

5 August 2020

**AIC Mines Limited - Cleansing Notice under section 708A(5)(e) of the Corporations Act 2001 (Cth)**

Dear Sir/Madam,

This notice is given by AIC Mines Limited (the **Company**) (ASX: A1M) under section 708A(5)(e) of the *Corporations Act 2001* (Cth) (**Corporations Act**).

AIC has today issued 2,500,000 fully paid ordinary shares (**New Shares**) at a price of \$0.28 per New Share under tranche 2 of the placement to new and existing sophisticated and professional investors (**Placement**) announced on 6 July 2020.

AIC confirms that:

- The New Shares will be offered for issue without disclosure to investors under Part 6D.2 of the Corporations Act.
- This notice is being given under section 708A(5)(e) of the Corporations Act.
- As at the date of this notice, AIC has complied with:
  - the provisions of Chapter 2M of the Corporations Act as they apply to AIC; and
  - section 674 of the Corporations Act.
- As at the date of this notice, there is no excluded information of the type referred to in sections 708A(7) and 708A(8) of the Corporations Act.

Yours Sincerely,



Aaron Colleran  
Managing Director

ONLY  
SE  
USE  
PERSONAL  
FOR