008 482	Level 27, Governor Phillip Tower, 1 Farrer Place, Sydney NSW 2000
Redcape Hotel Group Management Ltd ACN 610 990 004	Level 27, Governor Phillip Tower, 1 Farrer Place, Sydney NSW 2000
Rockford Capital Pty Ltd ACN 116 067 497	Level 27, Governor Phillip Tower, 1 Farrer Place, Sydney NSW 2000
TMASL Finance Pty Ltd ACN 623 313 057	Level 27, Governor Phillip Tower, 1 Farrer Place, Sydney NSW 2000
Western Funds Management Pty Ltd ACN 169 019 765	Level 27, Governor Phillip Tower, 1 Farrer Place, Sydney NSW 2000
Moelis Australia Partners Holdings Pty Ltd ACN 622 353 191	Level 27, Governor Phillip Tower, 1 Farrer Place, Sydney NSW 2000
Moelis Australia Partners Pty Ltd ACN 622 354 152	Level 27, Governor Phillip Tower, 1 Farrer Place, Sydney NSW 2000
MAAM Commercial Consulting (Shanghai) Co Ltd ACN	Level 27, Governor Phillip Tower, 1 Farrer Place, Sydney NSW 2000
MA Credit Investments Pty Ltd ACN 631 017 037	Level 27, Governor Phillip Tower, 1 Farrer Place, Sydney NSW 2000
MAHPT TT Pty Ltd ACN 619 297 657	Level 27, Governor Phillip Tower, 1 Farrer Place, Sydney NSW 2000
MAAM TT (Figtree) Pty Ltd ACN 630 343 261	Level 27, Governor Phillip Tower, 1 Farrer Place, Sydney NSW 2000
MAAM TT (Marion) Pty Ltd ACN 636 257 835	Level 27, Governor Phillip Tower, 1 Farrer Place, Sydney NSW 2000
MAAM TT (Marion) Advertising Pty Ltd ACN 637 793 563	Level 27, Governor Phillip Tower, 1 Farrer Place, Sydney NSW 2000
BHBB TT Pty Ltd ACN 637 771 647	Level 27, Governor Phillip Tower, 1 Farrer Place, Sydney NSW 2000
MAAM Holdings Pty Ltd ACN 638 953 661	Level 27, Governor Phillip Tower, 1 Farrer Place, Sydney NSW 2000
Grassroots Childcare Developments Holdings Pty Ltd ACN 637 595 914	Level 27, Governor Phillip Tower, 1 Farrer Place, Sydney NSW 2000
Grassroots Childcare Developments Pty Ltd ACN 637 596 019	Level 27, Governor Phillip Tower, 1 Farrer Place, Sydney NSW 2000

**ANNEXURE B TO FORM 603 NOTICE OF INITIAL SUBSTANTIAL HOLDER**

*This is annexure B of two pages referred to in Form 603 Notice of initial substantial holder dated 22 June 2020.*



