

Appendix 3Y

Change of Director's Interest Notice

Information or documents not available now must be given to ASX as soon as available. Information and documents given to ASX become ASX's property and may be made public.

Introduced 30/09/01 Amended 01/01/11

Name of entity OFX Group Limited
ABN 12 165 602 273

We (the entity) give ASX the following information under listing rule 3.19A.2 and as agent for the director for the purposes of section 205G of the Corporations Act.

Name of Director	John Alexander Malcolm
Date of last notice	12 June 2020

Part 1 - Change of director's relevant interests in securities

In the case of a trust, this includes interests in the trust made available by the responsible entity of the trust

Note: In the case of a company, interests which come within paragraph (i) of the definition of "notifiable interest of a director" should be disclosed in this part.

Direct or indirect interest	Direct
Nature of indirect interest (including registered holder) Note: Provide details of the circumstances giving rise to the relevant interest.	
Date of change	1 September 2020
No. of securities held prior to change	301,060 fully paid ordinary shares 134,810 fully paid ordinary shares subject to restrictions on transfer until 11 June 2021 in accordance with the terms of the OFX Group Limited Global Equity Plan and Short Term Incentive Plan 1,493,366 fully paid ordinary shares subject to vesting conditions pursuant to the OFX Group Limited Executive Share Plan
Class	Fully paid ordinary shares

+ See chapter 19 for defined terms.

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Number acquired	<p>As approved by Shareholders in the Company's Annual General Meeting on 11 August 2020:</p> <ul style="list-style-type: none">• 166,738 Performance Rights issued on 1 September 2020 as deferred equity payment for achievement of FY2020 STI performance pursuant to the OFX Global Equity Plan approved by Shareholders in 2018 and Short Term Incentive Plan;• 937,352 ordinary shares issued under the Executive Share Plan as FY21 LTI incentive, subject to vesting conditions; and• 80,398 fully paid ordinary shares issued on 1 September 2020 as a retention award pursuant to the OFX Global Equity Plan, subject to vesting condition. <p>In addition, 44,900 fully paid ordinary shares acquired on market.</p>
Number disposed	NIL

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<p>Value/Consideration Note: If consideration is non-cash, provide details and estimated valuation</p>	<p>Non-cash consideration for Performance Rights and ordinary shares issued under Global Equity Plan and Executive Share Plan. Issue price for each of:</p> <ul style="list-style-type: none"> • Performance Rights; • Ordinary shares issued as retention grant under the Global Equity Plan; and • Ordinary shares issued under the Executive Share Plan as FY21 LTI incentive: <p>\$A1.3862 (VWAP of 5 trading days prior to but not including 09 June 2019).</p> <p>Cash consideration for fully paid ordinary shares acquired on market: \$A1.1025 per share.</p>
<p>No. of securities held after change</p>	<p>345,960 fully paid ordinary shares</p> <p>301,548 fully paid ordinary shares subject to vesting conditions and restrictions on transfer in accordance with the terms of the OFX Group Limited Global Equity Plan and Short Term Incentive Plan</p> <p>2,430,718 fully paid ordinary shares subject to vesting conditions pursuant to the OFX Group Limited Executive Share Plan</p> <p>80,398 fully paid ordinary shares subject to vesting conditions pursuant to the OFX Group Limited Global Equity Plan</p>

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Nature of change Example: on-market trade, off-market trade, exercise of options, issue of securities under dividend reinvestment plan, participation in buy-back	<p>166,738 Performance Rights issued pursuant to the OFX Global Equity Plan and Short Term Incentive Plan.</p> <p>The following fully paid ordinary shares were reallocated from shares issued on 22 September 2017 pursuant to the OFX Group Limited Executive Share Plan which were subject to vesting conditions, did not vest, and were forfeited on 7 June 2020 in accordance with the terms of the Executive Share Plan:</p> <ul style="list-style-type: none">• 937,352 fully paid ordinary shares reallocated under the Executive Share Plan as FY21 LTI incentive, subject to vesting conditions; and• 80,398 fully paid ordinary shares reallocated pursuant to the OFX Global Equity Plan and quoted. <p>44,900 fully paid ordinary shares acquired on market.</p>
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Part 2 – Change of director's interests in contracts

Note: In the case of a company, interests which come within paragraph (ii) of the definition of "notifiable interest of a director" should be disclosed in this part.

Detail of contract	
Nature of interest	
Name of registered holder (if issued securities)	
Date of change	
No. and class of securities to which interest related prior to change Note: Details are only required for a contract in relation to which the interest has changed	
Interest acquired	
Interest disposed	

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Value/Consideration Note: If consideration is non-cash, provide details and an estimated valuation	
Interest after change	

Part 3 – ⁺Closed period

Were the interests in the securities or contracts detailed above traded during a ⁺closed period where prior written clearance was required?	Acquired during a permitted trading window
If so, was prior written clearance provided to allow the trade to proceed during this period?	
If prior written clearance was provided, on what date was this provided?	

⁺ See chapter 19 for defined terms.