

Appendix 3Y

Change of Director's Interest Notice

Information or documents not available now must be given to ASX as soon as available. Information and documents given to ASX become ASX's property and may be made public.

Introduced 30/09/01 Amended 01/01/11

| |
|--|
| Name of entity: NETWEALTH GROUP LIMITED |
| ABN: 84 620 145 404 |

We (the entity) give ASX the following information under listing rule 3.19A.2 and as agent for the director for the purposes of section 205G of the Corporations Act.

| | |
|----------------------------|---------------------------|
| Name of Director | Davyd Charles Lewis Lewis |
| Date of last notice | 9 September 2019 |

Part 1 - Change of director's relevant interests in securities

In the case of a trust, this includes interests in the trust made available by the responsible entity of the trust

Note: In the case of a company, interests which come within paragraph (i) of the definition of "notifiable interest of a director" should be disclosed in this part.

| Direct or indirect interest | Indirect |
|--|--|
| Nature of indirect interest (including registered holder) Note: Provide details of the circumstances giving rise to the relevant interest. | Interest in ordinary shares held by Davyd Charles Lewis Lewis and Amanda Jane Lewis ATF Lewis Superannuation Fund (ABN: 60 639 327 031) Nature of interest: Davyd Charles Lewis Lewis is registered as the joint holder of the relevant shares in his capacity as a trustee of the Lewis Superannuation Fund and is therefore able to control the exercise of voting rights and disposal of those shares. |
| Date of change | 26 August 2020 |
| No. of securities held prior to change | Direct interest in 175,000 Performance shares Indirect interest in 140,283 ordinary shares held by Davyd Charles Lewis Lewis and Amanda Jane Lewis ATF Lewis Superannuation Fund (ABN: 60 639 327 031) Nature of interest: Davyd Charles Lewis Lewis is registered as the joint holder of the relevant shares in his capacity as a trustee of the Lewis Superannuation Fund |

+ See chapter 19 for defined terms.

Appendix 3Y
Change of Director's Interest Notice

| | |
|--|---|
| Class | Ordinary shares |
| Number acquired | Nil |
| Number disposed | 35,890 |
| Value/Consideration <small>Note: If consideration is non-cash, provide details and estimated valuation</small> | \$499,979.63 |
| No. of securities held after change | Direct interest in 175,000 Performance shares Indirect interest in 104,393 ordinary shares held by Davyd Charles Lewis Lewis and Amanda Jane Lewis ATF Lewis Superannuation Fund |
| Nature of change <small>Example: on-market trade, off-market trade, exercise of options, issue of securities under dividend reinvestment plan, participation in buy-back</small> | On market trade |

Part 2 – Change of director's interests in contracts

Note: In the case of a company, interests which come within paragraph (ii) of the definition of "notifiable interest of a director" should be disclosed in this part.

| | |
|---|-----------------------|
| Detail of contract | <i>Not applicable</i> |
| Nature of interest | |
| Name of registered holder (if issued securities) | |
| Date of change | |
| No. and class of securities to which interest related prior to change <small>Note: Details are only required for a contract in relation to which the interest has changed</small> | |
| Interest acquired | |
| Interest disposed | |
| Value/Consideration <small>Note: If consideration is non-cash, provide details and an estimated valuation</small> | |
| Interest after change | |

Part 3 – ⁺Closed period

⁺ See chapter 19 for defined terms.

| | |
|---|-----------------------|
| Were the interests in the securities or contracts detailed above traded during a ⁺closed period where prior written clearance was required? | No |
| If so, was prior written clearance provided to allow the trade to proceed during this period? | <i>Not applicable</i> |
| If prior written clearance was provided, on what date was this provided? | <i>Not applicable</i> |

⁺ See chapter 19 for defined terms.