

**28 July 2020**

The Manager  
Company Announcements Office  
Australian Securities Exchange  
20 Bridge Street  
SYDNEY NSW 2000

Dear Sir or Madam

**ALLOY RESOURCES LIMITED  
SECONDARY TRADING NOTICE – NOTIFICATION PURSUANT  
TO PARAGRAPH 708A(5)(e) OF THE CORPORATIONS ACT 2001**

This notice is given by Alloy Resources Limited (ACN 109 361 195) ("AYR") under section 708A(5)(e) of the Corporations Act 2001 (Cth) ("the Act").

On 22 July 2020 AYR issued 15,000,000 Ordinary shares and 15,000,000 unlisted options as part payment for the option to purchase an exploration project, without disclosure under Part 6D.2 of the Corporations Act.

AYR gives notice under section 708A(5)(e) of the Act that:

- (a) The securities were issued without disclosure to investors under Part 6D.2 of the Act;
- (b) as a disclosing entity, AYR is subject to regular reporting and disclosure obligations;
- (c) as at the date of this notice, AYR has complied with the provisions of Chapter 2M as they apply to AYR and section 674 of the Act; and
- (d) as at the date of this notice, there is no information that is 'excluded information' within the meaning of section 708A(7) and 708A(8) of the Act which is required to be disclosed by AYR under section 708A(6)(e) of the Act.

Yours faithfully



**Kevin Hart  
Company Secretary  
ALLOY RESOURCES LTD**