

# Appendix 3Y

## Change of Director's Interest Notice

Information or documents not available now must be given to ASX as soon as available. Information and documents given to ASX become ASX's property and may be made public.

Introduced 30/09/01 Amended 01/01/11

<b>Name of entity: DGO Gold Limited</b>
<b>ABN: 96 124 562 849</b>

We (the entity) give ASX the following information under listing rule 3.19A.2 and as agent for the director for the purposes of section 205G of the Corporations Act.

<b>Name of Director</b>	Mr. Bruce Parncutt AO
<b>Date of last notice</b>	3 July 2020

### Part 1 - Change of director's relevant interests in securities

*In the case of a trust, this includes interests in the trust made available by the responsible entity of the trust*

Note: In the case of a company, interests which come within paragraph (i) of the definition of "notifiable interest of a director" should be disclosed in this part.

<b>Direct or indirect interest</b>	Direct & Indirect Interest
<b>Nature of indirect interest (including registered holder)</b> <small>Note: Provide details of the circumstances giving rise to the relevant interest.</small>	<ul style="list-style-type: none"><li>• Mutual Trust Pty Ltd ("Mutual Trust")</li></ul> Bruce Parncutt has a relevant interest in the shares held by the above entity by virtue of s608(1) of the Corporations Act.
<b>Date of change</b>	10 August 2020
<b>No. of securities held prior to change</b>	a) 6,205,071 Fully Paid Ordinary Shares (Indirect – Mutual Trust Pty Ltd) b) 1,333,333 Options exercisable at \$1.00 on or before 31 December 2021 (Indirect – Mutual Trust Pty Ltd) c) 500,000 Series B Performance Rights d) 500,000 Series C Performance Rights
<b>Class</b>	Fully Paid Ordinary Shares; and  Series B Performance Rights – Terms are outlined in the Appendix B of the Notice of Extraordinary General Meeting dated 24 April 2020 and approved by the shareholders on 19 June 2020.
<b>Number acquired</b>	500,000 Fully Paid Ordinary Shares

+ See chapter 19 for defined terms.

**Appendix 3Y**  
**Change of Director's Interest Notice**

<b>Number disposed</b>	500,000 Series B Performance Rights
<b>Value/Consideration</b> <small>Note: If consideration is non-cash, provide details and estimated valuation</small>	The Shares were acquired by the Director for Nil consideration upon vesting of Series B Performance Rights. Estimated valuation: AUD1,595,000.00 (Based on \$3.190, the share price on 27 July 2020, the date which performance conditions were satisfied)
<b>No. of securities held after change</b>	a) 6,705,071 Fully Paid Ordinary Shares <i>(Indirect – Mutual Trust Pty Ltd)</i> b) 1,333,333 Options exercisable at \$1.00 on or before 31 December 2021 <i>(Indirect – Mutual Trust Pty Ltd)</i> c) Nil Series B Performance Rights d) 500,000 Series C Performance Rights
<b>Nature of change</b> <small>Example: on-market trade, off-market trade, exercise of options, issue of securities under dividend reinvestment plan, participation in buy-back</small>	Acquisition of Fully Paid Ordinary Shares upon vesting of Series B Performance Rights.

**Part 2 – Change of director's interests in contracts**

Note: In the case of a company, interests which come within paragraph (ii) of the definition of "notifiable interest of a director" should be disclosed in this part.

<b>Detail of contract</b>	N/A
<b>Nature of interest</b>	N/A
<b>Name of registered holder (if issued securities)</b>	N/A
<b>Date of change</b>	N/A
<b>No. and class of securities to which interest related prior to change</b> <small>Note: Details are only required for a contract in relation to which the interest has changed</small>	N/A
<b>Interest acquired</b>	N/A
<b>Interest disposed</b>	N/A
<b>Value/Consideration</b> <small>Note: If consideration is non-cash, provide details and an estimated valuation</small>	N/A
<b>Interest after change</b>	N/A

**Part 3 – <sup>+</sup>Closed period**

<b>Were the interests in the securities or contracts detailed above traded during a <sup>+</sup>closed period where prior written clearance was required?</b>	No
<b>If so, was prior written clearance provided to allow the trade to proceed during this period?</b>	N/A

+ See chapter 19 for defined terms.

If prior written clearance was provided, on what date was this provided?	N/A
--	-----

For personal use only

---

+ See chapter 19 for defined terms.