

AMCI Group, LLC  
Registered office:  
c/o the Corporation Services Company,  
251 Little Falls Drive, Wilmington,  
County of New Castle, Delaware 19808 (USA)  
(the **Company**)

19 June 2020

Jupiter Mines Limited  
Attention: Company Secretary  
Level 10  
16 St Georges Terrace  
Perth WA 6000

Dear Sir/Madam

**Jupiter Mines Limited (ASX:JMS) –  
Substantial holding notices for AMCI Group**

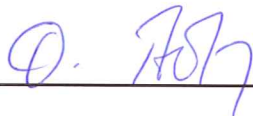
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Please find enclosed substantial holder notices setting out changes in, and new, substantial holdings as a result of an internal corporate restructure of AMCI Group's holdings:

- 1 Correction to notice of initial substantial holder (Form 603) on 17 April 2019 for AMCI Euro Holdings B.V.;
- 2 Notice of change of interest of substantial holder (Form 604) effective 4 September 2019 for the acquisition of a relevant interest by AMCI Group, LLC in Jupiter Mines Limited shares held by AMCI Euro Holdings B.V.;
- 3 Notice of ceasing to be a substantial holder (Form 605) effective 31 January 2020 for AMCI Euro Holdings B.V., AMCI Worldwide S.à r.l and AMCI Worldwide Limited; and
- 4 Notice of initial substantial holder (Form 603) effective 31 January 2020 for AMCI Group, LLC.

We note that AMCI Group's beneficial interest in Jupiter Mines Limited has not changed as a result of the restructure.

Yours sincerely



**Ornella Bolz**  
Authorised Representative

**Form 603**  
Corporations Act 2001  
Section 671B

**Notice of initial substantial holder**

To Company Name/Scheme Jupiter Mines Limited. (JMS)

ACN/ARSN ACN 105 991 740

**1. Details of substantial holder (1)**

Name This notice is given by AMCI Euro Holdings B.V. (a company incorporated in the Netherlands) (AMCI) on its own behalf and on behalf of its controlling entities and persons listed in section 3

ACN/ARSN (if applicable) N/A

The holder became a substantial holder on 13/04/2019

**2. Details of voting power**

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate (2) had a relevant interest (3) in on the date the substantial holder became a substantial holder are as follows:

Class of securities (4)	Number of securities	Person's votes (5)	Voting power (6)
Ordinary shares	145,845,372 ordinary shares	145,845,372	7.44%

**3. Details of relevant interests**

The nature of the relevant interest the substantial holder or an associate had in the following voting securities on the date the substantial holder became a substantial holder are as follows:

Holder of relevant interest	Nature of relevant interest (7)	Class and number of securities
AMCI	Relevant interest by way of a right to acquire 145,845,372 ordinary shares in JMS pursuant to the Sale and Purchase Agreement between AMCI and Pallinghurst Consolidated (Cayman) Ltd (Pallinghurst) (SPA), a copy of which is attached at Annexure A of the initial Form 603 given by AMCI Euro Holdings B.V. and announced on 17 April 2019.	145,845,372 ordinary shares
AMCI Worldwide S.à r.l	Taken under section 608(3)(b) of the Corporations Act to have a relevant interest in which AMCI has a relevant interest, by virtue of having control of AMCI	145,845,372 ordinary shares
AMCI Worldwide Limited	Taken under section 608(3)(b) of the Corporations Act to have a relevant interest in which AMCI has a relevant interest, by virtue of having control of AMCI Worldwide S.à r.l	145,845,372 ordinary shares
AMCI Worldwide Holdings	Taken under section 608(3)(b) of the Corporations Act to have a relevant interest in which AMCI has a relevant interest, by virtue of having control of AMCI Worldwide Limited	145,845,372 ordinary shares
2005 Kirmar Trust (the trustee of which is Hans J. Mende)	Taken under section 608(3)(a) of the Corporations Act to have a relevant interest in which AMCI has a relevant interest, by virtue of voting power of more than 20% in AMCI Worldwide Holdings	145,845,372 ordinary shares
2010 FRK CRT Investments, Ltd.	Taken under section 608(3)(a) of the Corporations Act to have a relevant interest in which AMCI has a relevant interest, by virtue of voting power of more than 20% in AMCI Worldwide Holdings	145,845,372 ordinary shares

