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Form 603

Corporations Act 2001
Section 671B
Notice of initial substantial holder

To: Company Name/Scheme: **Retail Food Group Limited**

ACN/ARSN: **106 840 082**

1. Details of substantial holder

Name **Mitsubishi UFJ Financial Group, Inc.**

The holder became a substantial holder on: 11 August 2020

The holder became aware on: 13 August 2020

2. Details of voting power

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate had a relevant interest in on the date the substantial holder became a substantial holder are as follows:

Class of securities	Number of securities	Person's votes	Voting power (%)
Fully Paid ordinary shares	122,524,521	122,524,521	5.78%

3. Details of relevant interests

The nature of the relevant interest the substantial holder or an associate had in the following voting securities on the date the substantial holder became a substantial holder are as follows:

Holder of relevant interest	Nature of relevant interest	Class and number of securities
Mitsubishi UFJ Financial Group, Inc.	Relevant interest in securities that Morgan Stanley has a relevant interest in under section 608(3) of the Corporations Act as Mitsubishi UFJ Financial Group, Inc. has voting power of over 20% in Morgan Stanley.	39,473,281 Fully paid ordinary shares
Mitsubishi UFJ Financial Group, Inc.	Relevant interest in securities that Morgan Stanley has a relevant interest in under section 608(3) of the Corporations Act as Mitsubishi UFJ Financial Group, Inc. has voting power of over 20% in Morgan Stanley.	163,562 Fully paid ordinary shares
Mitsubishi UFJ Financial Group, Inc.	Relevant interest in securities that Morgan Stanley has a relevant interest in under section 608(3) of the Corporations Act as Mitsubishi UFJ Financial Group, Inc. has voting power of over 20% in Morgan Stanley.	82,887,678 Fully paid ordinary shares

4. Details of present registered holders

The persons registered as holders of the securities referred to in paragraph 3 above are as follows:

Holder of relevant interest	Registered holder of securities	Person entitled to be registered as holder	Class and number of securities
Mitsubishi UFJ Financial Group, Inc.	HSBC Custody Nominees (Australia) Limited	Not applicable	39,636,843 Fully paid ordinary shares
Mitsubishi UFJ Financial Group, Inc.	Morgan Stanley Australia Securities (Nominee) Pty Limited	Not applicable	82,887,678 Fully paid ordinary shares

5. Consideration

The consideration paid for each relevant interest referred to in paragraph 3 above, and acquired in the four months prior to the day that the substantial holder became a substantial holder is as follows:

Holder of relevant interest	Date of acquisition	Consideration		Class and number of securities
		Cash	Non-cash	
See annexure B to this notice				

6. Associates

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The reasons the persons named in paragraph 3 above are associates of the substantial holder are as follows:

Name and ACN/ARSN (if applicable)	**Nature of association**
See annexure A to this notice	Each company referred to is an associate of Mitsubishi UFJ Financial Group, Inc. under section 12 of the Corporations Act

7. Addresses

The addresses of persons named in this form are as follows:

Name	**Address**
Mitsubishi UFJ Financial Group, Inc.	2-7-1, Marunouchi, Chiyoda-ku, Tokyo 100-8330, Japan

8. Signature



Dated 14 August 2020

Kenji Takase Authorised signatory

Annexure A

This is annexure A of 5 pages referred to in Form 603, Notice of initial substantial holder dated 14 August 2020



