Ms. Marlowe Hanlen Compliance Officer, Code of Ethics

1832 Asset Management L.P. | Investment Funds | Compliance

1 Adelaide St. E., 7th Floor, Toronto, Ontario M5C 2V9 Canada

2 1.416.365.2584

Email: marlowe.hanlen@1832.ca

From: Hanlen, Marlowe

Sent: Tuesday, September 01, 2020 2:24 PM

To: '61293470005@telusfax.com'

Cc: Hanlen, Marlowe

Subject: Oklo Resources Limited - Form 605 - Lodgement w/ASX today - attachment

Importance: High

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1832 ASSET MANAGEMENT L.P. THE

One Adelaide Street East 29th Floor Toronto, Ontario, Canada M5C 2V9



:mh Attachment

To: Company Announcements Office	From: Marlowe Hanlen	
Company: Australian Stock Exchange		
Fax: 612-9347-0005@telusfax.com	Pages: 1 + 2	
Phone:	Date: September 1, 2020	
Re: Form 605 – Oklo Resources Limited		
☐ Urgent ☐ For Review ☐ Please Comment	☐ Please Reply ☐ Please Recycle	
Attached is a Form 605 for Oklo Resources Limited to be lodged with the ASX today on behalf of 1832 Asset Management L.P., manager of the Dynamic/Scotia Funds. Thank you for your assistance. Marlowe Hanlen (Ms.), Compliance Officer 1832 Asset Management L.P. (manager of the Dynamic/Scotia Funds) Tel.: 416-365-2584 (direct) Internet Fax: 647-776-7721 (compliance) Email: Marlowe.Hanlen@1832.ca		

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Form 605

Corporations Act 2001 Section 671B

Notice of ceasing to be a substantial holder

To Company Name/Scheme	OKLO RESOUR	RCES LIMITED
ACN/ARSN	53 121 582 607	
1. Details of substantial hold	ler (1)	
Name	Bank of Nova Sc	otia and each of its associates/affiliates listed in Annex A
ACN/ARSN (if applicable)	N/A	
The holder ceased to be a sub	stantial holder on	28 / August / 2020
The previous notice was given to the company on		10 / March / 2020

2. Changes in relevant interests

Particulars of each change in, or change in the nature of, a relevant interest (2) of the substantial holder or an associate (3) in voting securities of the company or scheme, since the substantial holder was last required to give a substantial holding notice to the company or scheme are as follows:

Date of change	Person whose relevant interest changed	Nature of change (4)	Consideration given in relation to changes (5)	Class (6) and number of securities affected	Person's votes affected
August 28, 2020	1832 Asset Management L.P., manager of the Dynamic/Scotia Funds.	Disposition of shares in market	Average per share price AUD \$0.2694	Ordinary shares 2,750,000	Ordinary shares 2,750,000

3. Changes in association

The persons who have become associates (3) of, ceased to be associates of, or have changed the nature of their association (7) with, the substantial holder in relation to voting interests in the company or scheme are as follows:

Name and ACN/ARSN (if applicable)	Nature of association
1832 Asset Management L.P.	Body corporate controlled by Bank of Nova Scotia

4. Addresses

The addresses of persons named in this form are as follows:

Name	Address
Bank of Nova Scotia	40 King Street West, Toronto, Ontario, Canada M5H 3Y2
1832 Asset Management L.P.	1 Adelaide Street East, 29th Floor, Toronto, Ontario, Canada, M5C 2V9

Signature		
print name	David Reeder	Capacity: Director & Head, Compliance & Investment Counsel of 1832 Asset Management L.P. (a fully-owned affiliate of the Bank of Nova Scotia)
sign here	"David Reeder"	Date 01 / September / 2020

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ANNEXURE A

Associates

This company is a fully-owned affiliate of Bank of Nova Scotia under section 9 of the Corporations Act by virtue of being a related corporate body of 1832 Asset Management L.P.

1832 Asset Management L.P.

This is the annexure of 1 page marked A referred to in Form 605: Notice of Ceasing to be a Substantial Holder signed by me.

"David Reeder"

David Reeder

Director & Head, Compliance & Investment Counsel
1832 Asset Management L.P. (a fully-owned affiliate of the Bank of Nova Scotia)

September \mathcal{I} , 2020

Date