Hans J. Mende	Taken under section 608(3)(b) of the Corporations Act to have a relevant interest in which AMCI has a relevant interest, by virtue of having control of the 2005 Kirmar Trust	145,845,372 ordinary shares
Fritz R. Kundrun	Taken under section 608(3)(b) of the Corporations Act to have a relevant interest in which AMCI has a relevant interest, by virtue of having control of 2010 FRK CRT Investments, Ltd.	145,845,372 ordinary shares

#### 4. Details of present registered holders

The persons registered as holders of the securities referred to in paragraph 3 above are as follows:

Holder of relevant interest	Registered holder of securities	Person entitled to be registered as holder (8)	Class and number of securities
AMCI	Pallinghurst	Pallinghurst	145,845,372 ordinary shares

#### 5. Consideration

The consideration paid for each relevant interest referred to in paragraph 3 above, and acquired in the four months prior to the day that the substantial holder became a substantial holder is as follows:

Holder of relevant interest	Date of acquisition	Consideration (9)		Class and number of securities
		Cash	Non-cash	
AMCI	13 April 2019	As specified in the SPA		145,845,372 ordinary shares

#### 6. Associates

The reasons the persons named in paragraph 3 above are associates of the substantial holder are as follows:

Name and ACN/ARSN (if applicable)	Nature of association
Not applicable	Not applicable

#### 7. Addresses

The addresses of persons named in this form are as follows:


Name	Address
JMS	Level 10, St Georges Terrace, Perth, Western Australia, 6000
AMCI	Prins Bernhardplein 200, 1097 JB Amsterdam, the Netherlands
Pallinghurst	87 Mary Street, KY-1-9002 George Town, Grand Cayman, Cayman Islands

## Signature

print name Ornella Bolz

capacity Class A Manager

sign here



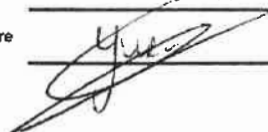
date 25/05/2020

print name

Y. Schuurman

capacity Class B Manager

sign here



date 25/05/2020

### DIRECTIONS

- (1) If there are a number of substantial holders with similar or related relevant interests (eg. a corporation and its related corporations, or the manager and trustee of an equity trust), the names could be included in an annexure to the form. If the relevant interests of a group of persons are essentially similar, they may be referred to throughout the form as a specifically named group if the membership of each group, with the names and addresses of members is clearly set out in paragraph 7 of the form.
- (2) See the definition of "associate" in section 9 of the Corporations Act 2001.
- (3) See the definition of "relevant interest" in sections 608 and 671B(?) of the Corporations Act 2001.
- (4) The voting shares of a company constitute one class unless divided into separate classes.
- (5) The total number of votes attached to all the voting shares in the company or voting interests in the scheme (if any) that the person or an associate has a relevant interest in.
- (6) The person's votes divided by the total votes in the body corporate or scheme multiplied by 100.
- (7) Include details of:
  - (a) any relevant agreement or other circumstances by which the relevant interest was acquired. If subsection 671B(4) applies, a copy of any document setting out the terms of any relevant agreement, and a statement by the person giving full and accurate details of any contract, scheme or arrangement, must accompany this form, together with a written statement certifying this contract, scheme or arrangement; and
  - (b) any qualification of the power of a person to exercise, control the exercise of, or influence the exercise of, the voting powers or disposal of the securities to which the relevant interest relates (indicating clearly the particular securities to which the qualification applies).See the definition of "relevant agreement" in section 9 of the Corporations Act 2001.
- (8) If the substantial holder is unable to determine the identity of the person (eg. if the relevant interest arises because of an option) write "unknown."
- (9) Details of the consideration must include any and all benefits, moneys and other, that any person from whom a relevant interest was acquired has, or may, become entitled to receive in relation to that acquisition. Details must be included even if the benefit is conditional on the happening or not of a contingency. Details must be included of any benefit paid on behalf of the substantial holder or its associate in relation to the acquisitions, even if they are not paid directly to the person from whom the relevant interest was acquired.