Kenji Takase Authorised signatory Dated 14 August 2020

SCHEDULE

MUFG Bank, Ltd.
Mitsubishi UFJ Trust and Banking Corporation
Mitsubishi UFJ Securities Holdings Co., Ltd.
MU Business Engineering, Ltd.
The Mitsubishi UFJ Factors Limited
Mitsubishi UFJ Jinji Service Co., Ltd.
MU Techno-service Co., Ltd.
Tokyo Credit Service, Ltd.
Tokyo Associates Finance Corp.
MU Business Service Co., Ltd.
Mitsubishi UFJ Loan Business Co.,Ltd.
Mitsubishi UFJ Information Technology, Ltd.
MU Center Service Tokyo Co., Ltd.
MU Center Service Nagoya Co., Ltd.
MU Center Service Osaka Co., Ltd.
MU Business Aid Co., Ltd.
MU Property Reserch Company Limited
Mitsubishi UFJ Home Loan CREDIT CO., LTD.
The Diamond Home Credit Company Limited
Mitsubishi UFJ Reserch & Consulting Co., Ltd.
MU Frontier Servicer Co., Ltd.
Otemachi Guarantee Co., Ltd.
GD Holdings Company Limited
MU Loan Administration Support Co., Ltd.
MU Communications Co.,Ltd.
Japan Electronic Monetary Claim Organization
MU Business Partner Co., Ltd.
MUT Business Outsourcing Co., Ltd.
Mezzanine Solution II Limited Partnership
Mezzanine Solution III Limited Partnership
Mitsubishi UFJ Capital Co., Ltd.
Mitsubishi UFJ Capital Ⅲ, Limited Partnership
Mitsubishi UFJ Capital Ⅳ, Limited Partnership
Mitsubishi UFJ Capital Ⅴ, Limited Partnership
Mitsubishi UFJ Capital Ⅵ, Limited Partnership
Mitsubishi UFJ Capital Ⅶ, Limited Partnership
Mitsubishi UFJ Life Science 1, Limited Partnership
Mitsubishi UFJ Life Science 2, Limited Partnership
Tohoku Senary Industry Support, Limited Partnership
OiDE Fund Investment Limited Partnership
Mitsubishi UFJ Personal Financial Advisers Co., Ltd.
Mitsubishi UFJ Financial Partners Co.,Ltd.
The Mitsubishi Asset Brains Company, Limited
BOT Lease Co., Ltd.
The Chukyo Bank, Ltd.
Nippon Mutual Housing Loan Co., Ltd.
JM Real Estate Co., Ltd.
Jibun Bank Corporation
JACCS CO.,LTD.
JALCARD Inc.
Yume Shokei Fund No.2
Yume Shokei Fund No.3
Marunouchi Capital Fund II Limited Partnership
M･U･Trust Sougou Kanri Co., Ltd.
Mitsubishi UFJ Trust Business Co., Ltd.
Ryoshin Data Co., Ltd.
Mitsubishi UFJ Trust Systems Co., Ltd.
Mitsubishi UFJ Trust Investment Technology Institute Co., Ltd.
Mitsubishi UFJ Trust Hosyo Co., Ltd.
M･U･Trust･Apple Planning Company, Ltd.
Mitsubishi UFJ Real Estate Services Co., Ltd.
Mitsubishi UFJ Daiko Business Co., Ltd.
The Master Trust Bank of Japan, Ltd.
MU Investments Co., Ltd.

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Japan Shareholder Services Ltd.
Mitsubishi UFJ Kokusai Asset Management Co., Ltd.
Tokumei-Kumiai (CPI)
Tokumei-Kumiai (GII)
Tokumei-Kumiai (Gate Bridge 1)
Tokumei-Kumiai (CENTOMILIARDO)
Tokumei-Kumiai (MEET)
Tokumei-Kumiai (FIELD)
Ippan Shadan Houjin Leone
Jointly Managed Monetary Trust Fund (Fund Number:550001)
MU Trust Property Management Co., Ltd.
Tokumei-Kumiai (RICE)
TOKKINGAI (Fund Number.900338)
TOKKINGAI (Fund Number.900327)
TOKKINGAI (Fund Number.900344)
AMP Capital Investors KK
MM Partnership
MUS Information Systems Co., Ltd.
MUS Business Service Co., Ltd.
Mitsubishi UFJ Morgan Stanley Securities Co., Ltd.
Mitsubishi UFJ Morgan Stanley PB Securities Co., Ltd.
kabu.com Securities Co., Ltd.
Morgan Stanley MUFG Securities Co., Ltd.
Mitsubishi UFJ NICOS Co., Ltd.
Card Business Service Co.,Ltd.
MU NICOS Business Service Co., Ltd.
MU NICOS Credit Co.,Ltd.
Ryoshin DC Card Company Ltd.
JMS Co., Ltd.
Paygent Co., Ltd.
JA Card Co., Ltd
ACOM CO., LTD.
IR Loan Servicing, Inc.
MU Credit Guarantee Co., Ltd.
Japan Digital Design, Inc.
Crowd Money Inc.
MUMEC Visionary Design, Ltd.
Global Open Network, Inc.
Global Open Network Japan, Inc.
MUFG Innovation Partners Co., Ltd.
MUFG Innovation Partners No.1 Investment Partnership
Mitsubishi Research Institute DCS Co.,Ltd.
HR Solution DCS Co.,Ltd.
Mitsubishi UFJ Lease & Finance Company Limited
Hitachi Capital Corporation
Nihombashi TG Jigyo Kyodo Kumiai
NIHOMBASHI TG SERVICE CO., LTD.
SHIN-NIHOMBASHI TSUSHO CO., LTD.
Solution Design Co.,ltd.
Nippon Record Keeping Network Co., Ltd.
Banco MUFG Brasil S.A.
9808680 Canada Inc.
BTMU (Curacao) Holdings N.V.
MUFG Bank (Europe) N.V.
MUFG Business Services (Holland) B.V.
MUFG Funding (UK) Limited
MUFG Europe Lease (Deutschland) GmbH
MUFG Bank (Malaysia) Berhad
MUFG North America International, Inc.
MUFG Bank Mexico, S.A.
MUFG Nominees (HK) Limited
MUFG Nominees (UK) Limited
MUFG Americas Holdings Corporation
MUFG Union Bank, N.A.
Union Bank of California Leasing, Inc.
UBOC Community Development Corporation
UnionBanc Investment Services, LLC
Bankers Commercial Corporation
UnionBanCal Equities, Inc.
UnionBanCal Leasing Corporation
UnionBanCal Mortgage Corporation
Mills-Ralston, Inc.
HighMark Capital Management, Inc.
BCC OX I, Inc.
BCC OX II, Inc.
SEMA OP9 LLC
SEMA OP8 LLC
MORGANTOWN OL6 LLC
MORGANTOWN OL7 LLC
MORGANTOWN OL5 LLC
DICKERSON OL4 LLC
TRL One A, LLC
TRL One B, LLC

