## Form 603

Corporations Act 2001 Section 671B

## Notice of initial substantial shareholder

To_Company Name/Sch	eme WEBJET LIMITED
ACN	ACN 002 013 612
1. Details of substantia	al holder
Name	The Goldman Sachs Group, Inc. ("GSGI") on behalf of itself and its subsidiaries ("Goldman Sachs Group") including its significant subsidiaries listed in Annexure A ("Significant Subsidiaries") and Goldman Sachs Holdings ANZ Pty Limited and its subsidiaries ("Goldman Sachs Australia Group")
ACN/ARSN (if applicable)	Not applicable
The holder became a substantial holder on	11 September 2020

#### 2. Details of voting power

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate (2) had a relevant interest (3) in on the date the substantial holder became a substantial holder are as follows:

Class of securities	Number of securities	Persons' votes	Voting power
Fully Paid Ordinary Shares	16,980,059	16,980,059	5.01%

#### 3. Details of relevant interests

The nature of the relevant interest the substantial holder had in the following voting securities on the date the substantial holder became a substantial holder are as follows:

Holder of relevant interest	Nature of relevant interest	Class and num	ber of securities
GSGI	GSGI has a relevant interest in fully paid ordinary shares by virtue of section 608(3) of the Corporations Act 2001.	16,980,059	Fully Paid Ordinary Shares
Goldman Sachs Asset Management, L.P. ("GSAMLP")	GSAMLP has a relevant interest in fully paid ordinary shares in its capacity as investment manager for a range of client portfolios.	62,119	Fully Paid Ordinary Shares
Goldman Sachs & Co. LLC ("GSCO")	Holder of shares subject to an obligation to return under the securities lending agreements (see Annexure B).	7,039,531	Fully Paid Ordinary Shares
Goldman Sachs International ("GSI")	Holder of shares subject to an obligation to return under the securities lending agreements (see Annexure B).	8,128,409	Fully Paid Ordinary Shares
GSI	GSI beneficially owns fully paid ordinary shares.	1,750,000	Fully Paid Ordinary Shares

### 4. Details of present registered holders

The persons registered as holders of the securities referred to in paragraph 3 above are as follows:

Holder of relevant interest	Registered holder of securities	Person entitled to be registered as holder	Class and r	number of securities
GSAMLP	Bank of New York Mellon	Various Clients	62,119	Fully Paid Ordinary Shares
GSCO	HSBC Custody Nominees Australia Limited	GSCO	7,039,531	Fully Paid Ordinary Shares
GSI	HSBC Custody Nominees Australia Limited	GSI	9,878,409	Fully Paid Ordinary Shares

#### 5. Consideration

The consideration paid for each relevant interest referred to in paragraph 3 above, and acquired in the four months prior to the day that the substantial holder became a substantial holder is as follows:

Holder of Relevant Interest	Date of Acquisition	Consideration	Class and number of securities
Please refer to Annexure B and C.			

#### 6. Associates

The reasons the persons named in paragraph 3 above are associates of the substantial holder are as follows:

Name and ACN (if applicable)	Nature of association
N/A	N/A

### 7. Addresses

The addresses of persons named in this form are as follows:

Name	Address
GSGI	Corporation Trust Center, 1209 Orange Street, Wilmington DE 19801, USA
Goldman Sachs Australia Group	All care of Level 17, 101 Collins Street, Melbourne Victoria 3000, Australia
GSAMLP	Corporation Trust Center, 1209 Orange Street, Wilmington DE 19801, USA
GSCO	200 West Street, New York, NY 10282, USA
GSI	Plumtree Court, 25 Shoe Lane, London EC4A 4AU, United Kingdom
HSBC Custody Nominees Australia Limited	GPO Box 5302, Sydney NSW 2001, Australia
Bank of New York Mellon	One Wall Street, 15 <sup>th</sup> Floor, New York, NY 10286

Print name	Regina Chan (signing under power of attorney in accordance with section 52 of the Corporations Act)	Capacity	Authorised Person
Sign here	J.J.	Date	15 September 2020

#### Annexure A

(This is Annexure A of two (2) pages referred to in Form 603, Notice of initial substantial shareholder)

#### Significant Subsidiaries of The Goldman Sachs Group, Inc.

The following are significant subsidiaries of The Goldman Sachs Group, Inc. as of December 31, 2019 and the states or jurisdictions in which they are organized. Each subsidiary is indented beneath its principal parent. The Goldman Sachs Group, Inc. owns, directly or indirectly, at least 99% of the voting securities of substantially all of the subsidiaries included below. The names of particular subsidiaries have been omitted because, considered in the aggregate as a single subsidiary, they would not constitute, as of the end of the year covered by this report, a "significant subsidiary" as that term is defined in Rule 1-02(w) of Regulation S-X under the Securities Exchange Act of 1934.

