

CONVERTIBLE NOTE ISSUE

Arrow Minerals Limited (**Arrow** or the **Company**) is pleased to advise that the Company has completed the issue of 1,000,000 convertible notes at an issue price of \$1 per note, raising \$1,000,000. Shareholder approval for the issue of the convertible notes was obtained at the Company's general meeting held 19 August 2020. Refer to the ASX announcement dated 16 June 2020 for terms of the convertible notes and further details.

An Appendix 3B in relation to the convertible note issue was lodged on 16 June 2020.

Announcement authorised for release by the Company Secretary of Arrow.

For further information visit www.arrowminerals.com.au or contact:

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