

Form 603Corporations Act 2001
Section 671B**Notice of initial substantial holder**

To Company Name/Scheme CENTAURUS METALS LIMITED

ACN/ARSN 009 468 099

1. Details of substantial holder (1)

Name MCCUSKER HOLDINGS PTY LTD

ACN/ARSN (if applicable) 009 466 586

The holder became a substantial holder on 29 / 06 / 2020**2. Details of voting power**

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate (2) had a relevant interest (3) in on the date the substantial holder became a substantial holder are as follows:

Class of securities (4)	Number of securities	Person's votes (5)	Voting power (6)
FULLY PAID ORDINARY	15,065,000	15,065,000	5.56%

3. Details of relevant interests

The nature of the relevant interest the substantial holder or an associate had in the following voting securities on the date the substantial holder became a substantial holder are as follows:

Holder of relevant interest	Nature of relevant interest (7)	Class and number of securities
MCCUSKER HOLDINGS PTY LTD	REGISTERED OWNER	15,065,000 FULLY PAID ORDINARY

4. Details of present registered holders

The persons registered as holders of the securities referred to in paragraph 3 above are as follows:

Holder of relevant interest	Registered holder of securities	Person entitled to be registered as holder (8)	Class and number of securities
MCCUSKER HOLDINGS PTY LTD	MCCUSKER HOLDINGS PTY LTD	N/A	15,065,000 FPO

5. Consideration

The consideration paid for each relevant interest referred to in paragraph 3 above, and acquired in the four months prior to the day that the substantial holder became a substantial holder is as follows:

Holder of relevant interest	Date of acquisition	Consideration (9)		Class and number of securities
		Cash	Non-cash	
	SEE ATTACHED			

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6. Associates

The reasons the persons named in paragraph 3 above are associates of the substantial holder are as follows:

Name and ACN/ARSN (if applicable)	Nature of association

7. Addresses

The addresses of persons named in this form are as follows:

Name	Address
	PO BOX 3448 BROADWAY NEDLANDS WA 6009

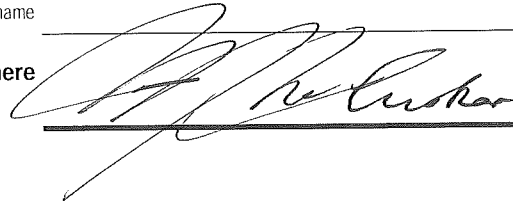
Signature**MALCOLM JAMES McCUSKER**

print name

capacity

Director

sign here



date

2 17 2020

DIRECTIONS

- (1) If there are a number of substantial holders with similar or related relevant interests (eg. a corporation and its related corporations, or the manager and trustee of an equity trust), the names could be included in an annexure to the form. If the relevant interests of a group of persons are essentially similar, they may be referred to throughout the form as a specifically named group if the membership of each group, with the names and addresses of members is clearly set out in paragraph 7 of the form.
- (2) See the definition of "associate" in section 9 of the Corporations Act 2001.
- (3) See the definition of "relevant interest" in sections 608 and 671B(7) of the Corporations Act 2001.
- (4) The voting shares of a company constitute one class unless divided into separate classes.
- (5) The total number of votes attached to all the voting shares in the company or voting interests in the scheme (if any) that the person or an associate has a relevant interest in.
- (6) The person's votes divided by the total votes in the body corporate or scheme multiplied by 100.
- (7) Include details of:
 - (a) any relevant agreement or other circumstances by which the relevant interest was acquired. If subsection 671B(4) applies, a copy of any document setting out the terms of any relevant agreement, and a statement by the person giving full and accurate details of any contract, scheme or arrangement, must accompany this form, together with a written statement certifying this contract, scheme or arrangement; and
 - (b) any qualification of the power of a person to exercise, control the exercise of, or influence the exercise of, the voting powers or disposal of the securities to which the relevant interest relates (indicating clearly the particular securities to which the qualification applies).