**Form 604**  
Corporations Act 2001  
Section 671B

**Notice of change of interests of substantial holder**

To Company Name/Scheme Jupiter Mines Limited. (**JMS**)

ACN/ARSN ACN 105 991 740

**1. Details of substantial holder (1)**

Name This notice is given by AMCI Euro Holdings B.V. (a company incorporated in the Netherlands) (**AMCI**) on its own behalf and on behalf of its controlling entities and persons listed in section 4

ACN/ARSN (if applicable) N/A

There was a change in the interests of the  
substantial holder on 4/09/2019  
The previous notice was given to the company on -  
The previous notice was dated 13/04/2019

**2. Previous and present voting power**

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate (2) had a relevant interest (3) in when last required, and when now required, to give a substantial holding notice to the company or scheme, are as follows:

Class of securities (4)	Previous notice		Present notice	
	Person's votes	Voting power (5)	Person's votes	Voting power (5)
Ordinary shares	145,845,372	7.44	145,845,372	7.44

**3. Changes in relevant interests**

Particulars of each change in, or change in the nature of, a relevant interest of the substantial holder or an associate in voting securities of the company or scheme, since the substantial holder was last required to give a substantial holding notice to the company or scheme are as follows:

Date of change	Person whose relevant interest changed	Nature of change (6)	Consideration given in relation to change (7)	Class and number of securities affected	Person's votes affected
4/09/2019	AMCI Group, LLC	Taken under section 608(3)(b) of the Corporations Act to have acquired a relevant interest, by virtue of the shareholders of AMCI Worldwide Holdings transferring all issued shares in AMCI Worldwide Holdings in exchange for <b>consideration</b> by AMCI Group, LLC of issued shares in itself to the same value	As set out in the column to the left	145,845,372 ordinary shares	145,845,372 ordinary shares
4/09/2019	AMCI Worldwide Holdings	No longer taken to have a relevant interest under section 608(3)(b) of the Corporations Act, by virtue of cessation of the partnership of AMCI Worldwide Holdings	Not applicable	145,845,372 ordinary shares	145,845,372 ordinary shares

#### 4. Present relevant interests

Particulars of each relevant interest of the substantial holder in voting securities after the change are as follows:

Holder of relevant interest	Registered holder of securities	Person entitled to be registered as holder (8)	Nature of relevant interest (6)	Class and number of securities	Person's votes
AMCI	AMCI	AMCI	Registered holder of securities	145,845,372 ordinary shares	145,845,372 ordinary shares
AMCI Worldwide S.à r.l	AMCI	AMCI	Taken under section 608(3)(b) of the Corporations Act to have a relevant interest in which AMCI has a relevant interest, by virtue of having control of AMCI	145,845,372 ordinary shares	145,845,372 ordinary shares
AMCI Worldwide Limited	AMCI	AMCI	Taken under section 608(3)(b) of the Corporations Act to have a relevant interest in which AMCI has a relevant interest, by virtue of having control of AMCI Worldwide S.à r.l	145,845,372 ordinary shares	145,845,372 ordinary shares
AMCI Group, LLC	AMCI	AMCI	Taken under section 608(3)(b) of the Corporations Act to have a relevant interest in which AMCI has a relevant interest, by virtue of having control of AMCI Worldwide Limited	145,845,372 ordinary shares	145,845,372 ordinary shares
2005 Kirmar Trust (the trustee of which is Hans J. Mende)	AMCI	AMCI	Taken under section 608(3)(a) of the Corporations Act to have a relevant interest in which AMCI has a relevant interest, by virtue of voting power of more than 20% in AMCI Group, LLC	145,845,372 ordinary shares	145,845,372 ordinary shares
2010 FRK CRT Investments, Ltd.	AMCI	AMCI	Taken under section 608(3)(a) of the Corporations Act to have a relevant interest in which AMCI has a relevant interest, by virtue of voting power of more than 20% in AMCI Group, LLC	145,845,372 ordinary shares	145,845,372 ordinary shares
Hans J. Mende	AMCI	AMCI	Taken under section 608(3)(b) of the Corporations Act to have a relevant interest in which AMCI has a relevant interest, by virtue of having control of the 2005 Kirmar Trust	145,845,372 ordinary shares	145,845,372 ordinary shares
Fritz R. Kundrun	AMCI	AMCI	Taken under section 608(3)(b) of the Corporations Act to have a relevant interest in which AMCI has a relevant interest, by virtue of having control of 2010 FRK CRT Investments, Ltd.	145,845,372 ordinary shares	145,845,372 ordinary shares

