



7 August 2020

NOTICE UNDER SECTION 708A(5)(e) OF THE CORPORATIONS ACT

This notice is given by Whitehawk Limited (**Company**) under section 708(5)(e) of the Corporations Act 2001 (Cth) (**Corporations Act**).

Further to the announcement of WhiteHawk Limited (**Company**) on 7 August 2020 in relation to the placement of the following ordinary shares:

- 1,500,000 ordinary shares on conversion of 1,500,000 performance rights
- 119,445 ordinary shares on exercise of 119,445 options

The Company hereby gives notice pursuant to section 708A(5)(e) of the Corporations Act that:

1. the Company issued the Shares without disclosure under Part 6D.2 of the Corporations Act;
2. as at the date of this notice, the Company has complied with:
 - a) the provisions of Chapter 2M of the Corporations Act as they apply to the Company; and
 - b) section 674 of the Corporations Act; and
3. as at the date of this notice, there is no 'excluded information' of the type referred to in sections 708A(7) or 708A(8) of the Corporations Act.

This announcement has been authorised for lodgement to ASX by Kevin Kye, Company Secretary, WhiteHawk Limited.

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