

Market Announcement

22 July 2020

Alloy Resources Limited (ASX: AYR) – Trading Halt

Description

The securities of Alloy Resources Limited ('AYR') will be placed in trading halt at the request of AYR, pending it releasing an announcement. Unless ASX decides otherwise, the securities will remain in trading halt until the earlier of the commencement of normal trading on Monday, 27 July 2020 or when the announcement is released to the market.

Issued by

Stephanie Patchell

Adviser, Listings Compliance (Perth)

22 July 2020

ASX Limited

Central Park

152-158 St George's Terrace

PERTH WA 6000

Attention: Stephanie Patchell

By email: tradinghaltsperth@asx.com.au

Dear Stephanie,

Alloy Resources Limited ('Alloy') – Request for Trading Halt

In accordance with Listing Rule 17.1, Alloy requests that an immediate trading halt be placed on its securities pending an announcement to the market regarding a proposed capital raising transaction that is material to the Company.

The Company anticipates that the trading halt will be lifted on or before market open on Monday, 27 July 2020 by provision of an announcement to ASX regarding the proposed capital raising.

Alloy is not aware of any reason why the trading halt should not be granted, nor of any other information relevant to this request.

Yours sincerely



Kevin Hart

Company Secretary