Name	State or Jurisdiction of Organization of Entity
The Goldman Sachs Group, Inc.	Delaware
Goldman Sachs & Co. LLC	New York
Goldman Sachs Funding LLC	Delaware
GS European Funding S.a r.l.	Luxembourg
Goldman Sachs Financial Markets, L.P.	Delaware
Farringdon Street (Luxembourg) Holdings S.A.R.L.	Luxembourg
Goldman, Sachs & Co, Wertpapier GMBH	Germany
Goldman Sachs (UK) L.L.C.	Delaware
Goldman Sachs Group UK Limited	United Kingdom
Goldman Sachs International Bank	United Kingdom
Goldman Sachs International	United Kingdom
Goldman Sachs Asset Management International	United Kingdom
Goldman Sachs Group Holdings (U.K.) Limited	United Kingdom
ELO Investors VIII Ltd	United Kingdom
Titanium UK Holdco 1 Limited	United Kingdom
Titanium Luxco 2 S.A.R.L.	Luxemboura
Titanium Capital Co 1 Limited	United Kingdom
J. Aron & Company LLC	New York
Horizon Fundo De Investimento Multimercado Credito Privado — Investimento No Exterior	Brazil
GSAM Holdings LLC	Delaware
Goldman Sachs Asset Management, L.P.	Delaware
Goldman Sachs Asset Management International Holdings L.L.C.	Delaware
Goldman Sachs Asset Management Co., Ltd.	Japan
Goldman Sachs (Asia) Corporate Holdings L.L.C.	Delaware
Goldman Sachs Holdings (Asia Pacific) Limited	Hong Kong
Goldman Sachs (Japan) Ltd.	British Virgin Islands
Goldman Sachs Japan Co., Ltd.	Japan
Goldman Sachs Holdings (Hong Kong) Limited	Hong Kong
Goldman Sachs (Asia) Finance	Mauritius
Goldman Sachs Holdings (Singapore) Pte. Ltd.	Singapore
J. Aron & Company (Singapore) Pte.	Singapore
Goldman Sachs Equity Investments (Singapore) Pte. Ltd.	Singapore
Goldman Sachs Eduty Investments (Singapore) Pte. Etc.	Australia
Goldman Sachs Financial Markets Pty Ltd	Australia
Goldman Sachs Australia Pty Ltd	Australia
Goldman Sachs Holdings (Hong Kong) II Limited	Hong Kong
Goldman Sachs Holdings (Hong Kong) III Limited	Hong Kong
Japan Solar Investments Limited	Hong Kong
Goldman Sachs Japan Solar Holdings GK	Japan
Jade Dragon ANZ Investments Pte. Ltd.	Singapore
Goldman Sachs (Cavman) Holding Company	Cayman Islands
Goldman Sachs (Cayman) Holding Company Goldman Sachs Bank Europe SE	Germany
GS Finance Corp.	Delaware
GS Lending Partners Holdings LLC	Delaware
Goldman Sachs Lending Partners LLC	Delaware
Goldman Sachs Lending Partners LLC	New York
Goldman Sachs Bank USA Goldman Sachs Mortgage Company	New York
Gordman Sachs wortgage Company	New TOR