5. Changes in association

The persons who have become associates (2) of, ceased to be associates of, or have changed the nature of their association (9) with, the substantial holder in relation to voting interests in the company or scheme are as follows:

Name and ACN/ARSN (if applicable)	Nature of association
N/A	N/A

6. Addresses

The addresses of persons named in this form are as follows:

Name	Address
JMS	Level 10, St Georges Terrace, Perth, Western Australia, 6000
AMCI	Prins Berhardplein 200, 1097 JB Amsterdam, the Netherlands

## Signature

print name Ornella Bolz

capacity Class A Manager

sign here

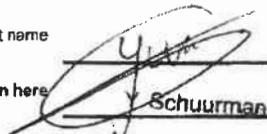


date 25/05/2020

print name

capacity Class B Manager

sign here

  
Y. Schuurman

date 25/05/2020

### DIRECTIONS

- (1) If there are a number of substantial holders with similar or related relevant interests (eg. a corporation and its related corporations, or the manager and trustee of an equity trust), the names could be included in an annexure to the form. If the relevant interests of a group of persons are essentially similar, they may be referred to throughout the form as a specifically named group if the membership of each group, with the names and addresses of members is clearly set out in paragraph 6 of the form.
- (2) See the definition of "associate" in section 9 of the Corporations Act 2001.
- (3) See the definition of "relevant interest" in sections 608 and 671B(7) of the Corporations Act 2001.
- (4) The voting shares of a company constitute one class unless divided into separate classes.
- (5) The person's votes divided by the total votes in the body corporate or scheme multiplied by 100.
- (6) Include details of:
  - (a) any relevant agreement or other circumstances because of which the change in relevant interest occurred. If subsection 671B(4) applies, a copy of any document setting out the terms of any relevant agreement, and a statement by the person giving full and accurate details of any contract, scheme or arrangement, must accompany this form, together with a written statement certifying this contract, scheme or arrangement; and
  - (b) any qualification of the power of a person to exercise, control the exercise of, or influence the exercise of, the voting powers or disposal of the securities to which the relevant interest relates (indicating clearly the particular securities to which the qualification applies).See the definition of "relevant agreement" in section 9 of the Corporations Act 2001.
- (7) Details of the consideration must include any and all benefits, money and other, that any person from whom a relevant interest was acquired has, or may, become entitled to receive in relation to that acquisition. Details must be included even if the benefit is conditional on the happening or not of a contingency. Details must be included on any benefit paid on behalf of the substantial holder or its associate in relation to the acquisitions, even if they are not paid directly to the person from whom the relevant interest was acquired.
- (8) If the substantial holder is unable to determine the identity of the person (eg. if the relevant interest arises because of an option) write "unknown".
- (9) Give details, if appropriate, of the present association and any change in that association since the last substantial holding notice.



**Form 605**  
Corporations Act 2001  
Section 671B

**Notice of ceasing to be a substantial holder**

To Company Name/Scheme Jupiter Mines Limited. (**JMS**)

ACN/ARSN ACN 105 991 740

**1. Details of substantial holder (1)**

Name This notice is given by AMCI Euro Holdings B.V. (a company incorporated in the Netherlands) (**AMCI**) on its own behalf and on behalf of its controlling entities listed in section 2

ACN/ARSN (if applicable) N/A

The holder ceased to be a substantial holder on 31/01/2020

The previous notice was given to the company on -

The previous notice was dated 4/09/2019

**2. Changes in relevant interests**

Particulars of each change in, or change in the nature of, a relevant interest (2) of the substantial holder or an associate (3) in voting securities of the company or scheme, since the substantial holder was last required to give a substantial holding notice to the company or scheme are as follows:

