

Market Announcement

7 August 2020

Zenith Energy Limited (ASX: ZEN) – Suspension from Official Quotation

Description

The securities of Zenith Energy Limited ('ZEN') will be suspended from quotation at the close of trading today, Friday, 7 August 2020, in accordance with Listing Rule 17.2, following lodgement of the Supreme Court of Western Australia orders with the Australian Securities and Investments Commission approving the scheme of arrangement by which Elemental Infrastructure BidCo Pty Ltd will acquire all of the issued shares in ZEN.

Issued by

Vanessa Nevjestic

Adviser, Listings Compliance (Perth)

7 August 2020

Mr Wade Baggott
Manager, Listings Compliance
ASX Compliance
Level 40, Central Park
152-158 St Georges Terrace
PERTH WA 6000

By Email: wade.baggott@asx.com.au
tradinghaltspert@asx.com.au

Dear Wade

Zenith Energy Limited (ASX: ZEN) – Request for Suspension of Securities from Official Quotation

Pursuant to Listing Rule 17.2, Zenith Energy Limited (ASX: ZEN) (ACN 615 682 203) ('Zenith') requests that a suspension from official quotation be granted by the Australian Securities Exchange ('ASX') in respect of Zenith's ordinary shares, effective from close of trading today.

The orders of the Supreme Court of Western Australia ('Orders') approving the scheme of arrangement in relation to the acquisition of Zenith by Elemental Infrastructure BidCo Pty Ltd ('Scheme') became effective today with the lodgement of the Orders with the Australian Securities and Investments Commission ('ASIC').

For the purpose of Listing Rule 17.2, Zenith provides the following additional information:

- a) Zenith requests suspension from official quotation of Zenith's ordinary shares following lodgement with ASIC of the Orders approving the Scheme, to facilitate implementation of the Scheme.
- b) Zenith intends to apply for removal from the official list of the ASX, subject to implementation of the Scheme.
- c) Zenith expects the suspension to continue until Zenith is removed from the official list of the ASX.
- d) Zenith is not aware of any reason why its ordinary shares should not be suspended.
- e) Zenith is not aware of any other information necessary to inform the market about the suspension.

Yours sincerely



Peter Tazewell
Chief Financial Officer and Company Secretary
Zenith Energy Limited

ZENITH ENERGY LIMITED

PERTH | 24 Brennan Way, Belmont, WA, 6104 | **P** +61 (0) 8 9416 2000 | **F** +61 (0) 8 9477 1833
E info@zenithenergyltd.com | **W** www.zenithenergyltd.com | **ACN** 615 682 203