

**Form 605**  
Corporations Act 2001  
Section 671B

**Notice of ceasing to be a substantial holder**

To Company Name/Scheme

Whitehaven Coal Limited

ACN/ARSN

ACN 124 425 396

**1. Details of substantial holder(1)**

Name

M&G Plc and its subsidiary companies (please see annexure A)

ACN/ARSN (if applicable)

The holder ceased to be a substantial holder on 18/08/2020

The previous notice was given to the company on 19/06/2020

The previous notice was dated 19/06/2020

**2. Changes in relevant interests**

Particulars of each change in, or change in the nature of, a relevant interest (2) of the substantial holder or an associate (3) in voting securities of the company or scheme, since the substantial holder was last required to give a substantial holding notice to the company or scheme are as follows:

Date of Change	Person whose relevant interest changed	Nature of Change (6)	Consideration given in relation to change	Class and number of securities affected	Person's votes affected
23/06/2020	M&G Investment Management Limited	Purchase	AU\$36,234	NPV Ordinary Shares 22,595	22,595
24/06/2020	M&G Investment Management Limited	Sale	AU\$2,261,711	NPV Ordinary Shares 1,480,062	1,480,062
25/06/2020	M&G Investment Management Limited	Sale	AU\$459,846	NPV Ordinary Shares 323,151	323,151
26/06/2020	M&G Investment Management Limited	Purchase	AU\$7,469	NPV Ordinary Shares 5,167	5,167
26/06/2020	M&G Investment Management Limited	Sale	AU\$841,506	NPV Ordinary Shares 583,905	583,905
26/06/2020	M&G Investment Management Limited	Sale	AU\$289,284	NPV Ordinary Shares 200,000	200,000
06/08/2020	M&G Investment Management Limited	Sale	AU\$1,461,617	NPV Ordinary Shares 1,094,189	1,094,189
12/08/2020	M&G Investment Management Limited	Sale	AU\$1,753,847	NPV Ordinary Shares 1,259,405	1,259,405
12/08/2020	M&G Investment Management Limited	Purchase	AU\$980,536.08	NPV Ordinary Shares 703,630	703,630
18/08/2020	M&G Investment Management Limited	Sale	AU\$925,816	NPV Ordinary Shares 724,823	724,823

**3. Changes in association**

The persons who have become associates (3) of, ceased to be associates of, or have changed the nature of their association (7) with, the substantial holder in relation to voting

interests in the company or scheme are as follows:

Name and ACN/ARSN (if applicable)	Nature of association
M&G Group Regulated Entity Holding Company Limited	Wholly owned subsidiary of M&G Plc (the parent company)

#### 4. Addresses

The addresses of persons named in this form are as follows:

Name	Address
M&G Investment Management Limited	10 Fenchurch Avenue, London, EC3M 5AG, England
The Prudential Assurance Company Limited	10 Fenchurch Avenue, London, EC3M 5AG, England
HSBC Custody Nominees (Australia)	HSBC Centre, Level 32, 580 George Street, Sydney NSW 2000, Australia

#### Signature

print name **Owen Smith** capacity **Regulatory Reporting Team Leader**

sign here **Owen Smith**  date **19/08/2020**

This is annexure A of 1 page referred to in form 605 'Notice of ceasing to be a substantial holder'

**Details of substantial holder**

M&G plc is a British multinational life insurance and financial services company, incorporated and registered in England and Wales and headquartered in London. Please find below subsidiaries of the M&G Plc group of companies.

M&G Group Regulated Entity Holding Company Limited	Wholly owned subsidiary of M&G Plc (the parent company)
M&G Group Limited	Wholly owned subsidiary of M&G Group Regulated Entity Holding Company Limited
M&G FA Limited	Wholly owned subsidiary of M&G Group Limited
M&G Investment Management Limited	Wholly owned subsidiary of M&G FA Limited
M&G Securities Limited	Wholly owned subsidiary of M&G FA Limited
M&G Luxembourg S.A.	Wholly owned subsidiary of M&G FA Limited
M&G Alternatives Investment Management Limited	Wholly owned subsidiary of M&G FA Limited
The Prudential Assurance Company Limited	Wholly owned subsidiary of M&G Plc (the parent company)
Prudential Pensions Limited	Wholly owned subsidiary of M&G Plc (the parent company)

The following are all open-ended investment companies with variable capital, incorporated in England & Wales and regulated by the Financial Conduct Authority. These are not M&G plc group companies but the Authorised Corporate Director (M&G Securities Limited) and appointed fund manager (M&G Investment Management Limited) for each OEIC are wholly owned subsidiaries of M&G plc.

M&G Investment Funds (1)	External Open Ended Investment Company
M&G Investment Funds (2)	External Open Ended Investment Company
M&G Investment Funds (3)	External Open Ended Investment Company
M&G Investment Funds (4)	External Open Ended Investment Company
M&G Investment Funds (5)	External Open Ended Investment Company
M&G Investment Funds (7)	External Open Ended Investment Company
M&G Investment Funds (9)	External Open Ended Investment Company
M&G Investment Funds (11)	External Open Ended Investment Company
M&G Investment Funds (12)	External Open Ended Investment Company
M&G Investment Funds (14)	External Open Ended Investment Company

M&G Global Dividend Fund	External Open Ended Investment Company
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The following are all société d'investissement à capital variable, incorporated in Luxembourg and regulated by the Commission de Surveillance du Secteur Financier (CSSF). These are not M&G plc group companies but the Management Company (M&G Luxembourg S.A) and appointed fund manager (M&G Investment Management Limited) for each SICAV are wholly owned subsidiaries of M&G plc.

M&G (Lux) Investment Funds 1	External Société d' Investissement à Capital Variable
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