

Market Announcement

14 September 2020

Montem Resources Limited (ASX: MR1) – Admission and Commencement of Official Quotation

Description

Montem Resources Limited ('MR1') was admitted to the Official List of ASX Limited ('ASX') today, Monday, 14 September 2020.

Official quotation of MR1's ordinary fully paid shares will commence at 11:00 AM AEST on Tuesday, 15 September 2020.

MR1 raised \$8,000,000 pursuant to the offer under its prospectus dated 31 July 2020 as varied by the supplementary prospectus dated 17 August 2020 ('Prospectus') by the issue of 32,000,000 fully paid ordinary shares at an issue price of \$0.25 per share.

Quotation information

Quoted Securities:	159,908,557 fully paid ordinary shares
ASX Code:	MR1
Time:	11:00 AM AEST
Date:	Tuesday, 15 September 2020
ASX Trade Abbreviation:	MONTEM
ISIN:	AU0000100331
Home Branch:	Melbourne
Registered Office:	Address: Level 4, 96-100 Albert Road, South Melbourne, VIC 3205 Phone: (03) 9692 7222 Email: info@montem-resources.com
Company Secretary:	Ms Melanie Leydin
Share Registry:	Automic Pty Ltd Address: Level 5, 126 Phillip Street, Sydney NSW 2000 Phone: 1300 288 664 Email: corporate.actions@automic.com.au
Balance Date:	31 December
CHESS:	Participating. CHESS and Issuer Sponsored.
Place of Incorporation:	Victoria
Dividend Policy:	See section 6.11 of the Prospectus
Activities:	Coal exploration and production
Lead Manager:	Morgans Corporate Limited
Underwriter:	Morgans Corporate Limited

ASX Restricted Securities:

35,185,568 fully paid ordinary shares classified by ASX as restricted securities and to be held in escrow until 15 September 2022, being 24 months from the date of commencement of Official Quotation.

3,792,897 unquoted options exercisable at various prices and with various expiry dates to be held in escrow until 15 September 2022, being 24 months from the date of commencement of Official Quotation.

6,767,898 performance rights with a nil exercise price to be held in escrow until 15 September 2022, being 24 months from the date of commencement of Official Quotation.

7,532,686 fully paid ordinary shares classified by ASX as restricted securities and to be held in escrow until 15 September 2021, being 12 months from the date of issue.

Other Securities Not Quoted:

What do I need to do and by when?

Please refer to MR1's Prospectus.

Need more information?

For further information, please call the Share Registry on 1300 288 664 (within Australia) or (+61 2 9698 5414) during business hours.

Disclaimer

Please refer to the following [disclaimer](#).

Issued by

Andrew Kabega

Senior Adviser, Listings Compliance (Sydney)