Rule 3.19A.2

Appendix 3Y

Change of Director's Interest Notice

Information or documents not available now must be given to ASX as soon as available. Information and documents given to ASX become ASX's property and may be made public.

Introduced 30/09/01 Amended 01/01/11

Name of entity	**K2fly Limited**
ABN	**69 125 345 502**

We (the entity) give ASX the following information under listing rule 3.19A.2 and as agent for the director for the purposes of section 205G of the Corporations Act.

Name of Director	Mr Brian Peter Miller
Date of last notice	11 June 2020

Part 1 - Change of director's relevant interests in securities
In the case of a trust, this includes interests in the trust made available by the responsible entity of the trust

Note: In the case of a company, interests which come within paragraph (i) of the definition of "notifiable interest of a director" should be disclosed in this part.

Direct or indirect interest	Direct and Indirect
Nature of indirect interest (including registered holder) Note: Provide details of the circumstances giving rise to the relevant interest.	Dr Roslyn Jane Carbon (spouse of Mr Brian Miller)
Date of change	17 September 2020
No. of securities held prior to change	**Direct:** 2,600,241 Fully Paid Ordinary Shares **Indirect:** 155,921 Fully Paid Ordinary Shares 639,019 Unlisted Options exercisable at $0.243 each on or before 26 November 2022 (subject to vesting conditions) 367,920 Unlisted Options exercisable at $0 each on or before 25 November 2021 (subject to vesting conditions) 683,280 Unlisted Options exercisable at $0.291 each on or before 25 November 2023 (subject to vesting conditions)

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Class	Unlisted Options exercisable at $0 each on or before 25 November 2021 (subject to vesting conditions)
Number acquired	Nil
Number disposed	233,997 Unlisted Options lapsed
Value/Consideration Note: If consideration is non-cash, provide details and estimated valuation	N/A
No. of securities held after change	**Direct:** 2,600,241 Fully Paid Ordinary Shares **Indirect:** 155,921 Fully Paid Ordinary Shares 639,019 Unlisted Options exercisable at $0.243 each on or before 26 November 2022 (subject to vesting conditions) 133,923 Unlisted Options exercisable at $0 each on or before 25 November 2021 (subject to vesting conditions) 683,280 Unlisted Options exercisable at $0.291 each on or before 25 November 2023 (subject to vesting conditions)
Nature of change Example: on-market trade, off-market trade, exercise of options, issue of securities under dividend reinvestment plan, participation in buy-back	Unlisted Options lapsed due to vesting conditions not being met

Part 2 – Change of director's interests in contracts

Note: In the case of a company, interests which come within paragraph (ii) of the definition of "notifiable interest of a director" should be disclosed in this part.

Detail of contract	N/A
Nature of interest	N/A
Name of registered holder (if issued securities)	N/A
Date of change	N/A
No. and class of securities to which interest related prior to change Note: Details are only required for a contract in relation to which the interest has changed	N/A

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Interest acquired	N/A
Interest disposed	N/A
Value/Consideration Note: If consideration is non-cash, provide details and an estimated valuation	N/A
Interest after change	N/A

Part 3 – +Closed period

Were the interests in the securities or contracts detailed above traded during a +closed period where prior written clearance was required?	No
If so, was prior written clearance provided to allow the trade to proceed during this period?	N/A
If prior written clearance was provided, on what date was this provided?	N/A

18 September 2020

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