

SUNCORP GROUP LIMITED

ABN 66 145 290 124

Appendix 4E Preliminary final report For the financial year ended 30 June 2020

The ASX Appendix 4E of Suncorp Group Limited and subsidiaries (the **Suncorp Group**) for the financial year ended 30 June 2020 is filed with the Australian Securities Exchange (**ASX**) under ASX Listing Rule 4.3A. It should be read in conjunction with the Suncorp Group Limited Annual Report 2019-20, Investor Pack, and all other information concerning the Suncorp Group filed with the ASX. Information presented for the previous corresponding period is for the financial year ended 30 June 2019 (unless otherwise stated). (Rule 4.3A.Item 1)

Results for announcement to the market

Comparison to previous corresponding period	Increase/ Decrease	%	To \$M
Revenue from ordinary activities ¹	Decrease	5.08	14,770
Net profit from ordinary activities after tax attributable to owners of the Company ²	Decrease	40.51	627
Net profit for the period attributable to owners of the Company	Increase	421.71	913

¹ Revenue from ordinary activities discloses revenue from continuing operations.

² Net profit from ordinary activities after tax discloses profit from continuing operations.

Refer to the Suncorp Group Limited Annual Report 2019-20 and the Investor Pack for commentary on the above results.

Final and interim dividends per security	Paid or payable on	Amount per share	Franked amount per share
Ordinary Shares (SUN)			
2020 Interim ordinary dividend – paid	31 March 2020	\$0.2600	\$0.2600
2020 Final ordinary dividend – payable	21 October 2020	\$0.1000	\$0.1000
Convertible Preference Shares (SUNPE)¹			
17 June 2019 to 16 September 2019 – paid	17 September 2019	\$0.8293	\$0.8293
17 September 2019 to 16 December 2019 – paid	17 December 2019	\$0.7742	\$0.7742
17 December 2019 to 16 March 2020 – paid	17 March 2020	\$0.7505	\$0.7505
17 March 2020 to 16 June 2020 – paid	17 June 2020	\$0.7006	\$0.7006

¹ On 17 December 2019, \$206 million of SUNPE were exchanged and reinvested in Capital Notes 3 (CN3) as part of a reinvestment offer. On 17 June 2020, Suncorp exercised an optional exchange with respect to the remaining \$194 million SUNPE, with \$171 million converted into ordinary shares, and the balance redeemed for cash.

Results for announcement to the market (continued)

There is no attributed conduit income.

The record date for determining entitlements to the SUN 2020 final dividend is 27 August 2020.

SUN shareholders will be able to participate in the Company's Dividend Reinvestment Plan (DRP) in respect of the 2020 final ordinary dividend. The last date for receipt of an election notice is 28 August 2020.

Participation in the DRP is subject to the terms and conditions of the DRP, as shareholders in some jurisdictions are not permitted to participate.

Details of associates and joint ventures

Associate / Joint Venture	30 June 2020		30 June 2019	
	Holdings %	Profit contribution \$M	Holdings %	Profit contribution \$M
RACT Insurance Pty Ltd	50	Not material	50	Not material
NTI Limited	50	Not material	50	Not material
AA Life Services Ltd	50	Not material	50	Not material
AA Home Limited	50	Not material	50	Not material
AA Finance Limited	50	Not material	50	Not material
AA Insurance Limited ¹	68	40	68	Not material

¹ AA Insurance Limited is a subsidiary of Suncorp Group Limited and meets the consolidation requirements in AASB 10 *Consolidated Financial Statements*. It is disclosed in Note 31.2 of Suncorp Group Limited Annual Report 2019-20.

ASX Appendix 4E disclosures index

Description of disclosure	Rule 4.3A item	Cross reference
Details of the reporting period and the previous corresponding period	1	Refer to above
Results for announcement to the market	2	Refer to 'Results for announcement to the market' above
Statement of comprehensive income and notes to the statement	3	Suncorp Group Limited Annual Report 2019-20: Consolidated statement of comprehensive income for the financial year ended 30 June 2020 and notes
Statement of financial position and notes to the statement	4	Suncorp Group Limited Annual Report 2019-20: Consolidated statement of financial position as at 30 June 2020 and notes
Statement of cash flows with notes to the statement	5	Suncorp Group Limited Annual Report 2019-20: Consolidated statement of cash flows for the financial year ended 30 June 2020 and notes
Statement of changes in equity with notes to the statement	6	Suncorp Group Limited Annual Report 2019-20: Consolidated statement of changes in equity for the financial year ended 30 June 2020 and notes
Details of the individual and total dividends or distributions and dividend or distribution payments	7	Refer to 'Results for announcement to the market' above
Details of any dividend or distribution reinvestment plans in operation and the last date for receipt of an election notice for participation in any dividend or distribution reinvestment plan	8	Refer to 'Results for announcement to the market' above
Net tangible assets per security	9	Investor Pack: Group ratios and statistics (Shareholder summary: Net tangible asset backing per share)
Entities over which control has been gained or lost during the period	10	Suncorp Group Limited Annual Report 2019-20: Note 31 Parent entity and composition of the Suncorp Group
Details of associates and joint ventures	11	Refer to 'Details of associates and joint ventures' above
Any other significant information needed by an investor to make an informed assessment of the entity's financial performance and financial position	12	Suncorp Group Limited Annual Report 2019-20, Investor Pack, and all other information concerning the Suncorp Group filed with the ASX.
Foreign entities	13	Not applicable.
Commentary on the results for the period	14	Suncorp Group Limited Annual Report 2019-20 and Investor Pack
Status of audit	15	Audited Suncorp Group Limited Directors' Report and Financial Statements 2019-20: Independent Auditor's Report to the shareholders of Suncorp Group Limited
Audit opinion	16, 17	Not applicable