

Market Announcement

20 July 2020

Zenith Energy Limited (ASX: ZEN) – Trading Halt

Description

The securities of Zenith Energy Limited ('ZEN') will be placed in trading halt at the request of ZEN, pending it releasing an announcement. Unless ASX decides otherwise, the securities will remain in trading halt until the earlier of the commencement of normal trading on Wednesday, 22 July 2020 or when the announcement is released to the market.

Issued by

Madeleine Green

Senior Adviser, Listings Compliance (Perth)

20 July 2020

Mr Wade Baggott
Manager, Listings Compliance
ASX Compliance
Level 40, Central Park
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PERTH WA 6000

By Email: wade.baggott@asx.com.au
tradinghaltsperth@asx.com.au

Dear Wade

Zenith Energy Limited (ASX: ZEN) – Request for Trading Halt

Pursuant to Listing Rule 17.1, Zenith Energy Limited (ASX: ZEN) (ACN 615 682 203) ('Zenith') requests a trading halt be granted by the Australian Securities Exchange in respect of Zenith's ordinary shares prior to the commencement of trading today.

For the purpose of Listing Rule 17.1, Zenith provides the following additional information:

- a) The trading halt is requested pending release of an announcement by Zenith regarding an update in relation to the proposed acquisition of Zenith by Elemental Infrastructure BidCo Pty Ltd.
- b) Zenith requests that the trading halt remains in place until the earlier of Zenith making an announcement, or the commencement of trading on 22 July 2020.
- c) Zenith is not aware of any reason why the trading halt should not be granted or of any other information necessary to inform the market about the trading halt.

Yours sincerely



Peter Tazewell
Chief Financial Officer and Company Secretary
Zenith Energy Limited

ZENITH ENERGY LIMITED

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