

Appendix 3Y

Change of Director's Interest Notice

Information or documents not available now must be given to ASX as soon as available. Information and documents given to ASX become ASX's property and may be made public.

Introduced 30/09/01 Amended 01/01/11

Name of entity	WARREGO ENERGY LIMITED
ABN	82 125 394 667

We (the entity) give ASX the following information under listing rule 3.19A.2 and as agent for the director for the purposes of section 205G of the Corporations Act.

Name of Director	Dennis Donald
Date of last notice	20 September 2019

Part 1 - Change of director's relevant interests in securities

In the case of a trust, this includes interests in the trust made available by the responsible entity of the trust

Note: In the case of a company, interests which come within paragraph (i) of the definition of "notifiable interest of a director" should be disclosed in this part.

Direct or indirect interest	Direct	
Nature of indirect interest (including registered holder) <small>Note: Provide details of the circumstances giving rise to the relevant interest.</small>	N/A	
Date of change	21 July 2020	
No. of securities held prior to change	Shareholder	Ordinary Shares
	Dennis Donald	140,435,616
	Margaret Donald	1,182,264
	Total	141,617,879
Class	Ordinary	
Number acquired	3,558,857	
Number disposed	Nil	
Value/Consideration <small>Note: If consideration is non-cash, provide details and estimated valuation</small>	Dennis Donald and his associates are entitled to receive 145,176,736 consideration shares under the Share Purchase Agreement signed on 21 December 2019 and approved at the EGM on 15 March 2019. These shares will be issued in tranches to ensure that voting power does not exceed 20% of shares on issue at any one time.	

+ See chapter 19 for defined terms.

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No. of securities held after change	<i>Shareholder</i>	<i>Ordinary Shares</i>
	Dennis Donald	143,994,473
	Margaret Donald	1,182,264
	Total	145,176,736
Nature of change Example: on-market trade, off-market trade, exercise of options, issue of securities under dividend reinvestment plan, participation in buy-back		Delayed reverse takeover consideration shares issued to Warrego Co-Founders for their shares in Warrego Energy (UK) Limited. Approved at the EGM on 16 July 2020.

Part 2 – Change of director's interests in contracts

Note: In the case of a company, interests which come within paragraph (ii) of the definition of "notifiable interest of a director" should be disclosed in this part.

Detail of contract	
Nature of interest	
Name of registered holder (if issued securities)	
Date of change	
No. and class of securities to which interest related prior to change Note: Details are only required for a contract in relation to which the interest has changed	
Interest acquired	
Interest disposed	
Value/Consideration Note: If consideration is non-cash, provide details and an estimated valuation	
Interest after change	

Part 3 – +Closed period

Were the interests in the securities or contracts detailed above traded during a +closed period where prior written clearance was required?	
If so, was prior written clearance provided to allow the trade to proceed during this period?	
If prior written clearance was provided, on what date was this provided?	

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Name of entity	WARREGO ENERGY LIMITED
ABN	82 125 394 667

We (the entity) give ASX the following information under listing rule 3.19A.2 and as agent for the director for the purposes of section 205G of the Corporations Act.

Name of Director	Gregory Thomas Columbus
Date of last notice	22 August 2019

Part 1 - Change of director's relevant interests in securities

In the case of a trust, this includes interests in the trust made available by the responsible entity of the trust

Note: In the case of a company, interests which come within paragraph (i) of the definition of "notifiable interest of a director" should be disclosed in this part.

Direct or indirect interest	Direct and indirect	
Nature of indirect interest (including registered holder) <small>Note: Provide details of the circumstances giving rise to the relevant interest.</small>	Gregory Thomas Columbus controls Discovery Investments Pty Ltd and is a beneficiary of Rascol Family Super Fund.	
Date of change	21 July 2020	
No. of securities held prior to change	Shareholder	Ordinary Shares
	Mr Gregory Thomas Columbus	33,334
	Discovery Investments Pty Ltd	30,192,591
	Discovery Investments Pty Ltd <Rascol Family Super Fund A/C>	2,364,964
	Discovery Investments Pty Ltd <The Columbus Family A/C>	540,904
	Total	33,131,793
Class	Ordinary Shares and Unlisted Options at 28c expiring 21 July 2023	
Number acquired	3,000,000 Ordinary Shares 3,333,333 Unlisted Options at 28c expiring 21 July 2023	
Number disposed	Nil	

+ See chapter 19 for defined terms.