ime	State or Jurisdiction Organization of Enti
GS Financial Services II. LLC	Delaware
GS Funding Europe III Ltd	United Kingdom
GS Funding Europe VI Ltd	United Kingdon
GS Funding Europe	United Kingdom
GS Funding Europe   Ltd.	Cayman Islands
GS Funding Europe II Ltd.	Cayman Islands
GS Funding Europe V Limited	United Kingdon
MTGLQ Investors, L.P.	Delaware
GSSG Holdings LLC	Delaware
Goldman Sachs Specialty Lending Group, L.P.	Delaware
Special Situations Investing Group II, LLC	Delaware
Special Situations Investing Group III, Inc.	Delaware
GS Asian Venture (Delaware) L.L.C.	Delaware
Asia Investing Holdings Pte. Ltd.	Singapore
Mercer Investments (Singapore) PTE. Ltd.	Singapore
Austreo Commercial Ventures PTY Ltd	Australia
GSFS Investments I Corp.	Delaware
ELQ Holdings (Del) LLC	Delaware
ELQ Holdings (UK) Ltd	United Kingdor
Victor Acquisitions Limited	United Kingdor
GP Offices & Apartments — S.R.L.	Italy
ALQ Holdings (Del) LLC	
	Delaware
GLQ International Holdings Ltd	Jersey
GLQ Holdings (UK) Ltd	United Kingdor
ELQ Investors IX Ltd	United Kingdon
ELQ Investors II Ltd	United Kingdor
GLQC S.A R.L.	Luxembourg
GS Diversified Funding LLC	Delaware
Hull Trading Asia Limited	Hong Kong
Goldman Sachs LLC	Mauritius
Broad Street Principal Investments Superholdco LLC	Delaware
Broad Street Principal Investments, L.L.C.	Delaware
BSPI Intermediate Holdings, L.L.C.	Delaware
BSPI Holdings, L.L.C.	Delaware
Broad Street Investments Holding (Singapore) PTE. Ltd.	Singapore
Broad Street Credit Holdings Europe S.A R.L.	Luxembourg
Broad Street Brazil Holdings I, Ltd.	Cayman Island
Brazil Holdings I, Ltd.	Cayman Island
Broad Street Brazil Holdings II, L.L.C.	Delaware
Broad Street Brazil Investments Fundo De Investimento Em Participacoes	Brazil
HGP San Mateo Owner LLC	Delaware
Broad Street Credit Holdings LLC	Delaware
GS Fund Holdings, L.L.C.	Delaware
Murray Street Corporation	Delaware
Sphere Fundo De Investimento Multimercado — Investimento No Exterior Credito Privado	Brazil
Goldman Sachs PSI Global Holdings, LLC	Delaware

### THE GOLDMAN SACHS GROUP, INC AND ITS SUBSIDIARIES

Print name	Regina Chan (signing under power of attorney in accordance with section 52 of the Corporations Act)	Capacity	Authorised Person
Sign here	J.J.	Date	15 September 2020

#### Annexure B

(This is Annexure B of eleven (11) pages referred to in Form 603, Notice of initial substantial shareholder)

This is Annexure B referred to in the Form 603: Notice of initial substantial shareholder issued by The Goldman Sachs Group, Inc. and its subsidiaries.

The following is description of the securities lending agreements referenced in the accompanying Form 603:

<b></b>		
Type of agreement	Master Securities Loan Agreement ("MSLA")	
	Goldman, Sachs & Co. (the "Borrower");	
Parties to agreement	Citibank, N.A., acting as agent on behalf of its clients (the "Lender")	
Transfer date	03 September 2020	
Holder of voting rights	Securities Borrower, Goldman, Sachs & Co.	
Are there any restrictions on voting rights? Yes/no		
If yes, detail	No	
Scheduled return date (if any)	N/A	
Does the borrower have the right to return early? Yes/no	Yes - with notice given to the other party prior to	
If yes, detail	the Close of Business on a Business Day.	
Does the lender have the right to recall early? Yes/no	Yes - with notice given to the other party prior to	
If yes, detail	the Close of Business on a Business Day.	
Will the securities be returned on settlement? Yes/no	Vac Perrower will redeliver acquities	
If yes, detail any exceptions	Yes - Borrower will redeliver securities.	

Type of agreement	Loan Agreement
	Goldman Sachs & Co. ("Borrower")
Parties to agreement	Brown Brothers Harriman & Co ("Agent")
Transfer date	14 August 2020, 03 September 2020
Holder of voting rights	Borrower
Are there any restrictions on voting rights? Yes/no	No
If yes, detail	
Scheduled return date (if any)	N/A
Does the borrower have the right to return early? Yes/no	Yes – with notice.
If yes, detail	res – with holice.
Does the lender have the right to recall early? Yes/no	Yes – with notice.
If yes, detail	
Will the securities be returned on settlement? Yes/no	Yes – no exceptions.
If yes, detail any exceptions	

