# **Announcement Summary**

**Entity name** 

**IMMURON LIMITED** 

**Announcement Type** 

New announcement

Date of this announcement

Wednesday July 29, 2020

The Proposed issue is:

☑ A placement or other type of issue

Total number of +securities proposed to be issued for a placement or other type of issue

**Maximum Number of** ASX +security code +Security description +securities to be issued

**IMC ORDINARY FULLY PAID** 40,000

Proposed +issue date

Wednesday July 29, 2020

Refer to next page for full details of the announcement



### Part 1 - Entity and announcement details

#### 1.1 Name of +Entity

**IMMURON LIMITED** 

We (the entity named above) give ASX the following information about a proposed issue of +securities and, if ASX agrees to +quote any of the +securities (including any rights) on a +deferred settlement basis, we agree to the matters set out in Appendix 3B of the ASX Listing Rules.

1.2 Registered Number Type

**Registration Number** 80063114045

ABN

1.3 ASX issuer code

1.4 The announcement is

New announcement

1.5 Date of this announcement

Wednesday July 29, 2020

1.6 The Proposed issue is:

A placement or other type of issue

### Part 7 - Details of proposed placement or other issue

Part 7A - Conditions

7A.1 - Are any of the following approvals required for the placement or other type of issue?

- +Security holder approval
- Court approval
- Lodgement of court order with +ASIC
- ACCC approval
- FIRB approval
- Another approval/condition external to the entity

© No

Part 7B - Issue details

Is the proposed security a 'New class' (+securities in a class that is not yet quoted or recorded by ASX) or an 'Existing class' (additional securities in a class that is already quoted or recorded by ASX)?

© Existing class

Will the proposed issue of this +security include an offer of attaching +securities? 

⊗ No

Details of +securities proposed to be issued

ASX +security code and description

**IMC: ORDINARY FULLY PAID** 

Number of +securities proposed to be issued

40,000

Offer price details

Are the +securities proposed to be issued being issued for a cash consideration?

Yes

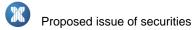
In what currency is the cash consideration being paid?

What is the issue price per +security?

USD - US Dollar USD 0.25000

AUD equivalent to issue price amount per +security

0.357000



FX rate (in format AUD 1.00 / primary currency rate):

FX rate (in format AUD rate/primary currency rate) Primary Currency rate

USD 0.70028011

**AUD 1.00** 

Will these +securities rank equally in all respects from their issue date with the existing issued +securities in that class? 
☑ Yes

Part 7C - Timetable

7C.1 Proposed +issue date

Wednesday July 29, 2020

Part 7D - Listing Rule requirements

7D.1 Has the entity obtained, or is it obtaining, +security holder approval for the entire issue under listing rule 7.1?

7D.1b Are any of the +securities proposed to be issued without +security holder approval using the entity's 15% placement capacity under listing rule 7.1? ☑ No

7D.1c Are any of the +securities proposed to be issued without +security holder approval using the entity's additional 10% placement capacity under listing rule 7.1A (if applicable)? ⊗ No

7D.2 Is a party referred to in listing rule 10.11 participating in the proposed issue?  $\ensuremath{\mathfrak{G}}$  No

7D.3 Will any of the +securities to be issued be +restricted securities for the purposes of the listing rules? 

⊗ No

7D.4 Will any of the +securities to be issued be subject to +voluntary escrow? ⊗ No

Part 7E - Fees and expenses

7E.1 Will there be a lead manager or broker to the proposed issue?  $\ensuremath{\mathfrak{C}}$  No

7E.2 Is the proposed issue to be underwritten?

7E.4 Details of any other mater	ial fees or costs to b	be incurred by the entit	ty in connection with th	ne proposed issue

N/A

Part 7F - Further Information

## 7F.01 The purpose(s) for which the entity is issuing the securities

Exercise of NASDAQ Warrants (IMRNW).

7F.1 Will the entity be changing its dividend/distribution policy if the proposed issue proceeds? No

7F.2 Any other information the entity wishes to provide about the proposed issue

N/A