

**ASX RELEASE**  
**2 July 2020**

### **APPENDIX 3Y – CHANGE OF DIRECTOR’S INTEREST NOTICE**

An Appendix 3Y – Change of Director’s Interest Notice for Dr Tony Keating is attached. 20 million shares were acquired by Dr Keating on 1 July 2020 on the exercise of unlisted options. A total of 10 million shares have been sold off market on 2 July 2020 to fund the cost of exercise and associated tax liability.

Nicki Farley  
Company Secretary  
ResApp Health Limited

# Appendix 3Y

## Change of Director's Interest Notice

Information or documents not available now must be given to ASX as soon as available. Information and documents given to ASX become ASX's property and may be made public.

Introduced 30/09/01 Amended 01/01/11

<b>Name of entity</b>	<b>RESAPP HEALTH LIMITED</b>
<b>ABN</b>	<b>51 094 468 318</b>

We (the entity) give ASX the following information under listing rule 3.19A.2 and as agent for the director for the purposes of section 205G of the Corporations Act.

<b>Name of Director</b>	Dr Tony Keating
<b>Date of last notice</b>	20 December 2019

### Part 1 - Change of director's relevant interests in securities

*In the case of a trust, this includes interests in the trust made available by the responsible entity of the trust*

Note: In the case of a company, interests which come within paragraph (i) of the definition of "notifiable interest of a director" should be disclosed in this part.

<b>Direct or indirect interest</b>	Direct
<b>Nature of indirect interest (including registered holder)</b> Note: Provide details of the circumstances giving rise to the relevant interest.	Not applicable
<b>Date of change</b>	1 July 2020 – Exercise of Options 2 July 2020 – Disposal of Shares
<b>No. of securities held prior to change</b>	Anthony Keating <ul style="list-style-type: none"><li>5,000,000 Options (\$0.025; 2 July 2020)</li><li>5,000,000 Options (\$0.05; 2 July 2020)</li><li>10,000,000 Options (\$0.10; 2 July 2020)</li></ul> Little's Brook Pty Ltd <The Keating Family A/C> <ul style="list-style-type: none"><li>975,000 Managing Director Options (\$0.21; 20 December 2024)</li><li>500,000 Director Incentive Options (\$0.43; 20 December 2022)</li></ul>

+ See chapter 19 for defined terms.

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<b>Class</b>	Fully paid ordinary shares Options (\$0.025; 2 July 2020) Options (\$0.05; 2 July 2020) Options (\$0.10; 2 July 2020)
<b>Number acquired</b>	Shares acquired on exercise of Options: <ul style="list-style-type: none"> <li>20,000,000 Shares</li> </ul>
<b>Number disposed</b>	Options exercised: <ul style="list-style-type: none"> <li>5,000,000 Options (\$0.025; 2 July 2020)</li> <li>5,000,000 Options (\$0.05; 2 July 2020)</li> <li>10,000,000 Options (\$0.10; 2 July 2020)</li> </ul> Shares disposed: <ul style="list-style-type: none"> <li>10,000,000 Shares</li> </ul>
<b>Value/Consideration</b> Note: If consideration is non-cash, provide details and estimated valuation	Shares acquired on exercise of Options - cash consideration of \$1.375 million  Shares disposed - \$1.5 million at \$0.15 per share
<b>No. of securities held after change</b>	Anthony Keating <ul style="list-style-type: none"> <li>10 million Shares</li> </ul> Littles Brook Pty Ltd <The Keating Family A/C> <ul style="list-style-type: none"> <li>975,000 Managing Director Options (\$0.21; 20 December 2024)</li> <li>500,000 Director Incentive Options (\$0.43; 20 December 2022)</li> </ul>
<b>Nature of change</b> Example: on-market trade, off-market trade, exercise of options, issue of securities under dividend reinvestment plan, participation in buy-back	Acquired – Exercise of Options Disposed – Shares sold off-market

## Part 2 – Change of director's interests in contracts

Note: In the case of a company, interests which come within paragraph (ii) of the definition of "notifiable interest of a director" should be disclosed in this part.

<b>Detail of contract</b>	Not applicable
<b>Nature of interest</b>	Not applicable
<b>Name of registered holder (if issued securities)</b>	Not applicable
<b>Date of change</b>	Not applicable

+ See chapter 19 for defined terms.

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<b>No. and class of securities to which interest related prior to change</b> <small>Note: Details are only required for a contract in relation to which the interest has changed</small>	Not applicable
<b>Interest acquired</b>	Not applicable
<b>Interest disposed</b>	Not applicable
<b>Value/Consideration</b> <small>Note: If consideration is non-cash, provide details and an estimated valuation</small>	Not applicable
<b>Interest after change</b>	Not applicable

**Part 3 – <sup>+</sup>Closed period**

<b>Were the interests in the securities or contracts detailed above traded during a <sup>+</sup>closed period where prior written clearance was required?</b>	Not applicable
<b>If so, was prior written clearance provided to allow the trade to proceed during this period?</b>	Not applicable
<b>If prior written clearance was provided, on what date was this provided?</b>	Not applicable

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<sup>+</sup> See chapter 19 for defined terms.