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TRL One, LP
BM1,LLC
UB Leasing Corporation
Pacific Capital Statutory Trust I
Shiloh Ⅳ Wind Project, LLC
Shiloh Ⅳ Holdings Lessor Trust
Green Union I Trust
Green Union II Trust
Green Union III Trust
Tohlease Corporation
MUFG Americas Funding Corporation
MUFG Americas Financial & Leasing Corporation B-4
U.B. Vehicle Leasing, Inc.
MUFG Americas Leasing Corporation
MUFG Americas Financial Services, Inc.
MUFG Americas Leasing (Canada) Corporation
MUFG Americas Leasing & Finance, Inc.
MUFG Americas Capital Leasing & Finance, LLC
MUFG Americas Corporate Advisory, Inc.
MUFG Americas LF Capital LLC
MUFG Americas Capital Company
MUFG Fund Services (USA) LLC
MUFG Securities Americas Inc.
MUFG Capital Analytics LLC
MUFG Investor Services (US), LLC
Intrepid Investment Bankers LLC
Southern California Business Development Corporation
Catalina Solar Holdings Lessor Trust
Catalina Solar, LLC
Morgan Stanley MUFG Loan Partners, LLC
PT U Finance Indonesia
PT. MU Research and Consulting Indonesia
MU Research and Consulting (Thailand) Co., Ltd.
MUFG Participation (Thailand) Co., Ltd.
AO MUFG Bank (Eurasia)
MUFG Bank (China), Ltd.
BTMU Preferred Capital 8 Limited
BTMU Preferred Capital 9 Limited
BTMU Liquidity Reserve Investment Limited
MUFG Bank Turkey Anonim Sirketi
Bank of Ayudhya Public Company Limited
Krungsri Ayudhya AMC Limited
Krungsri Factoring Company Limited
Ayudhya Development Leasing Company Limited
Ayudhya Capital Auto Lease Public Company Limited
Krungsriayudhya Card Company Limited
General Card Services Limited
Ayudhya Capital Services Company Limited
Krungsri General Insurance Broker Limited
Krungsri Life Assurance Broker Limited
Krungsri Asset Management Company Limited
Total Services Solutions Public Company Limited
Ngern Tid Lor Company Limited
Krungsri Securities Public Company Limited
Siam Realty and Services Security Co.,Ltd.
Krungsri Leasing Services Co., Ltd.
Hattha Kaksekar Limited
Krungsri Finnovate Co., Ltd.
Tesco Card Services Limited
BTMU Liquidity Reserve Investment 2 Limited
BTMU Liquidity Reserve Investment 3 Limited
PT Guna Dharma
PT Bank Danamon Indonesia, Tbk.
PT Adira Quantum Multifinance
PT Adira Dinamika Multi Finance Tbk
PT Asuransi Adira Dinamika
BOT Lease (HK) Co., Ltd.
PT Bumiputera - BOT Finance
BOT Lease Holding Philippines, Inc.
BOT Lease and Finance, Philippines, Inc.
BOT Lease (Thailand) Co., Ltd.
MUFG Holding (Thailand) Co., Ltd.
Bangkok MUFG Limited
BOT Lease(Eurasia)LLC
BOT Lease (Tianjin) Co., Ltd.
BOTL Factoring (Shanghai) Co., Ltd.
BOT LEASE MEXICO S.A. DE C.V.
BOT FINANCE MEXICO, S.A. DE C.V., SOFOM, E.N.R.
GOLDEN ASIA FUND VENTURES LTD.
Lakefield Wind Project OP Trust
Lakefield Wind Project, LLC
Pacwind Holdings Lessor Trust
Pacific Wind, LLC

