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MinterEllison

20 August 2020

BY ELECTRONIC LODGEMENT: **asxonline@asx.com.au**

ASX Market Announcements Office
ASX Limited
20 Bridge Street
Sydney NSW 2000

Dear Sir/Madam

Off–market takeover bid by Aurenne Ularring Pty Ltd ACN 640 687 618 (Aurenne) to acquire all the ordinary shares in Alt Resources Limited ACN 168 928 416 – Notice under s630(3)

On behalf of Aurenne Ularring Pty Ltd ACN 640 687 618, and in relation to its off-market takeover bid for all the ordinary shares in Alt Resources Limited ACN 168 928 416, we enclose a notice of status of defeating conditions dated 20 August 2020, pursuant to section 630(3) of the Corporations Act 2001 (Cth).

Yours faithfully
MinterEllison



Ron Forster
Partner

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Suzie.Losanno@minterellison.com
Partner: Ron Forster T: +61 2 9921 4293
OUR REF: 1298153
enclosure

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AURENNE ULARRING PTY LTD
ACN 640 687 618

Corporations Act 2001 (Cth)

Sections 630(3)

NOTICE OF STATUS OF DEFEATING CONDITIONS UNDER SECTION 630(3) OF THE CORPORATIONS ACT

To: Alt Resources Limited ACN 168 928 416 (**Alt Resources**)
ASX Limited ACN 168 928 416

Aurenne Ularring Pty Ltd (**AULP**) gives notice under section 630(3) of the *Corporations Act 2001* (Cth), in relation to its offers under its off-market takeover bid for all the ordinary shares of Alt Resources (**Offers**) contained in the Bidder's Statement dated 15 June 2020, as varied by a notice of variation – extension of offer period dated 30 July 2020 and a notice of variation – extension of offer period dated 13 August 2020, and as supplemented by the first supplementary bidder's statement dated 13 August 2020 and the second supplementary bidder's statement dated 20 August 2020 (**Bidder's Statement**), that as at the date of this notice:

1. the Offers, and all contracts resulting from acceptance of the Offers, have been freed of the conditions contained in Appendix 2 of the Bidder's Statement;

2. as a result, the Offers are wholly unconditional; and

3. AUPL's voting power in Alt Resources is 79.5%.

Dated: 20 August 2020

Signed for and on behalf of
Aurenne Ularring Pty Ltd by:



Carl Rose
Director (Authorised signatory)