



Market Announcement

16 September 2020

Exore Resources Limited (ASX: ERX) – Suspension from Official Quotation

Description

The securities of Exore Resources Limited ('ERX') will be suspended from quotation at the close of trading today, Wednesday, 16 September 2020, in accordance with Listing Rule 17.2, following lodgement of the Supreme Court of Western Australia orders with the Australian Securities and Investments Commission approving the scheme of arrangement by which Perseus Mining Limited will acquire all of the issued shares in ERX.

Issued by

Daniel Nicholson

Adviser, Listings Compliance (Perth)

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16 September 2020

By email

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Not for release to market

Dear Isabelle

Exore Resources Limited ACN 009 146 794 (ASX:ERX) – Request for suspension from trading

On behalf of Exore Resources Limited ACN 009 146 794 (ASX:ERX) (the **Company**), I hereby request that trading in the Company's ordinary shares on the Australian Securities Exchange (**ASX**) be suspended from the close of trading today.

For the purposes of ASX Listing Rule 17.2, the Company provides the following information:

- the suspension is requested in order to facilitate the implementation of the scheme of arrangement in relation to the acquisition, by Perseus Mining Limited ACN 106 808 986, of all of the ordinary shares in the Company, which became effective earlier today (**Scheme**);
- it is expected that the Company's ordinary shares will be suspended from quotation until such time as the Company ceases to be listed on the ASX, expected to occur at close of trading on or around Monday, 28 September 2020, following implementation of the Scheme; and
- the Company is not aware of any reason why the suspension should not be granted.

In due course, the Company will apply for termination of quotation of its ordinary shares on the ASX and its removal from the official list of the ASX.

Yours sincerely



Trevor O'Connor
Company Secretary
Exore Resources Limited