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Vietnam Joint Stock Commercial Bank for Industry and Trade
GOLDEN ASIA FUND II, L.P.
Security Bank Corporation
Mitsubishi UFJ Trust International Limited
Mitsubishi UFJ Baillie Gifford Asset Management Limited
Mitsubishi UFJ Investor Services & Banking (Luxembourg) S.A.
MUFG Lux Management Company S.A.
Mitsubishi UFJ Investment Services (HK) Limited
Mitsubishi UFJ Asset Management (UK) Ltd.
LUX J1 FUND
MUFG Investor Services Holdings Limited
MUFG Fund Services (Bermuda) Limited
MUFG Fund Services (Cayman) Limited
MUFG Fund Services (Cayman) Group Limited
MUFG Fund Services (Ireland) Limited
Fund Secretaries Limited
MUFG Fund Services Limited
MUFG Fund Services (Canada) Limited
MUFG Fund Services (UK) Limited
MUFG Fund Services (Halifax) Limited
MUFG Fund Services (Singapore) Pte. Ltd.
MUFG Fund Services (Hong Kong) Limited
MUFG Alternative Fund Services (Cayman) Limited
Firtown International Holdings Ltd.
General Secretaries Ltd.
AFS Controlled Subsidiary 1 Ltd.
AFS Controlled Subsidiary 2 Ltd.
AFS Controlled Subsidiary 3 Ltd.
MUFG Alternative Fund Services (Ireland) Limited
MUFG Alternative Fund Services (Jersey) Limited
MUFG Jersey Management Company Limited
MUFG Controlled Subsidiary 1 (Cayman) Limited
SWS MU FUND MANAGEMENT CO.,LTD.
SWSMU (SHANGHAI) ASSETS MANAGEMENT COMPANY LIMITED
AMP Capital Holdings Limited
MUFG Global Fund SICAV
MUFG Securities EMEA plc
MUFG Securities (Europe) N.V.
MUFG Securities Asia (Singapore) Limited
MUFG Securities Asia Limited
Mitsubishi UFJ Wealth Management Bank (Switzerland), Ltd.
MUFG Securities (Canada), Ltd.
EASY BUY Public Company Limited
ACOM CONSUMER FINANCE CORPORATION
MUFG Capital Finance 8 Limited
MUFG Capital Finance 9 Limited
GOLDEN ASIA FUND, L.P.
DCS Information Technology (Shanghai) Co., Ltd
MRIDCS Americas, Inc.
Morgan Stanley
Purple Finance (Cayman) International Ltd.
Bangkok Mitsubishi UFJ Lease Co., Ltd
The California-Sansome Corporation
First Sentier Investors Holdings Pty Limited
First Sentier Investors (Australia) IP Holdings Pty Limited
First Sentier Investors (Australia) Services Pty Limited
CFSPAI EUROPE CO LIMITED (COMPANY CODE C41267)
CFSPAI EUROPE HOLDCO LIMITED (COMPANY CODE C41260)
First Sentier Investors (Australia) IM Ltd
First Sentier Investors (Australia) Infrastructure Holdings Ltd
First Sentier Investors (Australia) Infrastructure Managers Pty Ltd
COLONIAL FIRST STATE INVESTMENT MANAGERS (UK) LIMITED (COMPANY NO. 00153197)
First Sentier Investors (Australia) RE Ltd
EDIF II GP S.A.R.L. (COMPANY NO. B204413)
FIRST STATE EUROPEAN DIVERSIFIED INFRASTRUCTURE S.A.R.L. (COMPANY NO. B134314)
FIRST STATE INFRASTRUCTURE MANAGERS (INTERNATIONAL) LIMITED (COMPANY NO. 298444)
FIRST STATE INVESTMENT MANAGEMENT (UK) LIMITED (COMPANY NO. SC047708)
First Sentier Investors Asia Holdings Limited
FIRST STATE INVESTMENT SERVICES (UK) LIMITED (COMPANY NO. 03904320)
FIRST STATE INVESTMENTS (HONG KONG) LIMITED (CR NO. 0206616)
FIRST STATE INVESTMENTS (IRELAND) LIMITED (COMPANY NO. 629188)
FIRST STATE INVESTMENTS (JAPAN) LIMITED (COMPANY NUMBER 0104-01-093090)
FIRST STATE INVESTMENTS (SINGAPORE) (COMPANY NO. 02294743)
FIRST STATE INVESTMENTS (UK HOLDINGS) LIMITED (COMPANY NO. 03904310)
FIRST STATE INVESTMENTS (UK) LIMITED (COMPANY NO. 02294743)
FIRST STATE INVESTMENTS (US) LLC (FILE NUMBER 546 9442)
FIRST STATE INVESTMENTS FUND MANAGEMENT S.A.R.L (COMPANY NO. B128117)
FIRST STATE INVESTMENTS HOLDINGS (SINGAPORE) LIMITED (REGISTRATION NO. 199901706Z)
FIRST STATE INVESTMENTS INTERNATIONAL LIMITED (COMPANY NO. SC079063)
FIRST STATE NOMINEES (HONG KONG) LIMITED (CR NO. 0206615)
FSIB LTD

