

Corporate Directory

Non-Executive Chairman
Mr John Fitzgerald

Managing Director
Mr Justin Tremain

Non-Executive Director
Mr Travis Schwertfeger

Company Secretary & CFO
Mr Trevor O'Connor

Exploration Manager
Mr Elliot Grant

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Lodgement of Court Orders with ASIC and the Scheme of Arrangement becoming Effective

Exore Resources Ltd (ABN 16 009 146 794) ('**Exore**' or the '**Company**' | **ASX: ERX**) is pleased to announce that, further to its announcement yesterday confirming the Supreme Court of Western Australia's ('**Court**') approval of the scheme, it has today lodged the Court orders approving the scheme with the Australian Securities and Investments Commission, and accordingly, the scheme is now effective.

It is expected that trading in Exore's shares on ASX will be suspended from close of trading today and that, subject to receipt of required regulatory approvals, the New Perseus Shares will commence trading on ASX on a deferred settlement basis tomorrow, Thursday, 17 September 2020.

The Scheme Record Date is 5:00pm (WST) Friday, 18 September 2020 and the scheme is expected to be implemented on Friday, 25 September 2020. ASX has advised that the New Perseus Shares will commence trading on ASX on a normal settlement basis on Monday, 28 September 2020.

Capitalised terms used, but not otherwise defined in this announcement, have the meaning given to those terms in the Scheme Booklet dated 4 August 2020.

This announcement has been authorised for release by Exore's Managing Director, Justin Tremain.

For further information, please contact:

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If you have questions regarding the number of Exore shares you hold please contact the Exore share registry on 1300 288 664 (within Australia) or +61 2 9698 5414 (outside Australia) Monday to Friday between 9:00am and 5:00pm (WST).

All times and dates referred to are times in Perth, Australia. All dates are indicative only. Any changes to the indicative timetable for implementation of the Scheme will be announced to ASX and notified on Exore's website at www.exorerresources.com.au.

