

# Appendix 3Y

## Change of Director's Interest Notice

Information or documents not available now must be given to ASX as soon as available. Information and documents given to ASX become ASX's property and may be made public.

Introduced 30/09/01 Amended 01/01/11

<b>Name of entity</b>	88 ENERGY LIMITED
<b>ABN</b>	80 072 964 179

We (the entity) give ASX the following information under listing rule 3.19A.2 and as agent for the director for the purposes of section 205G of the Corporations Act.

<b>Name of Director</b>	David James Wall
<b>Date of last notice</b>	01 November 2018

### Part 1 - Change of director's relevant interests in securities

In the case of a trust, this includes interests in the trust made available by the responsible entity of the trust

Note: In the case of a company, interests which come within paragraph (i) of the definition of "notifiable interest of a director" should be disclosed in this part.

<b>Direct or indirect interest</b>	Indirect
<b>Nature of indirect interest (including registered holder)</b> Note: Provide details of the circumstances giving rise to the relevant interest.	David James Wall <The Reserve A/C>  D J Wall <D J Wall Super Fund A/C>
<b>Date of change</b>	26 June 2020
<b>No. of securities held prior to change</b>	<b>Indirect (David James Wall &lt;The Reserve A/C&gt;)</b> 34,119,047 Fully paid ordinary shares  20,000,000 Unlisted Options exercisable at \$0.06 on or before 14 March 2020  21,900,000 Performance Rights (subject to vesting conditions)  <b>Indirect (D J Wall &lt;D J Wall Super Fund A/C&gt;)</b> 5,285,715 Fully Paid Ordinary Shares
<b>Class</b>	1. Fully paid ordinary shares 2. Performance Rights (lapsed)

<b>Number acquired</b>	1. 72,299,920 ordinary shares (Reserve A/C)
<b>Number disposed</b>	2. 4,380,000 Performance Rights lapsed
<b>Value/Consideration</b> Note: If consideration is non-cash, provide details and estimated valuation	70,549,920 88 Energy Limited (88E) shares as consideration for XCD Energy (XCD) fully paid ordinary shares; and 1,750,000 88E shares as consideration for XCD listed options.
<b>No. of securities held after change</b>	<b>Indirect (David James Wall &lt;The Reserve A/C&gt;)</b> 106,418,967 Fully paid ordinary shares  17,520,000 Performance Rights (subject to vesting conditions)  <b>Indirect (D J Wall &lt;D J Wall Super Fund A/C&gt;)</b> 5,285,715 Fully Paid Ordinary Shares
<b>Nature of change</b> Example: on-market trade, off-market trade, exercise of options, issue of securities under dividend reinvestment plan, participation in buy-back	1. Director acceptance of 88E off market recommended takeover offer of 2.4 88E shares for each XCD fully paid ordinary share 2. Lapse of Performance Rights

## Part 2 – Change of director's interests in contracts

Note: In the case of a company, interests which come within paragraph (ii) of the definition of "notifiable interest of a director" should be disclosed in this part.

<b>Detail of contract</b>	N/A
<b>Nature of interest</b>	N/A
<b>Name of registered holder (if issued securities)</b>	N/A
<b>Date of change</b>	N/A

+ See chapter 19 for defined terms.

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<b>No. and class of securities to which interest related prior to change</b> <small>Note: Details are only required for a contract in relation to which the interest has changed</small>	N/A
<b>Interest acquired</b>	N/A
<b>Interest disposed</b>	N/A
<b>Value/Consideration</b> <small>Note: If consideration is non-cash, provide details and an estimated valuation</small>	N/A
<b>Interest after change</b>	N/A

**Part 3 – <sup>+</sup>Closed period**

<b>Were the interests in the securities or contracts detailed above traded during a <sup>+</sup>closed period where prior written clearance was required?</b>	No
<b>If so, was prior written clearance provided to allow the trade to proceed during this period?</b>	N/A
<b>If prior written clearance was provided, on what date was this provided?</b>	N/A

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<b>Name of entity</b>	88 ENERGY LIMITED
<b>ABN</b>	80 072 964 179

We (the entity) give ASX the following information under listing rule 3.19A.2 and as agent for the director for the purposes of section 205G of the Corporations Act.

<b>Name of Director</b>	Michael John Evans
<b>Date of last notice</b>	01 November 2018

### Part 1 - Change of director's relevant interests in securities

In the case of a trust, this includes interests in the trust made available by the responsible entity of the trust

Note: In the case of a company, interests which come within paragraph (i) of the definition of "notifiable interest of a director" should be disclosed in this part.

<b>Direct or indirect interest</b>	Direct and Indirect
<b>Nature of indirect interest (including registered holder)</b> Note: Provide details of the circumstances giving rise to the relevant interest.	Tevlo Pty Ltd < MJ Evans Super A/C>  Tour Holdings Pty Ltd  (The above entities are controlled by Mr Evans)
<b>Date of change</b>	26 June 2020
<b>No. of securities held prior to change</b>	<b>Direct (Michael John Evans)</b> 9,142,858 Fully paid ordinary shares  5,000,000 Unlisted Options exercisable at \$0.06 on or before 14 March 2020  <b>Indirect (Tevlo Pty Ltd &lt;MJ Evans Super A/C&gt;)</b> 12,047,620 Fully paid ordinary shares
<b>Class</b>	Fully paid ordinary shares
<b>Number acquired</b>	7,200,000 ordinary shares (Tour Holdings) <del>2,400,000</del> ordinary shares (Tevlo Pty Ltd) <b>9,600,000 Total</b>

<b>Number disposed</b>	Nil
<b>Value/Consideration</b> Note: If consideration is non-cash, provide details and estimated valuation	2,400,000 88 Energy Limited (88E) shares as consideration for XCD Energy (XCD) fully paid ordinary shares; and 7,200,000 88E shares as consideration for XCD fully paid ordinary shares.
<b>No. of securities held after change</b>	<b>Direct (Michael John Evans)</b> 9,142,858 Fully paid ordinary shares  <b>Indirect (Tevlo Pty Ltd &lt;MJ Evans Super A/C&gt;)</b> 14,447,620 Fully paid ordinary shares  <b>Indirect (Tour Holdings Pty Ltd)</b> 7,200,000 fully paid ordinary shares
<b>Nature of change</b> Example: on-market trade, off-market trade, exercise of options, issue of securities under dividend reinvestment plan, participation in buy-back	Director acceptance of 88E off market recommended takeover offer of 2.4 88E shares for each XCD fully paid ordinary share

## Part 2 – Change of director's interests in contracts

Note: In the case of a company, interests which come within paragraph (ii) of the definition of "notifiable interest of a director" should be disclosed in this part.

<b>Detail of contract</b>	N/A
<b>Nature of interest</b>	N/A
<b>Name of registered holder (if issued securities)</b>	N/A
<b>Date of change</b>	N/A
<b>No. and class of securities to which interest related prior to change</b> Note: Details are only required for a contract in relation to which the interest has changed	N/A
<b>Interest acquired</b>	N/A
<b>Interest disposed</b>	N/A

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<b>Value/Consideration</b> Note: If consideration is non-cash, provide details and an estimated valuation	N/A
<b>Interest after change</b>	N/A

**Part 3 – +Closed period**

<b>Were the interests in the securities or contracts detailed above traded during a +closed period where prior written clearance was required?</b>	No
<b>If so, was prior written clearance provided to allow the trade to proceed during this period?</b>	N/A
<b>If prior written clearance was provided, on what date was this provided?</b>	N/A

*Rule 3.19A.2*

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+ See chapter 19 for defined terms.