

Form 605
Corporations Act 2001
Section 671B

Notice of ceasing to be a substantial holder

To Company Name/Scheme Alto Metals Limited

ACN/ARSN ACN 159 819 173

1. Details of substantial holder (1)

Name Goldsea Australia Mining Pty Ltd (Goldsea Australia)
ACN/ARSN (if applicable) ACN 637 464 601

The holder ceased to be a substantial holder on 10/07/2020
The previous notice was given to the company on 09/07/2020.
The previous notice was dated 09/07/2020

2. Changes in relevant interests

Particulars of each change in, or change in the nature of, a relevant interest (2) of the substantial holder or an associate (3) in voting securities of the company or scheme, since the substantial holder was last required to give a substantial holding notice to the company or scheme are as follows:

Date of change	Person whose relevant interest changed	Nature of change (4)	Consideration given in relation to change (5)	Class (6) and number of securities affected	Person's votes affected
10 July 2020	Goldsea Australia	Ceased to be an associate of GS Group Australia Pty Limited with relevant interest in Alto Metals Limited under section 608(1)(a) of the <i>Corporations Act 2001</i> (Cth)	N/A	8,511,856 fully paid ordinary shares in Alto	2.90% (based on 293,373,781 Alto Shares on issue)
10 July 2020	Goldsea Australia	Disposal of shares	\$1,351,752.09	20,796,186 fully paid ordinary shares in Alto	7.09% (based on 293,373,781 Alto Shares on issue)

3. Changes in association

The persons who have become associates (3) of, ceased to be associates of, or have changed the nature of their association (7) with, the substantial holder in relation to voting interests in the company or scheme are as follows:

Name and ACN/ARSN (if applicable)	Nature of association
GS Group Australia Pty Limited (ACN 631 679 564) (GS Group)	GS Group ceases to be an associate of Goldsea Australia pursuant to section 12(2)(c) as a result of the lapsing of takeover offers made by Goldsea Australia dated 8 April 2020 which were included in its bidder's statement dated 24 March 2020 (as supplemented).

4. Addresses

The addresses of persons named in this form are as follows:

Name	Address
Goldsea Australia	Unit 2502, 5 Lawson Street, Southport, Queensland 4215
GS Group	50 Knightsbridge East Parade, Paradise Point, Queensland 4216

Signature

print name Ms Jiayi Li

capacity Director

sign here



date

15/07/2020

For personal use only