Date of change	Person whose relevant interest changed	Nature of change (4)	Consideration given in relation to change (5)	Class (6) and number of securities affected	Person's votes affected
31 January 2020	AMCI	Off market transfer from AMCI to AMCI Worldwide S.à r.l	Pursuant to an in-specie transfer	145,845,372 ordinary shares	145,845,372 ordinary shares
31 January 2020	AMCI Worldwide S.à r.l	Off market transfer from AMCI Worldwide S.à r.l to AMCI Worldwide Limited	Pursuant to an in-specie transfer	145,845,372 ordinary shares	145,845,372 ordinary shares
31 January 2020	AMCI Worldwide Limited	Off market transfer from AMCI Worldwide Limited to AMCI Group, LLC	Pursuant to an in-specie transfer	145,845,372 ordinary shares	145,845,372 ordinary shares

**3. Changes in association**

The persons who have become associates (3) of, ceased to be associates of, or have changed the nature of their association (7) with, the substantial holder in relation to voting interests in the company or scheme are as follows:

Name and ACN/ARSN (if applicable)	Nature of association
N/A	N/A

**4. Addresses**

The addresses of persons named in this form are as follows:


Name	Address
JMS	Level 10, St Georges Terrace, Perth, Western Australia, 6000
AMCI	Prins Bernhardplein 200, 1097 JB Amsterdam, the Netherlands

## Signature

print name Ornella Bolz

capacity Class A Manager

sign here



date 25/05/2020

print name

capacity Class B Manager

sign here



date 25/05/2020

### DIRECTIONS

- (1) If there are a number of substantial holders with similar or related relevant interests (eg. a corporation and its related corporations, or the manager and trustee of an equity trust), the names could be included in an annexure to the form. If the relevant interests of a group of persons are essentially similar, they may be referred to throughout the form as a specifically named group if the membership of each group, with the names and addresses of members is clearly set out in paragraph 4 of the form.
- (2) See the definition of "relevant interest" in sections 608 and 671B(7) of the Corporations Act 2001.
- (3) See the definition of "associate" in section 9 of the Corporations Act 2001.
- (4) Include details of:
  - (a) any relevant agreement or other circumstances because of which the change in relevant interest occurred. If subsection 671B(4) applies, a copy of any document setting out the terms of any relevant agreement, and a statement by the person giving full and accurate details of any contract, scheme or arrangement, must accompany this form, together with a written statement certifying this contract, scheme or arrangement; and
  - (b) any qualification of the power of a person to exercise, control the exercise of, or influence the exercise of, the voting powers or disposal of the securities to which the relevant interest relates (indicating clearly the particular securities to which the qualification applies).See the definition of "relevant agreement" in section 9 of the Corporations Act 2001.
- (5) Details of the consideration must include any and all benefits, moneys and other, that any person from whom a relevant interest was acquired has, or may, become entitled to receive in relation to that acquisition. Details must be included even if the benefit is conditional on the happening or not of a contingency. Details must be included of any benefit paid on behalf of the substantial holder or its associate in relation to the acquisitions, even if they are not paid directly to the person from whom the relevant interest was acquired.
- (6) The voting shares of a company constitute one class unless divided into separate classes.
- (7) Give details, if appropriate, of the present association and any change in that association since the last substantial holding notice.

**Form 603**  
Corporations Act 2001  
Section 671B

**Notice of initial substantial holder**

To Company Name/Scheme Jupiter Mines Limited. (JMS)

ACN/ARSN ACN 105 991 740

**1. Details of substantial holder (1)**

Name This notice is given by AMCI Group, LLC (a Delaware limited liability company with series) (AMCI) on its own behalf and on behalf of its controlling entities and persons listed in section 3

ACN/ARSN (if applicable) N/A

The holder became a substantial holder on 31/01/2020

**2. Details of voting power**

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate (2) had a relevant interest (3) in on the date the substantial holder became a substantial holder are as follows:

Class of securities (4)	Number of securities	Person's votes (5)	Voting power (6)
Ordinary shares	145,845,372 ordinary shares	145,845,372	7.44%

**3. Details of relevant interests**

The nature of the relevant interest the substantial holder or an associate had in the following voting securities on the date the substantial holder became a substantial holder are as follows:

