Rule 3.19A.2

# **Appendix 3Y**

## **Change of Director's Interest Notice**

Information or documents not available now must be given to ASX as soon as available. Information and documents given to ASX become ASX's property and may be made public.

Introduced 30/09/01 Amended 01/01/11

Name of entity	ADVERITAS LIMITED
ABN	88 156 377 141

We (the entity) give ASX the following information under listing rule 3.19A.2 and as agent for the director for the purposes of section 205G of the Corporations Act.

Name of Director	Mathew James Ratty
Date of last notice	29 June 2020

### Part 1 - Change of director's relevant interests in securities

In the case of a trust, this includes interests in the trust made available by the responsible entity of the trust

Note: In the case of a company, interests which come within paragraph (i) of the definition of "notifiable interest of a director" should be disclosed in this part.

Direct or indirect interest	Direct
Nature of indirect interest (including registered holder) Note: Provide details of the circumstances giving rise to the relevant interest.	N/A
Date of change	4 September 2020
No. of securities held prior to change	MC Management Group Pty Ltd 15,197,862 Fully paid ordinary shares. 2,250,000 quoted options exercisable at \$0.10 on or before 25/10/2021.  MC Management Group Pty Ltd <the a="" c="" master="" mc=""> 2,582,682 fully paid ordinary shares. 1,749,092 quoted options exercisable at \$0.10 on or before 25/10/2021.  Mathew James Ratty <the family<="" mjr="" td=""></the></the>
	Trust> 11,250,000 performance rights.

<sup>+</sup> See chapter 19 for defined terms.

Class	Fully paid ordinary shares (Shares) – voluntarily escrowed 12 months from the date of issue to 4 September 2021.	
Number acquired	1,250,000 Shares	
Number disposed	Nil	
Value/Consideration  Note: If consideration is non-cash, provide details and estimated valuation	1,250,000 Shares were issued for nil cash consideration on vesting of 1,250,000 performance rights.	
No. of securities held after change	MC Management Group Pty Ltd 15,197,862 fully paid ordinary shares. 2,250,000 quoted options exercisable at \$0.10 on or before 25/10/2021.  MC Management Group Pty Ltd <the a="" c="" master="" mc=""> 2,582,682 fully paid ordinary shares. 1,749,092 quoted options exercisable at \$0.10 on or before 25/10/2021.  Mathew James Ratty <the family="" mjr="" trust=""> 1,250,000 fully paid ordinary shares (voluntarily escrowed to 4/9/21). 10,000,000 performance rights.</the></the>	
Nature of change  Example: on-market trade, off-market trade, exercise of options, issue of securities under dividend reinvestment plan, participation in buy-back	Issue of Shares on vesting of performance rights as announced to ASX on 4 September 2020.	

### Part 2 - Change of director's interests in contracts

Note: In the case of a company, interests which come within paragraph (ii) of the definition of "notifiable interest of a director" should be disclosed in this part.

Detail of contract	N/A
Nature of interest	
Name of registered holder (if issued securities)	
Date of change	
No. and class of securities to which interest related prior to change Note: Details are only required for a contract in relation to which the interest has changed	

<sup>+</sup> See chapter 19 for defined terms.

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Interest acquired	
Interest disposed	
Value/Consideration Note: If consideration is non-cash, provide details	
and an estimated valuation  Interest after change	
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Were the interests in the securities or contracts detailed above traded during a *closed period where prior written clearance was required?	No
If so, was prior written clearance provided to allow the trade to proceed during this period?	N/A
If prior written clearance was provided, on what date was this provided?	N/A

<sup>+</sup> See chapter 19 for defined terms.