Type of agreement	Global Master Securities Lending Agreement
Parties to agreement	State Street Bank and Trust Company (the "Lender") Goldman Sachs International (the "Borrower");
Transfer date	No transactions from 12 May to 11 September 2020
Holder of voting rights	Securities Borrower, Goldman Sachs International
Are there any restrictions on voting rights? Yes/no	No, unless otherwise agreed by the Parties.
If yes, detail	No, unless otherwise agreed by the rattles.
Scheduled return date (if any)	N/A
Does the borrower have the right to return early? Yes/no	Yes - at any time, subject to the terms of the
If yes, detail	relevant Loan.
Does the lender have the right to recall early? Yes/no	Yes - with notice on any Business Day of not
If yes, detail	less than the standard settlement time for the Equivalent Securities on the exchange or in the clearing organisation through which the Loaned Securities were originally delivered.
Will the securities be returned on settlement? Yes/no	Yes - Borrower will redeliver securities.
If yes, detail any exceptions	

Type of agreement	Master Securities Lending Agreement
Parties to agreement	Goldman, Sachs & Co. (the "Borrower"); Blackrock Institutional Trust Company, N.A. (the "Lender")
Transfer date	24 August 2020 , 03 September 2020 , 04 September 2020 , 10 September 2020
Holder of voting rights	Securities Borrower, Goldman, Sachs & Co.
Are there any restrictions on voting rights? Yes/no	No
If yes, detail	
Scheduled return date (if any)	N/A
Does the borrower have the right to return early? Yes/no	Yes, the borrower may return borrowed
If yes, detail	securities upon giving notice
Does the lender have the right to recall early? Yes/no	Yes, the lender may recall lent securities upon
If yes, detail	giving notice
Will the securities be returned on settlement? Yes/no	Yes
If yes, detail any exceptions	

Type of agreement	Overseas Securities Lender's Agreement
Parties to agreement	Goldman Sachs International (the "Borrower"); Citibank, N.A., acting as agent on behalf of its clients (the "Lender")
Transfer date	11 September 2020
Holder of voting rights	Securities Borrower, Goldman Sachs International
Are there any restrictions on voting rights? Yes/no	Yes, the Borrower will use its best endeavours to arrange for the voting rights attached to the borrowed securities to be exercised in accordance with the instructions of the Lender provided that such instructions are given in writing to the Borrower no later than 7 Business
If yes, detail	Days prior to the date of the vote.
Scheduled return date (if any)	N/A
<b>Does the borrower have the right to return early?</b> Yes/no If yes, detail	Yes - subject to the terms of the relevant Borrowing Request.
Does the lender have the right to recall early? Yes/no	Yes - with notice on any Business Day of not less than the standard settlement time for the securities on the exchange or in the clearing organization through which the borrowed
If yes, detail	securities were originally delivered.
Will the securities be returned on settlement? Yes/no If yes, detail any exceptions	Yes - Borrower will redeliver securities.

Type of agreement	Securities Loan Agreement
Derties to environment	Goldman, Sachs & Co. (the "Borrower");
Parties to agreement	Brown Brothers Harriman & Co. (the "Lender")
Transfer date	14 August 2020, 03 September 2020
Holder of voting rights	Borrower
Are there any restrictions on voting rights? Yes/no	No
If yes, detail	
Scheduled return date (if any)	N/A
Does the borrower have the right to return early? Yes/no	Yes, with notice.
If yes, detail	res, with houce.
Does the lender have the right to recall early? Yes/no	Yes, with notice.
If yes, detail	
Will the securities be returned on settlement? Yes/no	Yes - Borrower will redeliver securities.
If yes, detail any exceptions	

Type of agreement	Global Master Securities Lending Agreement
Parties to agreement	Goldman Sachs International ABN AMRO Mellon Global Securities Services B.V.
Transfer date	25 August 2020
Holder of voting rights	Borrower
Are there any restrictions on voting rights? Yes/no If yes, detail	No, unless otherwise agreed between the Parties
Scheduled return date (if any)	N/A
Does the borrower have the right to return early? Yes/no If yes, detail	Yes, entitled at any time to terminate a Loan and to redeliver all and any Equivalent Securities due and outstanding to Lender in accordance with Lender's instructions.
Does the lender have the right to recall early? Yes/no If yes, detail	Yes, with notice.
Will the securities be returned on settlement? Yes/no If yes, detail any exceptions	Yes.