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First Sentier Investors Realindex Pty Ltd
SI HOLDINGS LIMITED (COMPANY NO. SC109439)
TOTAL KEEN INVESTMENT LIMITED (CR NO. 0580652)

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Annexure B

This is annexure B of 3 pages referred to in Form 603, Notice of initial substantial holder dated 14 August 2020



Kenji Takase Authorised signatory Dated 14 August 2020

Holder of relevant interest	Date of acquisition	Consideration cash	Consideration non-cash	Class and number of securities affected
Mitsubishi UFJ Financial Group, Inc	15/04/2020	1,042.25	N/A	20,845 Ordinary Shares
Mitsubishi UFJ Financial Group, Inc	17/04/2020	916.50	N/A	18,704 Ordinary Shares
Mitsubishi UFJ Financial Group, Inc	20/04/2020	886.13	N/A	17,375 Ordinary Shares
Mitsubishi UFJ Financial Group, Inc	21/04/2020	825.55	N/A	16,511 Ordinary Shares
Mitsubishi UFJ Financial Group, Inc	22/04/2020	489.36	N/A	9,987 Ordinary Shares
Mitsubishi UFJ Financial Group, Inc	23/04/2020	532.97	N/A	10,877 Ordinary Shares
Mitsubishi UFJ Financial Group, Inc	24/04/2020	354.47	N/A	7,234 Ordinary Shares
Mitsubishi UFJ Financial Group, Inc	27/04/2020	316.79	N/A	6,465 Ordinary Shares
Mitsubishi UFJ Financial Group, Inc	28/04/2020	379.56	N/A	7,826 Ordinary Shares
Mitsubishi UFJ Financial Group, Inc	29/04/2020	370.90	N/A	7,418 Ordinary Shares
Mitsubishi UFJ Financial Group, Inc	30/04/2020	401.40	N/A	8,028 Ordinary Shares
Mitsubishi UFJ Financial Group, Inc	1/05/2020	1,500,000.00	N/A	30,000,000 Ordinary Shares
Mitsubishi UFJ Financial Group, Inc	1/05/2020	522.60	N/A	10,452 Ordinary Shares
Mitsubishi UFJ Financial Group, Inc	4/05/2020	269.14	N/A	5,607 Ordinary Shares
Mitsubishi UFJ Financial Group, Inc	5/05/2020	453.39	N/A	7,817 Ordinary Shares
Mitsubishi UFJ Financial Group, Inc	6/05/2020	480.41	N/A	8,283 Ordinary Shares
Mitsubishi UFJ Financial Group, Inc	7/05/2020	6,786.40	N/A	88,135 Ordinary Shares
Mitsubishi UFJ Financial Group, Inc	7/05/2020	290.78	N/A	3,826 Ordinary Shares
Mitsubishi UFJ Financial Group, Inc	7/05/2020	4,349.49	N/A	59,993 Ordinary Shares
Mitsubishi UFJ Financial Group, Inc	7/05/2020	3,702.80	N/A	48,721 Ordinary Shares
Mitsubishi UFJ Financial Group, Inc	7/05/2020	339.60	N/A	4,652 Ordinary Shares
Mitsubishi UFJ Financial Group, Inc	7/05/2020	529.20	N/A	7,056 Ordinary Shares
Mitsubishi UFJ Financial Group, Inc	8/05/2020	4,257.60	N/A	51,922 Ordinary Shares
Mitsubishi UFJ Financial Group, Inc	8/05/2020	947.87	N/A	12,310 Ordinary Shares
Mitsubishi UFJ Financial Group, Inc	8/05/2020	257.57	N/A	2,995 Ordinary Shares