See the definition of "relevant agreement" in section 9 of the Corporations Act 2001.
- (8) If the substantial holder is unable to determine the identity of the person (eg. if the relevant interest arises because of an option) write "unknown".
- (9) Details of the consideration must include any and all benefits, money and other, that any person from whom a relevant interest was acquired has, or may, become entitled to receive in relation to that acquisition. Details must be included even if the benefit is conditional on the happening or not of a contingency. Details must be included of any benefit paid on behalf of the substantial holder or its associate in relation to the acquisitions, even if they are not paid directly to the person from whom the relevant interest was acquired.

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Order Type	Trade Date	Price	Quantity	Consideration
Buy	30/06/2020	0.4434	500,000	221,700.00
Buy	29/06/2020	0.4388	500,000	219,400.00
Buy	29/06/2020	0.4181	1,000,000	418,141.00
Buy	2/06/2020	0.2596	85,000	22,066.00
Buy	26/05/2020	0.2861	280,000	80,108.00
Buy	25/05/2020	0.2944	700,000	206,080.00
Buy	22/05/2020	0.2982	800,000	238,560.00
Sell	20/05/2020	0.2800	200,000	56,000.00
Buy	19/05/2020	0.2546	200,000	50,920.00
Sell	18/05/2020	0.2500	300,000	75,000.00
Sell	15/05/2020	0.2467	300,000	74,000.10
Sell	14/05/2020	0.2400	100,000	24,000.00
Sell	13/05/2020	0.2450	100,000	24,500.00
Buy	6/05/2020	0.2090	400,000	83,600.00
Buy	5/05/2020	0.2041	500,000	102,050.00
Buy	5/05/2020	0.1950	73,592	14,350.44
Buy	4/05/2020	0.1944	143,074	27,817.45
Buy	27/04/2020	0.1697	600,000	101,820.00
Buy	23/04/2020	0.1700	500,000	85,000.00
Buy	9/04/2020	0.1450	61,844	8,967.38
Buy	8/04/2020	0.1100	66,671	7,333.81
Buy	7/04/2020	0.1100	95,041	10,454.51
Buy	6/04/2020	0.0946	109,777	10,384.90
Buy	6/04/2020	0.0900	150,000	13,500.00
Buy (pre con)	17/03/2020	0.0070	5,000,000	35,000.00
Buy (pre con)	13/03/2020	0.0080	5,000,000	40,000.00
Buy (pre con)	11/03/2020	0.0100	5,230,146	52,301.46
Buy (pre con)	10/03/2020	0.0090	4,769,854	42,928.69
Buy (pre con)	6/03/2020	0.0110	5,000,000	55,000.00
Buy (pre con)	3/03/2020	0.0120	5,000,000	60,000.00
Buy (pre con)	2/03/2020	0.0110	4,000,000	44,000.00

GUIDE

This guide does not form part of the prescribed form and is included by ASIC to assist you in completing and lodging form 603.

Signature

This form must be signed by either a director or a secretary of the substantial holder.

Lodging period

Nil

Lodging Fee

Nil

Other forms to be completed

Nil

Additional information

- (a) If additional space is required to complete a question, the information may be included on a separate piece of paper annexed to the form.
- (b) This notice must be given to a listed company, or the responsible entity for a listed managed investment scheme. A copy of this notice must also be given to each relevant securities exchange.
- (c) The person must give a copy of this notice:
- (i) within 2 business days after they become aware of the information; or
 - (ii) by 9.30 am on the next trading day of the relevant securities exchange after they become aware of the information if:
 - (A) a takeover bid is made for voting shares in the company or voting interests in the scheme; and
 - (B) the person becomes aware of the information during the bid period.

Annexures

- To make any annexure conform to the regulations, you must
- 1 use A4 size paper of white or light pastel colour with a margin of at least 10mm on all sides
 - 2 show the corporation name and ACN or ARBN
 - 3 number the pages consecutively
 - 4 print or type in BLOCK letters in dark blue or black ink so that the document is clearly legible when photocopied
 - 5 identify the annexure with a mark such as A, B, C, etc
 - 6 endorse the annexure with the words:
This is annexure (mark) of (number) pages referred to in form (form number and title)
 - 7 sign and date the annexure
The annexure must be signed by the same person(s) who signed the form.