Type of agreement	Master Securities Loan Agreement
Parties to agreement	Goldman Sachs & Co. (the "Borrower"); The Bank of New York, as Agent for its Securities Lending Customers (the "Lender")
Transfer date	03 September 2020
Holder of voting rights	Securities Borrower, Goldman Sachs, & Co.
Are there any restrictions on voting rights? Yes/no If yes, detail	No
Scheduled return date (if any)	N/A
<b>Does the borrower have the right to return early?</b> Yes/no If yes, detail	Yes - with notice given to the other party prior to the Close of Business on a Business Day.
<b>Does the lender have the right to recall early?</b> Yes/no If yes, detail	Yes - with notice given to the other party prior to the Close of Business on a Business Day.
<b>Will the securities be returned on settlement?</b> Yes/no If yes, detail any exceptions	Yes - Borrower will redeliver securities.

Type of agreement	Exclusive Securities Lending Agreement
Parties to agreement	Goldman, Sachs & Co. (Principal Borrower) Securities Finance Trust Company (Lending Agent) SEI Institutional International Trust acting for and on behalf of Emerging Markets Equity Fund (Lender)
Transfer date	03 September 2020
Holder of voting rights	Borrower
Are there any restrictions on voting rights? Yes/no	No.
If yes, detail	
Scheduled return date (if any)	N/A
Does the borrower have the right to return early? Yes/no	Yes. In the event of a termination event described in Section 9 hereof, the "Early Term End Date" shall be defined as the later of (i) the date set forth in any notification of termination by one party to the other, or (ii) upon a recall by Lender or Lending Agent, the day after the expiration of the standard settlement time for redelivery of such Securities on the exchange or in the clearing organization through which the Securities were originally delivered.
If yes, detail	"Term End Date" means the earlier of (a) the Early Term End Date (if applicable) and (b) the Scheduled Term End Date. Upon termination of this Agreement as it relates to any or all Lot(s), outstanding Loans of such Lot(s) shall be terminated as provided in the the Master Agreement and all Loaned Securities of such in Lot(s) shall be returned by Term End Date, and Principal Borrower's right to borrow the Loanable Securities of such Lot(s)
Does the lender have the right to recall early? Yes/no	pursuant to this Agreement shall terminate. In the event that (i) Principal Borrower terminates this Agreement during the term of this Agreement as a result of a material breach of the Agreement by Lending Agent or Lender, or as a result of the inability of Custodian to perform its duties as contemplated by the Operational Procedures, Principal Borrower is unable to borrow Loanable Securities and Lender or Lending Agent has not promptly remedied the situation upon notice by Principal Borrower or (ii) Lending Agent, on behalf of Lender, terminates this Agreement during the term of this Agreement for any reason other

If yes, detail	than a material breach of the Agreement by Principal Borrower then, upon such termination, Principal Borrower shall pay Lender any unpaid Exclusive Fees prorated through the date of termination. In the event that (i) Lending Agent, on behalf of Lender, terminates this Agreement during the term of this Agreement as a result of a material breach of the Agreement by Principal Borrower, or (ii) Principal Borrower terminates this Agreement other than as a result of a material breach of this Agreement by Lending Agent or Lender then, upon such termination, Principal Borrower shall pay Lender the unpaid Exclusive Fees for the full term of the Agreement. This Agreement shall terminate on the day after the day on which all Loaned Securities are returned. If by reason of a regulatory, legal, political, corporate governance or any other similar event, Lender suspends all securities lending, and/or Lender's securities lending business is terminated or materially restricted, Lending Agent may recall all outstanding Loaned Securities, no new Loans will be allowed, and this Agreement shall terminate on the day after the day on which all Loaned Securities are returned.
Will the securities be returned on settlement? Yes/no If yes, detail any exceptions	Yes, all Loaned Securities for each Lot must be returned by the relevant Term End Date. Notwithstanding the foregoing, in the event Lender and Principal Borrower agree that Principal Borrower will retain the exclusive right to borrow some or all of the Lots for an additional consecutive term (in which case a new Exclusive Securities Lending Agreement will be entered into between the parties, and any then outstanding Loaned Securities shall be "Loaned Securities" (howsoever described) for the purpose of the new Exclusive Securities Lending Agreement), Principal Borrower shall not be required to return Loaned Securities within the retained Lots by the Term End Date, unless such Loaned Securities are recalled by Lender prior

