Announcement Summary

Entity name

SALMAT LIMITED

Applicable security for the return of capital

SLM - ORDINARY FULLY PAID

Announcement Type

New announcement

Date of this announcement

Thursday July 30, 2020

Return of Capital amount per security

AUD 0.66500000

Trading in the re-organised +securities on an "ex return of capital" basis commences

Tuesday August 4, 2020

Record Date

Wednesday August 5, 2020

Payment Date

Wednesday August 12, 2020

Refer to below for full details of the announcement

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Announcement Details

Part 1 - Entity and announcement details

1.1 Name of +Entity

SALMAT LIMITED

1.2 Registered Number Type

ABN

Registration Number

11002724638

1.3 ASX issuer code

SLM

1.4 The announcement is

☑ New announcement

1.5 Date of this announcement

Thursday July 30, 2020

1.6 ASX +Security Code

SLM

ASX +Security Description

ORDINARY FULLY PAID

Part 2 - Cash return of capital approval requirements and dates

2.1 Are any of the below approvals required for the cash return of capital before business day 0 of the timetable?

- **Security holder approval**
- **Court approval**
- **Lodgement of court order with +ASIC**
- **ACCC approval**
- **FIRB approval**
- **Another approval/condition external to the entity required to be given/met before business day 0 of the timetable for the cash return of capital.**

☑ Yes

2.1a Approvals

Approval/Condition	Date for determination	Is the date estimated or actual?	**Approval received/condition met?
+Security holder approval	Thursday July 30, 2020	☑ Actual	Yes

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Comments

2.2 Is the cash return of capital a selective reduction of capital

☑ No

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Part 3 - Cash return of capital timetable and details

3.1 +Record date

Wednesday August 5, 2020

3.1a Effective date of the cash return of capital

Friday July 31, 2020

3.2 Does the +entity have quoted options on issue?

☑ No

3.2a Last day for trading in "cum return of capital" +securities. If the entity has quoted options, last day for trading in pre-return of capital quoted options

3.3 Trading in the re-organised +securities on an "ex return of capital" basis commences. If the entity has quoted options and ASX agrees, trading in the quoted options commences on a +deferred settlement basis.

Tuesday August 4, 2020

3.4 +Record Date

Wednesday August 5, 2020

3.4a If the entity has quoted options, first day for the +entity to send holding statements to +security holders notifying them of the change in exercise price for the quoted options they hold.

3.5 Payment date for cash return of capital. If applicable and the +entity has quoted options, +deferred settlement market in options ends. Last day for entity to send holding statements to +security holders notifying them of the change in exercise price for the quoted options they hold and to notify ASX that this has occurred.

Wednesday August 12, 2020

3.5a If the +entity has quoted options, trading in the options starts on a normal T+2 basis

3.5b If the +entity has quoted options, first settlement of trades conducted on a +deferred settlement basis and on a normal T+2 basis

3.6 Currency in which the cash return of capital is made ("primary currency")

AUD - Australian Dollar

3.7 Cash return of capital amount per +security

AUD 0.66500000

Part 4 - Changes to option pricing as a result of the cash return of capital

4.1 Will the cash return of capital affect the exercise price of any +entity-issued options?

☑ No

Part 5 - Further information

5.1 Has the +entity applied for an ATO class ruling relating to this cash return of capital?

☑ No

5.2 Source of funds for cash return of capital

Cash at bank following the sale of the Marketing Solutions and Microsourcing businesses.

5.3 Further information relating to this cash return of capital

Refer to Notice of Meeting dated 1st July 2020

5.4 Additional information for inclusion in the Announcement Summary

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