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Mitsubishi UFJ Financial Group, Inc	8/05/2020	716.12	N/A	8,628 Ordinary Shares
Mitsubishi UFJ Financial Group, Inc	8/05/2020	7,058.10	N/A	87,137 Ordinary Shares
Mitsubishi UFJ Financial Group, Inc	8/05/2020	5,952.13	N/A	70,025 Ordinary Shares
Mitsubishi UFJ Financial Group, Inc	11/05/2020	877.04	N/A	10,441 Ordinary Shares
Mitsubishi UFJ Financial Group, Inc	12/05/2020	1,037.96	N/A	13,480 Ordinary Shares
Mitsubishi UFJ Financial Group, Inc	13/05/2020	953.24	N/A	12,221 Ordinary Shares
Mitsubishi UFJ Financial Group, Inc	14/05/2020	88.65	N/A	1,198 Ordinary Shares
Mitsubishi UFJ Financial Group, Inc	14/05/2020	531.92	N/A	6,999 Ordinary Shares
Mitsubishi UFJ Financial Group, Inc	14/05/2020	1,155.15	N/A	15,402 Ordinary Shares
Mitsubishi UFJ Financial Group, Inc	15/05/2020	999.53	N/A	13,327 Ordinary Shares
Mitsubishi UFJ Financial Group, Inc	15/05/2020	1,365.34	N/A	17,965 Ordinary Shares
Mitsubishi UFJ Financial Group, Inc	18/05/2020	945.65	N/A	13,319 Ordinary Shares
Mitsubishi UFJ Financial Group, Inc	18/05/2020	396.62	N/A	5,666 Ordinary Shares
Mitsubishi UFJ Financial Group, Inc	19/05/2020	1,236.11	N/A	16,933 Ordinary Shares
Mitsubishi UFJ Financial Group, Inc	20/05/2020	1,754.77	N/A	24,038 Ordinary Shares
Mitsubishi UFJ Financial Group, Inc	20/05/2020	1,237.39	N/A	17,186 Ordinary Shares
Mitsubishi UFJ Financial Group, Inc	21/05/2020	3,340.63	N/A	45,762 Ordinary Shares
Mitsubishi UFJ Financial Group, Inc	22/05/2020	1,328.48	N/A	18,711 Ordinary Shares
Mitsubishi UFJ Financial Group, Inc	25/05/2020	19,665.03	N/A	280,929 Ordinary Shares
Mitsubishi UFJ Financial Group, Inc	25/05/2020	98.71	N/A	1,371 Ordinary Shares
Mitsubishi UFJ Financial Group, Inc	3/06/2020	6,288.72	N/A	79,604 Ordinary Shares
Mitsubishi UFJ Financial Group, Inc	3/06/2020	608.24	N/A	7,798 Ordinary Shares
Mitsubishi UFJ Financial Group, Inc	3/06/2020	805.03	N/A	11,181 Ordinary Shares
Mitsubishi UFJ Financial Group, Inc	3/06/2020	684.56	N/A	8,557 Ordinary Shares
Mitsubishi UFJ Financial Group, Inc	3/06/2020	2,902.88	N/A	38,705 Ordinary Shares
Mitsubishi UFJ Financial Group, Inc	3/06/2020	3,223.74	N/A	43,564 Ordinary Shares
Mitsubishi UFJ Financial Group, Inc	17/06/2020	2,901.60	N/A	44,640 Ordinary Shares
Mitsubishi UFJ Financial Group, Inc	19/06/2020	1,665.03	N/A	26,429 Ordinary Shares
Mitsubishi UFJ Financial Group, Inc	26/06/2020	1,827.40	N/A	26,484 Ordinary Shares
Mitsubishi UFJ Financial Group, Inc	30/06/2020	1,036.46	N/A	14,296 Ordinary Shares
Mitsubishi UFJ Financial Group, Inc	30/06/2020	710.95	N/A	9,739 Ordinary Shares
Mitsubishi UFJ Financial Group, Inc	1/07/2020	4,991.33	N/A	69,324 Ordinary Shares

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Mitsubishi UFJ Financial Group, Inc	2/07/2020	1,972.03	N/A	26,649 Ordinary Shares
Mitsubishi UFJ Financial Group, Inc	6/07/2020	1,368.30	N/A	18,244 Ordinary Shares
Mitsubishi UFJ Financial Group, Inc	7/07/2020	2,202.05	N/A	30,584 Ordinary Shares
Mitsubishi UFJ Financial Group, Inc	7/07/2020	1,420.79	N/A	20,297 Ordinary Shares
Mitsubishi UFJ Financial Group, Inc	10/07/2020	1,320.81	N/A	18,603 Ordinary Shares
Mitsubishi UFJ Financial Group, Inc	16/07/2020	769.97	N/A	11,159 Ordinary Shares
Mitsubishi UFJ Financial Group, Inc	21/07/2020	783.29	N/A	11,868 Ordinary Shares
Mitsubishi UFJ Financial Group, Inc	23/07/2020	1,663.33	N/A	25,202 Ordinary Shares
Mitsubishi UFJ Financial Group, Inc	24/07/2020	1,565.72	N/A	23,723 Ordinary Shares
Mitsubishi UFJ Financial Group, Inc	27/07/2020	550.21	N/A	8,597 Ordinary Shares
Mitsubishi UFJ Financial Group, Inc	28/07/2020	637.00	N/A	9,800 Ordinary Shares
Mitsubishi UFJ Financial Group, Inc	30/07/2020	720.01	N/A	11,077 Ordinary Shares
Mitsubishi UFJ Financial Group, Inc	30/07/2020	483.78	N/A	7,330 Ordinary Shares
Mitsubishi UFJ Financial Group, Inc	4/08/2020	733.69	N/A	11,739 Ordinary Shares
Mitsubishi UFJ Financial Group, Inc	5/08/2020	786.37	N/A	12,287 Ordinary Shares
Mitsubishi UFJ Financial Group, Inc	6/08/2020	719.81	N/A	11,074 Ordinary Shares
Mitsubishi UFJ Financial Group, Inc	11/08/2020	N/A	Collateral Received by an entity controlled by Morgan Stanley	39,473,281 Ordinary Shares