Type of agreement	Securities Lending Agreement
Parties to agreement	UBS Switzerland AG and GSI
Transfer date	28 August 2020, 01 September 2020
Holder of voting rights	Borrower
Are there any restrictions on voting rights? Yes/no If yes, detail	No – unless otherwise agreed between the Parties.
Scheduled return date (if any)	N/A
Does the borrower have the right to return early? Yes/no	Yes – no noticed required, can redeliver at any time.
If yes, detail	
Does the lender have the right to recall early? Yes/no If yes, detail	Yes – with notice.
Will the securities be returned on settlement? Yes/no	Yes, in accordance with the Agreement and the terms of the relevant Loan on termination of the Loan.
If yes, detail any exceptions	

Type of agreement	Securities Borrowing and Lending Agreement
Parties to agreement	Goldman Sachs International (the "Borrower"); Halen Issuer Designated Activity Company (the "Lender")
Transfer date	02 July 2020
Holder of voting rights	Borrower
Are there any restrictions on voting rights? Yes/no	No
If yes, detail	
Scheduled return date (if any)	N/A
Does the borrower have the right to return early? Yes/no If yes, detail	Yes, with notice
Does the lender have the right to recall early? Yes/no If yes, detail	Yes, with notice
Will the securities be returned on settlement? Yes/no If yes, detail any exceptions	Yes, Borrower will redeliver securities

Type of agreement	Securities Loan Agreement
Parties to agreement	Goldman, Sachs & Co. Goldman Sachs Agency Lending ("GSAL")
Transfer date	11 September 2020
Holder of voting rights	Borrower
Are there any restrictions on voting rights? Yes/no If yes, detail	No, unless otherwise agreed between the parties
Scheduled return date (if any)	N/A
<b>Does the borrower have the right to return early?</b> Yes/no If yes, detail	Yes, with notice
<b>Does the lender have the right to recall early?</b> Yes/no	Yes, with notice
Will the securities be returned on settlement? Yes/no If yes, detail any exceptions	Yes – no exceptions.

Type of agreement	Overseas Lending Agreement		
Parties to agreement	RBC Investor Services Trust Goldman Sachs International		
Transfer date	03 September 2020		
Holder of voting rights	Borrower		
Are there any restrictions on voting rights? Yes/no	Borrower undertakes to use best endeavours to arrange for any voting rights to be exercised in accordance with instructions from Lender provided that best efforts are made to notify Borrower of its instructions in writing no later than 7 Business Days prior to the date on which such votes are exercisable or as otherwise agreed between the Parties.		
Scheduled return date (if any)	N/A		
Does the borrower have the right to return early? Yes/no If yes, detail	Yes, with notice		
Does the lender have the right to recall early? Yes/no	Yes, with notice		
If yes, detail Will the securities be returned on settlement? Yes/no	Yes – no exceptions.		
If yes, detail any exceptions			

Type of agreement	Securities Loan Agreement
Parties to agreement	Goldman, Sachs & Co. Brown Brothers Harriman & Co.
Transfer date	03 September 2020, 10 September 2020
Holder of voting rights	Borrower
Are there any restrictions on voting rights? Yes/no	No, unless otherwise agreed between the parties
If yes, detail	
Scheduled return date (if any)	N/A
Does the borrower have the right to return early? Yes/no	Yes, with notice.
If yes, detail	
Does the lender have the right to recall early? Yes/no	Yes, with notice.
If yes, detail	
Will the securities be returned on settlement? Yes/no	Yes – no exceptions.
If yes, detail any exceptions	

Type of agreement	Securities Loan Agreement	
Parties to agreement	Goldman, Sachs & Co. Brown Brothers Harriman & Co.	
Transfer date	03 September 2020	
Holder of voting rights	Borrower	
Are there any restrictions on voting rights? Yes/no	No, unless otherwise agreed between the parties	
If yes, detail		
Scheduled return date (if any)	N/A	
Does the borrower have the right to return early? Yes/no	Yes, with notice.	
If yes, detail		
Does the lender have the right to recall early? Yes/no	Yes, with notice.	
If yes, detail		
Will the securities be returned on settlement? Yes/no	Yes – no exceptions.	
If yes, detail any exceptions		

Type of agreement	Securities Loan Agreement		
Parties to agreement	Goldman, Sachs & Co. Brown Brothers Harriman & Co.		
Transfer date	03 September 2020		
Holder of voting rights	Borrower		
Are there any restrictions on voting rights? Yes/no	No, unless otherwise agreed between the parties		
If yes, detail			
Scheduled return date (if any)	N/A		
Does the borrower have the right to return early? Yes/no	Yes, with notice.		
If yes, detail			
Does the lender have the right to recall early? Yes/no	Yes, with notice.		
If yes, detail			
Will the securities be returned on settlement? Yes/no	Yes – no exceptions.		
If yes, detail any exceptions			

A copy of the agreements will be provided to Webjet Limited or the Australian Securities and Investments Commission upon request.

