

21 September 2020

Market Announcement Office
ASX Limited
Level 4, North Tower, Rialto
525 Collins Street
Melbourne VIC 3000

Appendix 3Y – Change of Director's Interest Notice - Mr Brett Paton

Attached is an Appendix 3Y advising of the purchase of 1,060,223 PointsBet Holdings Limited (**PointsBet**) shares (with one attaching free PBHO Listed Option for every two shares subscribed for and issued) by PointsBet Chairman Brett Paton.

These securities were purchased under the accelerated component of Accelerated Renounceable Entitlement Offer announced Wednesday, 2 September 2020 (**Offer**).

Mr Paton has advised the Company that he and his associated entities intend to take up a further 404,608 shares via the retail component of the Offer which settles on 30 September 2020.

Yours faithfully



Andrew Hensher
Group General Counsel
and Company Secretary

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Information or documents not available now must be given to ASX as soon as available. Information and documents given to ASX become ASX's property and may be made public.

Introduced 30/09/01 Amended 01/01/11

Name of entity	PointsBet Holdings Limited
ABN	68 621 179 351

We (the entity) give ASX the following information under listing rule 3.19A.2 and as agent for the director for the purposes of section 205G of the Corporations Act.

Name of Director	Brett Paton
Date of last notice	28 November 2019

Part 1 - Change of director's relevant interests in securities

In the case of a trust, this includes interests in the trust made available by the responsible entity of the trust

Note: In the case of a company, interests which come within paragraph (i) of the definition of "notifiable interest of a director" should be disclosed in this part.

Direct or indirect interest	Direct and Indirect
Nature of indirect interest (including registered holder) Note: Provide details of the circumstances giving rise to the relevant interest.	Brett Paton & Vicki Paton <The Brett Paton Family Super Fund> (Director is a Trustee and a Beneficiary)
Date of change	15 September 2020
No. of securities held prior to change	Direct Interest - 2,116,515 Ordinary Shares (of which 1,823,570 are subject to Escrow until 12 June 2021) Indirect Interest – 9,403,314 Ordinary Shares (of which 3,501,939 are subject to Escrow until 12 June 2021)
Class	Fully Paid Ordinary Shares
Number acquired	1,060,223 Shares and 530,112 Listed Options
Number disposed	Nil

+ See chapter 19 for defined terms.

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Value/Consideration <small>Note: If consideration is non-cash, provide details and estimated valuation</small>	\$6.50 per share with one attaching free PBHO Listed Option for every two shares subscribed for and issued under the Entitlement Offer announced Wednesday, 2 September 2020. Refer to Rights Issue Prospectus dated 7 September 2020 for further details.
No. of securities held after change	Direct Interest - 2,116,515 Ordinary Shares (of which 1,823,570 are subject to Escrow until 12 June 2021) Indirect Interest – 10,463,537 Ordinary Shares (of which 3,501,939 are subject to Escrow until 12 June 2021) Listed Options – 530,112 PBHO Listed Options (\$13.00, 30 September 2022)
Nature of change <small>Example: on-market trade, off-market trade, exercise of options, issue of securities under dividend reinvestment plan, participation in buy-back</small>	Under the Accelerated Renounceable Entitlement Offer announced Wednesday, 2 September 2020.

Part 2 – Change of director's interests in contracts

Note: In the case of a company, interests which come within paragraph (ii) of the definition of "notifiable interest of a director" should be disclosed in this part.

Detail of contract	N/A
Nature of interest	N/A
Name of registered holder (if issued securities)	N/A
Date of change	N/A
No. and class of securities to which interest related prior to change <small>Note: Details are only required for a contract in relation to which the interest has changed</small>	N/A
Interest acquired	N/A
Interest disposed	N/A
Value/Consideration <small>Note: If consideration is non-cash, provide details and an estimated valuation</small>	N/A

+ See chapter 19 for defined terms.

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Interest after change	N/A
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Part 3 – ⁺Closed period

Were the interests in the securities or contracts detailed above traded during a ⁺closed period where prior written clearance was required?	No
If so, was prior written clearance provided to allow the trade to proceed during this period?	N/A
If prior written clearance was provided, on what date was this provided?	N/A

⁺ See chapter 19 for defined terms.