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Annexure C

This is annexure C of 3 pages referred to in Form 603, Notice of initial substantial holder dated 14 August 2020



Kenji Takase Authorised signatory Dated 14 August 2020

The below schedules are based on the relevant standard agreements. The entity filing the report will, if requested by the company or responsible entity to whom the prescribed form must be given or ASIC, give a copy of the agreement to the company, responsible entity or ASIC.

Schedule	
Type of Agreement	International Prime Brokerage Agreement
Parties to agreement	Morgan Stanley & Co. International plc for itself and as agent and trustee for and on behalf of the other Morgan Stanley Companies and THE TRUST COMPANY (RE SERVICES) LIMITED AS RESPONSIBLE ENTITY FOR MONASH ABSOLUTE INVESTMENT FUND
Transfer Date	20200811;
Holder of Voting Rights	Prime broker has the right to vote securities rehypothecated from the Client.
Are there any restrictions on voting rights?	~~Yes/~~No
If yes, detail Not applicable	
Scheduled Return Date (if any)	Open
Does the borrower have the right to return early?	Yes~~/No~~
If yes, detail Prime broker may return shares which were rehypothecated from the client at any time.	
Does the lender have the right to recall early?	Yes~~/No~~
If yes, detail Prime broker will be required to return to the client shares rehypothecated from the client's account upon a sale of those shares by the client.	
Will the securities be returned on settlement?	Yes~~/No~~
If yes, detail any exceptions Upon an Event of Default, the default market value of all Equivalent Securities to be delivered will be determined and on the basis of the amounts so established, an account shall be taken of what is due from each party to the other. The amounts due from one party shall be set off against the amounts due from the other party and only the balance of the account shall be payable.	

Schedule	
Type of Agreement	International Prime Brokerage Agreement
Parties to agreement	Morgan Stanley & Co. International plc for itself and as agent and trustee for and on behalf of the other Morgan Stanley Companies and EQUITY TRUSTEES LIMITED AS RESPONSIBLE ENTITY FOR REGAL INVESTMENT FUND
Transfer Date	20200811;
Holder of Voting Rights	Prime broker has the right to vote securities rehypothecated from the Client.
Are there any restrictions on voting rights?	~~Yes/~~No
If yes, detail Not applicable	
Scheduled Return Date (if any)	Open
Does the borrower have the right to return early?	Yes~~/No~~
If yes, detail Prime broker may return shares which were rehypothecated from the client at any time.	
Does the lender have the right to recall early?	Yes~~/No~~
If yes, detail Prime broker will be required to return to the client shares rehypothecated from the client's account upon a sale of those shares by the client.	
Will the securities be returned on settlement?	Yes~~/No~~
If yes, detail any exceptions Upon an Event of Default, the default market value of all Equivalent Securities to be delivered will be determined and on the basis of the amounts so established, an account shall be taken of what is due from each party to the other. The amounts due from one party shall be set off against the amounts due from the other party and only the balance of the account shall be payable.	

Schedule	
Type of Agreement	International Prime Brokerage Agreement
Parties to agreement	Morgan Stanley & Co. International plc for itself and as agent and trustee for and on behalf of the other Morgan Stanley Companies and MASO CAPITAL INVESTMENTS LIMITED
Transfer Date	20200811;

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Holder of Voting Rights	Prime broker has the right to vote securities rehypothecated from the Client.
Are there any restrictions on voting rights?	~~Yes/~~No
If yes, detail Not applicable	
Scheduled Return Date (if any)	Open
Does the borrower have the right to return early?	Yes~~/No~~
If yes, detail Prime broker may return shares which were rehypothecated from the client at any time.	
Does the lender have the right to recall early?	Yes~~/No~~
If yes, detail Prime broker will be required to return to the client shares rehypothecated from the client's account upon a sale of those shares by the client.	
Will the securities be returned on settlement?	Yes~~/No~~
If yes, detail any exceptions Upon an Event of Default, the default market value of all Equivalent Securities to be delivered will be determined and on the basis of the amounts so established, an account shall be taken of what is due from each party to the other. The amounts due from one party shall be set off against the amounts due from the other party and only the balance of the account shall be payable.	