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Value/Consideration <small>Note: If consideration is non-cash, provide details and estimated valuation</small>	Ordinary Shares - \$390,000 Unlisted Options issued to non-executive directors in recognition of their contributions to date and in consideration for their continued service to the Company.												
No. of securities held after change	<table> <tr> <th>Shareholder</th><th>Ordinary Shares</th></tr> <tr> <td>Mr Gregory Thomas Columbus</td><td>33,334</td></tr> <tr> <td>Discovery Investments Pty Ltd</td><td>33,192,591</td></tr> <tr> <td>Discovery Investments Pty Ltd <Rascol Family Super Fund A/C></td><td>2,364,964</td></tr> <tr> <td>Discovery Investments Pty Ltd <The Columbus Family A/C></td><td>540,904</td></tr> <tr> <td>Total</td><td>36,131,793</td></tr> </table> Unlisted Options at 28c expiring 21 July 2023: Discovery Investments Pty Ltd <The Columbus Family A/C> 3,333,333	Shareholder	Ordinary Shares	Mr Gregory Thomas Columbus	33,334	Discovery Investments Pty Ltd	33,192,591	Discovery Investments Pty Ltd <Rascol Family Super Fund A/C>	2,364,964	Discovery Investments Pty Ltd <The Columbus Family A/C>	540,904	Total	36,131,793
Shareholder	Ordinary Shares												
Mr Gregory Thomas Columbus	33,334												
Discovery Investments Pty Ltd	33,192,591												
Discovery Investments Pty Ltd <Rascol Family Super Fund A/C>	2,364,964												
Discovery Investments Pty Ltd <The Columbus Family A/C>	540,904												
Total	36,131,793												
Nature of change <small>Example: on-market trade, off-market trade, exercise of options, issue of securities under dividend reinvestment plan, participation in buy-back</small>	Issue of \$390,000 of placement shares to Chairman Greg Columbus per EGM Resolution 2 approved by shareholders on 16 July 2020. Unlisted Options issued to non-executive directors in recognition of their contributions to date and in consideration for their continued service to the Company. This issue was approved by shareholders at the EGM on 16 July 2020.												

Part 2 – Change of director's interests in contracts

Note: In the case of a company, interests which come within paragraph (ii) of the definition of "notifiable interest of a director" should be disclosed in this part.

Detail of contract	
Nature of interest	
Name of registered holder (if issued securities)	
Date of change	
No. and class of securities to which interest related prior to change <small>Note: Details are only required for a contract in relation to which the interest has changed</small>	
Interest acquired	
Interest disposed	

+ See chapter 19 for defined terms.

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Value/Consideration Note: If consideration is non-cash, provide details and an estimated valuation	
Interest after change	

Part 3 – ⁺Closed period

Were the interests in the securities or contracts detailed above traded during a ⁺closed period where prior written clearance was required?	
If so, was prior written clearance provided to allow the trade to proceed during this period?	
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Name of entity	WARREGO ENERGY LIMITED
ABN	82 125 394 667

We (the entity) give ASX the following information under listing rule 3.19A.2 and as agent for the director for the purposes of section 205G of the Corporations Act.

Name of Director	David Biggs
Date of last notice	10 June 2020

Part 1 - Change of director's relevant interests in securities

In the case of a trust, this includes interests in the trust made available by the responsible entity of the trust

Note: In the case of a company, interests which come within paragraph (i) of the definition of "notifiable interest of a director" should be disclosed in this part.