REBECCA ONG, COMPANY SECRETARY

Holder of relevant interest	Date of acquisition	Consideration (9)		Class and number of securities
		Cash	Non-cash	
				Ordinary
MAAM, MAVFM, MAL	14/10/2019	\$2,185,858.44		644,796
MAAM, MAVFM, MAL	16/01/2020	\$1,089,458.72		308,192
MAAM, MAVFM, MAL	17/01/2020	\$259,353.60		73,680
MAAM, MAVFM, MAL	17/01/2020	\$704,000.00		200,000
MAAM, MAVFM, MAL	17/01/2020	\$353,158.78		100,000
MAAM, MAVFM, MAL	20/01/2020	\$33,967.43		9,604
MAAM, MAVFM, MAL	21/01/2020	\$184,795.45		52,036
MAAM, MAVFM, MAL	21/01/2020	\$2,749,543.36		798,288
MAAM, MAVFM, MAL	22/01/2020	\$251,805.11		68,850
MAAM, MAVFM, MAL	22/01/2020	\$364,140.00		100,000
MAAM, MAVFM, MAL	23/01/2020	\$193,121.11		53,137
MAAM, MAVFM, MAL	24/01/2020	\$183,500.00		50,000
MAAM, MAVFM, MAL	28/01/2020	\$184,240.00		50,000
MAAM, MAVFM, MAL	29/01/2020	\$251,633.36		68,871
MAAM, MAVFM, MAL	31/01/2020	\$83,481.23		22,538
MAAM, MAVFM, MAL	5/02/2020	\$184,956.29		50,000
MAAM, MAVFM, MAL	11/02/2020	\$192,424.53		50,000
MAAM, MAVFM, MAL	12/02/2020	\$177,636.50		47,000
MAAM, MAVFM, MAL	13/02/2020	\$95,585.00		25,000
MAAM, MAVFM, MAL	14/02/2020	\$87,319.93		22,905
MAAM, MAVFM, MAL	25/02/2020	\$470,062.03		122,327
MAAM, MAVFM, MAL	28/02/2020	\$3,377.46		933
MAAM, MAVFM, MAL	2/03/2020	\$70,417.69		19,841
MAAM, MAVFM, MAL	10/03/2020	\$1,442,381.62		415,717
MAAM, MAVFM, MAL	12/03/2020	\$1,551.00		470
MAAM, MAVFM, MAL	13/03/2020	\$130,800.00		40,000
MAAM, MAVFM, MAL	17/03/2020	\$91,530.78		30,000
MAAM, MAVFM, MAL	18/03/2020	\$59,477.13		20,000
MAAM, MAVFM, MAL	19/03/2020	\$80,515.00		30,000
MAAM, MAVFM, MAL	20/03/2020	\$57,376.73		20,000
MAAM, MAVFM, MAL	23/03/2020	\$64,100.20		25,000
MAAM, MAVFM, MAL	24/03/2020	\$52,620.90		20,429
MAAM, MAVFM, MAL	6/04/2020	\$36,852.84		13,068
MAAM, MAVFM, MAL	8/04/2020	\$115,689.07		39,000
MAAM, MAVFM, MAL	17/04/2020	\$24,038.16		8,121
MAAM, MAVFM, MAL	20/04/2020	\$84,565.20		28,680

MAAM, MAVFM, MAL	28/04/2020	\$342,314.61		112,184
MAAM, MAVFM, MAL	30/04/2020	\$626,650.55		195,866
MAAM, MAVFM, MAL	1/05/2020	\$7,820.64		2,500
MAAM, MAVFM, MAL	4/05/2020	\$23,500.90		7,470
MAAM, MAVFM, MAL	5/05/2020	\$12,640.95		4,013
MAAM, MAVFM, MAL	6/05/2020	\$176,747.87		55,251
MAAM, MAVFM, MAL	7/05/2020	\$172,773.59		53,992
MAAM, MAVFM, MAL	11/05/2020	\$59,782.19		18,069
MAAM, MAVFM, MAL	21/05/2020	\$129,179.02		40,002
MAAM, MAVFM, MAL	25/05/2020	\$21,839.40		6,618
MAAM, MAVFM, MAL	2/06/2020	\$249,820.92		74,669
MAAM, MAVFM, MAL	4/06/2020	\$224,186.49		65,760
MAAM, MAVFM, MAL	5/06/2020	\$30,681.68		8,877
MAAM, MAVFM, MAL	9/06/2020	\$20,916.00		5,976
MAAM, MAVFM, MAL	10/06/2020	\$479,164.55		136,418
MAAM, MAVFM, MAL	11/06/2020	\$49,069.59		14,056
MAAM, MAVFM, MAL	17/06/2020	\$27,765.97		8,364
MAAM, MAVFM, MAL	19/06/2020	\$2,953,600.00		923,000
MAAM, MAVFM, MAL	19/06/2020	\$2,796,400.00		873,875