Schedule	
Type of Agreement	International Prime Brokerage Agreement
Parties to agreement	Morgan Stanley & Co. International plc for itself and as agent and trustee for and on behalf of the other Morgan Stanley Companies and ELLERSTON CAPITAL LIMITED AS RESPONSIBLE ENTITY FOR ELLERSTON AUSTRALIAN MARKET NEUTRAL FUND
Transfer Date	20200811;
Holder of Voting Rights	Prime broker has the right to vote securities rehypothecated from the Client.
Are there any restrictions on voting rights?	~~Yes/~~No
If yes, detail Not applicable	
Scheduled Return Date (if any)	Open
Does the borrower have the right to return early?	Yes~~/No~~
If yes, detail Prime broker may return shares which were rehypothecated from the client at any time.	
Does the lender have the right to recall early?	Yes~~/No~~
If yes, detail Prime broker will be required to return to the client shares rehypothecated from the client's account upon a sale of those shares by the client.	
Will the securities be returned on settlement?	Yes~~/No~~
If yes, detail any exceptions Upon an Event of Default, the default market value of all Equivalent Securities to be delivered will be determined and on the basis of the amounts so established, an account shall be taken of what is due from each party to the other. The amounts due from one party shall be set off against the amounts due from the other party and only the balance of the account shall be payable.	

Schedule	
Type of Agreement	International Prime Brokerage Agreement
Parties to agreement	Morgan Stanley & Co. International plc for itself and as agent and trustee for and on behalf of the other Morgan Stanley Companies and CERES CAPITAL PTY LTD
Transfer Date	20200811;
Holder of Voting Rights	Prime broker has the right to vote securities rehypothecated from the Client.
Are there any restrictions on voting rights?	~~Yes/~~No
If yes, detail Not applicable	
Scheduled Return Date (if any)	Open
Does the borrower have the right to return early?	Yes~~/No~~
If yes, detail Prime broker may return shares which were rehypothecated from the client at any time.	
Does the lender have the right to recall early?	Yes~~/No~~
If yes, detail Prime broker will be required to return to the client shares rehypothecated from the client's account upon a sale of those shares by the client.	
Will the securities be returned on settlement?	Yes~~/No~~
If yes, detail any exceptions Upon an Event of Default, the default market value of all Equivalent Securities to be delivered will be determined and on the basis of the amounts so established, an account shall be taken of what is due from each party to the other. The amounts due from one party shall be set off against the amounts due from the other party and only the balance of the account shall be payable.	

Schedule

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Type of Agreement	International Prime Brokerage Agreement
Parties to agreement	Morgan Stanley & Co. International plc for itself and as agent and trustee for and on behalf of the other Morgan Stanley Companies and MONASH ABSOLUTE INVESTMENT COMPANY LIMITED
Transfer Date	20200811;
Holder of Voting Rights	Prime broker has the right to vote securities rehypothecated from the Client.
Are there any restrictions on voting rights?	~~Yes/~~No
If yes, detail Not applicable	
Scheduled Return Date (if any)	Open
Does the borrower have the right to return early?	Yes~~/No~~
If yes, detail Prime broker may return shares which were rehypothecated from the client at any time.	
Does the lender have the right to recall early?	Yes~~/No~~
If yes, detail Prime broker will be required to return to the client shares rehypothecated from the client's account upon a sale of those shares by the client.	
Will the securities be returned on settlement?	Yes~~/No~~
If yes, detail any exceptions Upon an Event of Default, the default market value of all Equivalent Securities to be delivered will be determined and on the basis of the amounts so established, an account shall be taken of what is due from each party to the other. The amounts due from one party shall be set off against the amounts due from the other party and only the balance of the account shall be payable.	

Schedule	
Type of Agreement	International Prime Brokerage Agreement
Parties to agreement	Morgan Stanley & Co. International plc for itself and as agent and trustee for and on behalf of the other Morgan Stanley Companies and REGAL ATLANTIC ABSOLUTE RETURN FUND
Transfer Date	20200811;
Holder of Voting Rights	Prime broker has the right to vote securities rehypothecated from the Client.
Are there any restrictions on voting rights?	~~Yes/~~No
If yes, detail Not applicable	
Scheduled Return Date (if any)	Open
Does the borrower have the right to return early?	Yes~~/No~~
If yes, detail Prime broker may return shares which were rehypothecated from the client at any time.	
Does the lender have the right to recall early?	Yes~~/No~~
If yes, detail Prime broker will be required to return to the client shares rehypothecated from the client's account upon a sale of those shares by the client.	
Will the securities be returned on settlement?	Yes~~/No~~
If yes, detail any exceptions Upon an Event of Default, the default market value of all Equivalent Securities to be delivered will be determined and on the basis of the amounts so established, an account shall be taken of what is due from each party to the other. The amounts due from one party shall be set off against the amounts due from the other party and only the balance of the account shall be payable.	

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