Direct or indirect interest	Indirect
Nature of indirect interest (including registered holder) <small>Note: Provide details of the circumstances giving rise to the relevant interest.</small>	Navigator Australia as Trustee for David Biggs Family Trust
Date of change	21 July 2020
No. of securities held prior to change	476,585 Ordinary Shares
Class	Unlisted Options at 28c expiring 21 July 2023
Number acquired	3,333,333
Number disposed	Nil
Value/Consideration <small>Note: If consideration is non-cash, provide details and estimated valuation</small>	Unlisted Options issued to non-executive directors in recognition of their contributions to date and in consideration for their continued service to the Company.

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No. of securities held after change	David Biggs Family Trust 476,585 Ordinary Shares 3,333,333 Unlisted Options at 28c expiring 21 July 2023
Nature of change Example: on-market trade, off-market trade, exercise of options, issue of securities under dividend reinvestment plan, participation in buy-back	Unlisted Options issued to non-executive directors in recognition of their contributions to date and in consideration for their continued service to the Company. This issue was approved by shareholders at the EGM on 16 July 2020.

Part 2 – Change of director's interests in contracts

Note: In the case of a company, interests which come within paragraph (ii) of the definition of "notifiable interest of a director" should be disclosed in this part.

Detail of contract	
Nature of interest	
Name of registered holder (if issued securities)	
Date of change	
No. and class of securities to which interest related prior to change Note: Details are only required for a contract in relation to which the interest has changed	
Interest acquired	
Interest disposed	
Value/Consideration Note: If consideration is non-cash, provide details and an estimated valuation	
Interest after change	

Part 3 – +Closed period

Were the interests in the securities or contracts detailed above traded during a +closed period where prior written clearance was required?	
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Name of entity	WARREGO ENERGY LIMITED
ABN	82 125 394 667

We (the entity) give ASX the following information under listing rule 3.19A.2 and as agent for the director for the purposes of section 205G of the Corporations Act.

Name of Director	Mark Routh
Date of last notice	25 March 2019

Part 1 - Change of director's relevant interests in securities

In the case of a trust, this includes interests in the trust made available by the responsible entity of the trust

Note: In the case of a company, interests which come within paragraph (i) of the definition of "notifiable interest of a director" should be disclosed in this part.

Direct or indirect interest	Direct	
Nature of indirect interest (including registered holder) <small>Note: Provide details of the circumstances giving rise to the relevant interest.</small>	N/A	
Date of change	21 July 2020	
No. of securities held prior to change	Shareholder	Ordinary Shares
	Mark Routh	7,105,922
	Anne Routh	7,008,142
	Total	14,114,064
Class	Unlisted Options at 28c expiring 21 July 2023	
Number acquired	3,333,333	
Number disposed	Nil	
Value/Consideration <small>Note: If consideration is non-cash, provide details and estimated valuation</small>	Unlisted Options issued to non-executive directors in recognition of their contributions to date and in consideration for their continued service to the Company.	

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No. of securities held after change	Shareholder		
	Mark Routh	7,105,922	Ordinary Shares
	Anne Routh	7,008,142	Ordinary Shares
	Total	14,114,064	Ordinary Shares
	Mark Routh	3,333,333	Unlisted Options at 28c expiring 21 July 2023
Nature of change Example: on-market trade, off-market trade, exercise of options, issue of securities under dividend reinvestment plan, participation in buy-back		Unlisted Options issued to non-executive directors in recognition of their contributions to date and in consideration for their continued service to the Company. This issue was approved by shareholders at the EGM on 16 July 2020.	

Part 2 – Change of director's interests in contracts

Note: In the case of a company, interests which come within paragraph (ii) of the definition of "notifiable interest of a director" should be disclosed in this part.

Detail of contract	
Nature of interest	
Name of registered holder (if issued securities)	
Date of change	
No. and class of securities to which interest related prior to change Note: Details are only required for a contract in relation to which the interest has changed	
Interest acquired	
Interest disposed	
Value/Consideration Note: If consideration is non-cash, provide details and an estimated valuation	
Interest after change	

Part 3 – ⁺Closed period

Were the interests in the securities or contracts detailed above traded during a ⁺closed period where prior written clearance was required?	
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