### THE GOLDMAN SACHS GROUP, INC AND ITS SUBSIDIARIES

Print name	Regina Chan (signing under power of attorney in accordance with section 52 of the Corporations Act)	Capacity	Authorised Person
Sign here	). H	Date	15 September 2020

### Annexure C

(This is Annexure C of three (3) pages referred to in Form 603, Notice of initial substantial shareholder)

Holder of Relevant Interest	Date of Acquisition	Consideration	Class	and number of securities
GSI	05/27/2020	103,750	25,850	Ordinary Fully Paid Shares
GSI	05/28/2020	118,043	26,346	Ordinary Fully Paid Shares
GSI	05/29/2020	113,702	26,346	Ordinary Fully Paid Shares
GSI	06/01/2020	110,916	26,346	Ordinary Fully Paid Shares
GSAMLP	06/02/2020	2,407	556	Ordinary Fully Paid Shares
GSI	06/02/2020	104,132	25,200	Ordinary Fully Paid Shares
GSI	06/03/2020	559	129	Ordinary Fully Paid Shares
GSI	06/03/2020	105,928	24,915	Ordinary Fully Paid Shares
GSI	06/04/2020	105,286	24,447	Ordinary Fully Paid Shares
GSI	06/05/2020	107,327	24,915	Ordinary Fully Paid Shares
GSI	06/09/2020	100,578	23,239	Ordinary Fully Paid Shares
GSI	06/09/2020	38,611	8,873	Ordinary Fully Paid Shares
GSI	06/10/2020	6,533	1,471	Ordinary Fully Paid Shares
GSI	06/10/2020	670,073	150,737	Ordinary Fully Paid Shares
GSI	06/11/2020	113,005	23,620	Ordinary Fully Paid Shares
GSI	06/11/2020	17,446	3,648	Ordinary Fully Paid Shares
GSI	06/12/2020	721,826	153,061	Ordinary Fully Paid Shares
GSI	06/15/2020	42,484	9,605	Ordinary Fully Paid Shares
GSI	06/15/2020	N/A	26,266	Ordinary Fully Paid Shares
GSI	06/16/2020	22	6	Ordinary Fully Paid Shares
GSI	06/16/2020	29,200	7,701	Ordinary Fully Paid Shares
GSI	06/17/2020	16	4	Ordinary Fully Paid Shares
GSI	06/18/2020	72	18	Ordinary Fully Paid Shares
GSI	06/19/2020	72	18	Ordinary Fully Paid Shares
GSI	06/22/2020	224	59	Ordinary Fully Paid Shares
GSI	06/23/2020	N/A	602	Ordinary Fully Paid Shares
GSI	06/23/2020	N/A	6,018	Ordinary Fully Paid Shares
GSI	06/24/2020	10,154	2,692	Ordinary Fully Paid Shares
GSI	06/25/2020	4,688	1,239	Ordinary Fully Paid Shares
GSI	06/25/2020	14,504	3,829	Ordinary Fully Paid Shares
GSAMLP	06/26/2020	2,929	854	Ordinary Fully Paid Shares
GSI	06/26/2020	N/A	10,438	Ordinary Fully Paid Shares
GSI	06/26/2020	N/A	450	Ordinary Fully Paid Shares
GSI	07/02/2020	N/A	14,705,883	Ordinary Fully Paid Shares
GSI	07/06/2020	N/A	960	Ordinary Fully Paid Shares
GSI	07/07/2020	N/A	1,970	Ordinary Fully Paid Shares
GSCO	07/27/2020	380	120	Ordinary Fully Paid Shares
GSCO	08/04/2020	1,748	620	Ordinary Fully Paid Shares
GSCO	08/10/2020	3,017	1,014	Ordinary Fully Paid Shares
GSI	08/10/2020	1,446,550	447,942	Ordinary Fully Paid Shares

