

Market Announcement

3 July 2020

AIC Mines Limited (ASX: A1M) – Suspension from Official Quotation

Description

The securities of AIC Mines Limited ('A1M') will be suspended from quotation immediately under Listing Rule 17.2, at the request of A1M, pending the release of an announcement regarding a capital raising.

Issued by

Sandra Wutete

Senior Adviser, Listings Compliance (Perth)

3 July 2020

Sean Maloney
ASX Limited
Level 40, Central Park
152-158 St George's Terrace
Perth WA 6000

Dear Mr Maloney,

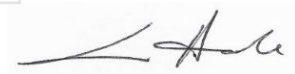
Request for Voluntary Suspension

Pursuant to Listing Rule 17.2, AIC Mines Limited (ASX: A1M) (**AIC**) requests a Voluntary Suspension in respect of AIC's ordinary shares from the commencement of trading today, 3 July 2020.

In accordance with Listing Rule 17.2 and in support of its request, AIC advises that:

- (a) the Voluntary Suspension is requested in connection with the launch of a capital raising, comprising an institutional placement and an entitlement offer (**Capital Raising**) and, in particular, to allow the institutional placement to take place in an orderly manner;
- (b) AIC wishes the Voluntary Suspension to remain in place until the earlier of such time as it makes an announcement to the market in relation to the outcome of the institutional placement component of the Capital Raising and the commencement of trading on 7 July 2020; and
- (c) AIC is not aware of any reason why the Voluntary Suspension should not be granted or of any other information necessary to inform the market or ASX about the Voluntary Suspension.

Yours faithfully



Linda Hale
Company Secretary

Authorisation

This request has been approved by Aaron Colleran, Managing Director