



16 September 2020

Ms Isabelle Andrews
Adviser, Listings Compliance
ASX Limited Level 40, Central Park
152-158 St Georges Terrace
Perth WA 6000

Dear Isabelle,

Notice under section 708A(5)(e) of the Corporations Act 2001 (Cth)

Exore Resources Ltd (ASX:ERX) (the '**Company**') has today issued 20,016,667 fully paid ordinary shares ('**Shares**') following the exercise of 20,016,667 unlisted options on the scheme of arrangement between the Company and its shareholders becoming legally effective (as announced earlier today).

The Company hereby notifies the ASX under Section 708A(5)(e) of the Corporations Act 2001 (Cth) ('**Act**') that:

- a) the Company issued the Shares without disclosure to investors under Part 6D.2 of the Act;
- b) the Company is providing this notice under section 708A(5)(e) of the Act;
- c) as at the date of this notice, the Company has complied with:
 - i. the provisions of Chapter 2M of the Act as they apply to the Company; and
 - ii. section 674 of the Act; and
- d) as at the date of this notice, there is no "excluded information" (as defined in sections 708A(7) and (8) of the Act).

This announcement has been authorised for release by Exore's Managing Director, Justin Tremain.

For further information, please contact:

Justin Tremain
Managing Director
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