

#### Announcement Summary

#### Entity name

NATIONAL AUSTRALIA BANK LIMITED

Security on which the Distribution will be paid NABPB - CNV PREF 3-BBSW+3.25% PERP NON-CUM RED T-12-20

Announcement Type New announcement

Date of this announcement Thursday September 17, 2020

**Distribution Amount** 

AUD 0.58290000

Ex Date Tuesday December 1, 2020

Record Date Wednesday December 2, 2020

Payment Date Thursday December 17, 2020

#### Refer to below for full details of the announcement



#### Announcement Details

Part 1 - Entity and announcement details

#### 1.1 Name of +Entity

NATIONAL AUSTRALIA BANK LIMITED

**1.2 Registered Number Type** ABN **Registration Number** 

12004044937

1.3 ASX issuer code

NAB

# 1.5 Date of this announcement

Thursday September 17, 2020

## **1.6 ASX +Security Code** NABPB

#### **ASX +Security Description**

CNV PREF 3-BBSW+3.25% PERP NON-CUM RED T-12-20

Part 2A - All dividends/distributions basic details

2A.1 Type of dividend/distribution ⓒ Ordinary

**2A.2 The Dividend/distribution:** relates to a period of one quarter

**2A.3 The dividend/distribution relates to the financial reporting or payment period ending ended/ending (date)** Wednesday December 16, 2020

### 2A.4 +Record Date

Wednesday December 2, 2020



#### 2A.5 Ex Date

Tuesday December 1, 2020

#### 2A.6 Payment Date

Thursday December 17, 2020

- 2A.7 Are any of the below approvals required for the dividend/distribution before business day 0 of the timetable?
- Security holder approval
- Court approval
- Lodgement of court order with +ASIC
- ACCC approval
- FIRB approval
- Another approval/condition external to the entity required before business day 0 of the timetable for the dividend/distribution.

**Estimated or Actual?** 

C Actual

🕑 No

2A.8 Currency in which the dividend/distribution is made ("primary currency")

AUD - Australian Dollar

2A.9 Total dividend/distribution payment amount per +security (in primary currency) for all dividends/distributions notified in this form

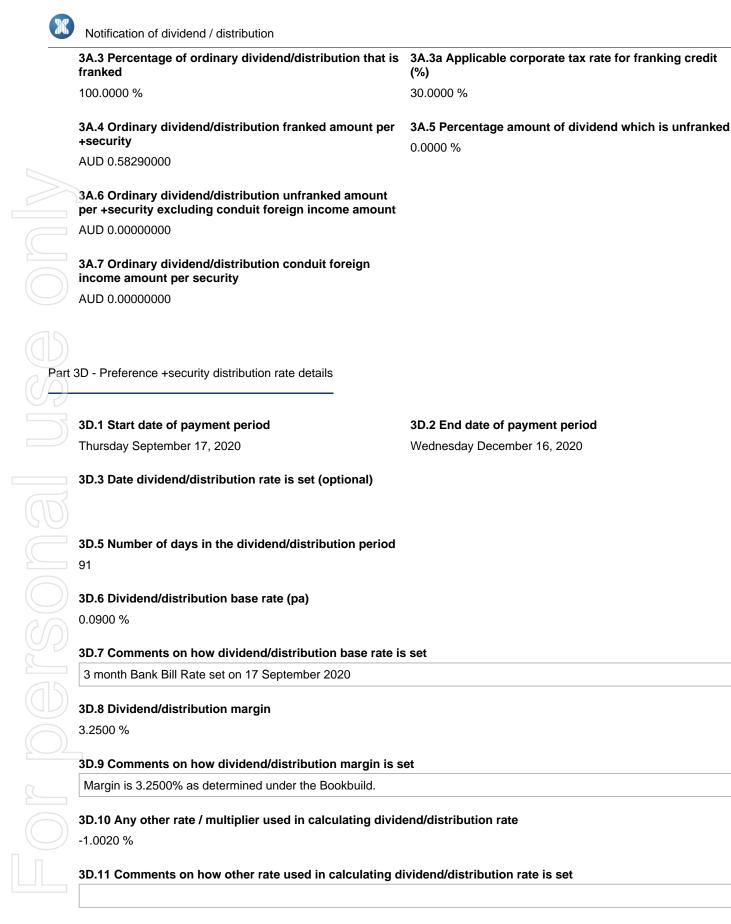
AUD 0.58290000

2A.11 Does the entity have a securities plan for dividends/distributions on this +security?
✓ We do not have a securities plan for dividends/distributions on this security

2A.12 Does the +entity have tax component information apart from franking? ⓒ No

Part 3A - Ordinary dividend/distribution

3A.1 Is the ordinary dividend/distribution estimated at this time? ⓒ No	3A.1a Ordinary dividend/distribution estimated amount per +security AUD
3A.1b Ordinary Dividend/distribution amount per security	
AUD 0.58290000	
3A.2 Is the ordinary dividend/distribution franked? ⓒ Yes	3A.2a Is the ordinary dividend/distribution fully franked? ⓒ Yes



#### 3D.12 Total dividend/distribution rate for the period (pa)

2.3380 %



### 3D.13 Comment on how total distribution rate is set

month Bank Bill Rate set on 17 September 2020: 0.0900% p.a.		
Plus Margin:	3.2500% p.a.	
Total:	3.3400% p.a.	
Multiplied by (1 - Tax Rate)	0.70	
Dividend Rate:	2.3380% p.a.	

Part 5 - Further information

#### 5.1 Please provide any further information applicable to this dividend/distribution

The Record Date for NAB Convertible Preference Shares II (ASX code: NABPB) is 11 Business Days before the Payment Date (or as otherwise described by the ASX Listing Rules).

URL link to a copy of the prospectus for further information about the security: <u>https://www.nab.com.au/nab-convertible-preference-shares-II-prospectus.html</u>

5.2 Additional information for inclusion in the Announcement Summary