

AURENNE ULARRING PTY LTD
ACN 640 687 618

Corporations Act 2001 (Cth)

Sections 650F

**NOTICE UNDER SECTION 650F OF THE CORPORATIONS ACT –
DECLARING OFF-MARKET BID FREE FROM CONDITIONS**

To: Alt Resources Limited ACN 168 928 416 (**Alt Resources**)
ASX Limited ACN 008 624 691

This is a notice given by Aureenne Ularring Pty Ltd ACN 640 687 618 (**AUPL**) in relation to the offers made under its off-market takeover bid for all the ordinary shares of Alt Resources (**Offer**) contained in its Bidder's Statement dated 15 June 2020, as varied by a notice of variation – extension of offer period dated 30 July 2020 and a notice of variation – extension of offer period dated 13 August 2020, and as supplemented by the first supplementary bidder's statement dated 13 August 2020 (**Bidder's Statement**).

In accordance with section 650F of the Corporations Act 2001 (Cth), AUPL declares the Offers and each contract resulting from acceptance of the Offer free from all the defeating conditions set out in Appendix 2 of the Bidder's Statement.

Accordingly, the Offers have now become wholly unconditional.

AUPL's voting power in Alt Resources is 79.5%.

Unless otherwise defined in this notice, terms defined in the Bidder's Statement have the same meaning in this notice.

Dated: 20 August 2020

Signed for and on behalf of
Aureenne Ularring Pty Ltd by:



Carl Rose
Director (Authorised signatory)