Holder of relevant interest	Nature of relevant interest (7)	Class and number of securities
AMCI	Relevant interest acquired by way of off market transfer of 145,845,372 ordinary shares from AMCI Worldwide Limited on 31 January 2020	145,845,372 ordinary shares
2005 Kirmar Trust (the trustee of which is Hans J. Mende)	Taken under section 608(3)(a) of the Corporations Act to have a relevant interest in which AMCI has a relevant interest, by virtue of voting power of more than 20% in AMCI's control over the relevant JMS shares	145,845,372 ordinary shares
2010 FRK CRT Investments, Ltd.	Taken under section 608(3)(a) of the Corporations Act to have a relevant interest in which AMCI has a relevant interest, by virtue of voting power of more than 20% in AMCI's control over the relevant JMS shares	145,845,372 ordinary shares
Hans J. Mende	Taken under section 608(3)(b) of the Corporations Act to have a relevant interest in which AMCI has a relevant interest, by virtue of having control of the 2005 Kirmar Trust	145,845,372 ordinary shares
Fritz R. Kundrun	Taken under section 608(3)(b) of the Corporations Act to have a relevant interest in which AMCI has a relevant interest, by virtue of having control of 2010 FRK CRT Investments, Ltd.	145,845,372 ordinary shares

**4. Details of present registered holders**

The persons registered as holders of the securities referred to in paragraph 3 above are as follows:

Holder of relevant interest	Registered holder of securities	Person entitled to be registered as holder (8)	Class and number of securities
AMCI	AMCI	AMCI	145,845,372 ordinary shares

5. Consideration

The consideration paid for each relevant interest referred to in paragraph 3 above, and acquired in the four months prior to the day that the substantial holder became a substantial holder is as follows:

Holder of relevant interest	Date of acquisition	Consideration (9)		Class and number of securities
		Cash	Non-cash	
AMCI	31 January 2020	Pursuant to an in-specie transfer		145,845,372 ordinary shares

6. Associates

The reasons the persons named in paragraph 3 above are associates of the substantial holder are as follows:

Name and ACN/ARSN (if applicable)	Nature of association
Not applicable	Not applicable

7. Addresses

The addresses of persons named in this form are as follows:

Name	Address
JMS	Level 10, St Georges Terrace, Perth, Western Australia, 6000
AMCI	Prins Berhardplein 200, 1097 JB Amsterdam, the Netherlands

## Signature

print name Hans J. Mende

capacity Executive Chairman

sign here

date 25/10/2020

### DIRECTIONS

- (1) If there are a number of substantial holders with similar or related relevant interests (eg. a corporation and its related corporations, or the manager and trustee of an equity trust), the names could be included in an annexure to the form. If the relevant interests of a group of persons are essentially similar, they may be referred to throughout the form as a specifically named group if the membership of each group, with the names and addresses of members is clearly set out in paragraph 7 of the form.
- (2) See the definition of "associate" in section 9 of the Corporations Act 2001.
- (3) See the definition of "relevant interest" in sections 608 and 671B(7) of the Corporations Act 2001.
- (4) The voting shares of a company constitute one class unless divided into separate classes.
- (5) The total number of votes attached to all the voting shares in the company or voting interests in the scheme (if any) that the person or an associate has a relevant interest in.
- (6) The person's votes divided by the total votes in the body corporate or scheme multiplied by 100.
- (7) Include details of:
  - (a) any relevant agreement or other circumstances by which the relevant interest was acquired. If subsection 671B(4) applies, a copy of any document setting out the terms of any relevant agreement, and a statement by the person giving full and accurate details of any contract, scheme or arrangement, must accompany this form, together with a written statement certifying this contract, scheme or arrangement; and
  - (b) any qualification of the power of a person to exercise, control the exercise of, or influence the exercise of, the voting powers or disposal of the securities to which the relevant interest relates (indicating clearly the particular securities to which the qualification applies).See the definition of "relevant agreement" in section 9 of the Corporations Act 2001.
- (8) If the substantial holder is unable to determine the identity of the person (eg. if the relevant interest arises because of an option) write "unknown."
- (9) Details of the consideration must include any and all benefits, moneys and other, that any person from whom a relevant interest was acquired has, or may, become entitled to receive in relation to that acquisition. Details must be included even if the benefit is conditional on the happening or not of a contingency. Details must be included of any benefit paid on behalf of the substantial holder or its associate in relation to the acquisitions, even if they are not paid directly to the person from whom the relevant interest was acquired.