Holder of Relevant Interest	Date of Acquisition	Consideration	Class a	and number of securities
GSCO	08/11/2020	2,803	916	Ordinary Fully Paid Shares
GSI	08/11/2020	2,390,158	704,372	Ordinary Fully Paid Shares
GSI	08/12/2020	1,188,069	347,686	Ordinary Fully Paid Shares
GSCO	08/14/2020	N/A	1,481,474	Ordinary Fully Paid Shares
GSCO	08/14/2020	N/A	290,554	Ordinary Fully Paid Shares
GSCO	08/14/2020	N/A	227,972	Ordinary Fully Paid Shares
GSI	08/19/2020	6,672	1,918	Ordinary Fully Paid Shares
GSI	08/20/2020	12,586	3,685	Ordinary Fully Paid Shares
GSCO	08/20/2020	896	266	Ordinary Fully Paid Shares
GSI	08/20/2020	835,120	250,000	Ordinary Fully Paid Shares
GSI	08/21/2020	10,459	2,944	Ordinary Fully Paid Shares
GSCO	08/21/2020	2,461	683	Ordinary Fully Paid Shares
GSCO	08/24/2020	N/A	270,000	Ordinary Fully Paid Shares
GSCO	08/24/2020	130	39	Ordinary Fully Paid Shares
GSI	08/25/2020	N/A	20,000	Ordinary Fully Paid Shares
GSCO	08/25/2020	N/A	17,892	Ordinary Fully Paid Shares
GSCO	08/26/2020	N/A	2,934	Ordinary Fully Paid Shares
GSCO	08/27/2020	N/A	6,000	Ordinary Fully Paid Shares
GSI	08/28/2020	N/A	451,650	Ordinary Fully Paid Shares
GSCO	08/28/2020	N/A	2,174	Ordinary Fully Paid Shares
GSI	08/31/2020	21,608	6,045	Ordinary Fully Paid Shares
GSCO	09/01/2020	N/A	336,029	Ordinary Fully Paid Shares
GSI	09/01/2020	N/A	172,002	Ordinary Fully Paid Shares
GSCO	09/01/2020	N/A	826	Ordinary Fully Paid Shares
GSI	09/01/2020	27,554	7,637	Ordinary Fully Paid Shares
GSCO	09/03/2020	N/A	1,673,033	Ordinary Fully Paid Shares
GSCO	09/03/2020	N/A	1,000,000	Ordinary Fully Paid Shares
GSCO	09/03/2020	N/A	301,592	Ordinary Fully Paid Shares
GSCO	09/03/2020	N/A	229,080	Ordinary Fully Paid Shares
GSCO	09/03/2020	N/A	175,168	Ordinary Fully Paid Shares
GSI	09/03/2020	N/A	125,000	Ordinary Fully Paid Shares
GSCO	09/03/2020	N/A	111,188	Ordinary Fully Paid Shares
GSCO	09/03/2020	N/A	97,444	Ordinary Fully Paid Shares
GSCO	09/03/2020	N/A	79,000	Ordinary Fully Paid Shares
GSCO	09/03/2020	N/A	57,700	Ordinary Fully Paid Shares
GSCO	09/03/2020	N/A	45,000	Ordinary Fully Paid Shares
GSCO	09/03/2020	N/A	12,495	Ordinary Fully Paid Shares
GSCO	09/04/2020	N/A	800,000	Ordinary Fully Paid Shares
GSI	09/04/2020	6,669	1,873	Ordinary Fully Paid Shares
GSI	09/07/2020	22,455	6,007	Ordinary Fully Paid Shares
GSCO	09/08/2020	N/A	3,000	Ordinary Fully Paid Shares
GSI	09/09/2020	3,100	840	Ordinary Fully Paid Shares
GSCO	09/10/2020	N/A	125,000	Ordinary Fully Paid Shares
GSCO	09/10/2020	N/A	84,000	Ordinary Fully Paid Shares

Holder of Relevant Interest	Date of Acquisition	Consideration	Class	and number of securities
GSCO	09/10/2020	N/A	16,000	Ordinary Fully Paid Shares
GSI	09/11/2020	N/A	427,000	Ordinary Fully Paid Shares
GSCO	09/11/2020	N/A	31,000	Ordinary Fully Paid Shares
GSI	09/11/2020	N/A	119,000	Ordinary Fully Paid Shares
GSI	09/11/2020	5,309	1,349	Ordinary Fully Paid Shares

## THE GOLDMAN SACHS GROUP, INC AND ITS SUBSIDIARIES

Print name	Regina Chan (signing under power of attorney in accordance with section 52 of the Corporations Act)	Capacity	Authorised Person
Sign here	J.J.	Date	15 September 2020