

18 August 2020

ASX Market Announcements
ASX Limited
Level 6, Exchange Centre
20 Bridge Street
Sydney NSW 2000

BY ELECTRONIC LODGEMENT

VGI Partners Global Investments Limited Announces On-Market Share Buy-Back

VGI Partners Global Investments Limited (ASX:VG1) today announced its intention to commence an on-market share buy-back for up to 10 per cent of VG1's issued share capital to be implemented over a period of up to 12 months.

The objective of the share buy-back is capital management. VG1 is required to lodge a notice of intention to carry out a share buy-back with ASIC at least 14 days prior to the initial buy-back transaction. The VG1 Board will implement any buy-back transaction or series of transactions should it consider that to do so is in the interests of all existing shareholders. No target price has been set.

VG1 has appointed BTIG Australia Limited to act as its broker.

Any buy-back will be funded from VG1's existing financial resources.

An Appendix 3C in respect of the on-market share buy-back is attached.

Authorised for release by:

Ian Cameron
Company Secretary

For investor queries, please contact:

Ingrid Groer, CFA
Head of Investor Relations

VGI Partners Global Investments Limited

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Appendix 3C

Announcement of buy-back (except minimum holding buy-back)

Information and documents given to ASX become ASX's property and may be made public.

Introduced 1/9/99. Origin: Appendix 7B. Amended 13/3/2000, 30/9/2001, 11/01/10

Name of entity

ABN/ARSN

VGI Partners Global Investments Limited (Company)

91 619 660 721

We (the entity) give ASX the following information.

Information about buy-back

1	Type of buy-back	On-market
2	⁺ Class of shares/units which is the subject of the buy-back (eg, ordinary/preference)	Ordinary Shares
3	Voting rights (eg, one for one)	One for one
4	Fully paid/partly paid (and if partly paid, details of how much has been paid and how much is outstanding)	Fully paid
5	Number of shares/units in the ⁺ class on issue	406,921,053
6	Whether shareholder/unitholder approval is required for buy-back	No
7	Reason for buy-back	Effective capital management for the benefit of shareholders

⁺ See chapter 19 for defined terms.

- 8 Any other information material to a shareholder's/unitholder's decision whether to accept the offer (eg, details of any proposed takeover bid)

No

On-market buy-back

- 9 Name of broker who will act on the company's behalf

BTIG Australia Limited

- 10 Deleted 30/9/2001.

- 11 If the company/trust intends to buy back a maximum number of shares - that number

Note: This requires a figure to be included, not a percentage.

The buy-back will be conducted within the 10/12 limit therefore up to 40,692,105 ordinary shares.

The Company reserves the right to suspend or terminate the buy-back at any time without notice.

- 12 If the company/trust intends to buy back shares/units within a period of time - that period of time; if the company/trust intends that the buy-back be of unlimited duration - that intention

A period of 12 months commencing 2 September 2020.

The Company reserves the right to suspend or terminate the buy-back at any time without notice.

- 13 If the company/trust intends to buy back shares/units if conditions are met - those conditions

N/A

Employee share scheme buy-back

- 14 Number of shares proposed to be bought back

N/A

- 15 Price to be offered for shares

N/A

Selective buy-back

- | | | |
|----|--|-----|
| 16 | Name of person or description of class of person whose shares are proposed to be bought back | N/A |
| 17 | Number of shares proposed to be bought back | N/A |
| 18 | Price to be offered for shares | N/A |

Equal access scheme

- | | | |
|----|---|-----|
| 19 | Percentage of shares proposed to be bought back | N/A |
| 20 | Total number of shares proposed to be bought back if all offers are accepted | N/A |
| 21 | Price to be offered for shares | N/A |
| 22 | +Record date for participation in offer
<small>Cross reference: Appendix 7A, clause 9.</small> | N/A |

Compliance statement

1. The company is in compliance with all Corporations Act requirements relevant to this buy-back.

or, for trusts only:

1. The trust is in compliance with all requirements of the Corporations Act as modified by Class Order 07/422, and of the trust's constitution, relevant to this buy-back.
2. There is no information that the listing rules require to be disclosed that has not already been disclosed, or is not contained in, or attached to, this form.

Sign here: 
(Company secretary)

Date: 18 August 2020

Print name: Ian Cameron

⁺ See chapter 19 for defined terms.